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12

(VOLUME 13)

IN THE SUPREME COURT OF THE STATE OF IDAHO

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs-Respondents,

-vs-

NATHAN COONROD and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

Defendants-Appellants.

Appealed from the District of the Third Judicial District for the State of Idaho, in and for Canyon County

Honorable GREGORY M. CULET, District Judge

Steven K. Tolman TOLMAN & BRIZEE, P.C. and Steven J. Hippler GIVENS PURSLEY, LLP.

Attorneys for Appellants

David E. Comstock and Byron V. Foster

Attorneys for Respondents 36980

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IN THE SUPREME COURT OF THE

STATE OF IDAHO

| JOSE AGUILAR, individually, as the |) | |
|--|--------|-------------------------|
| Personal Representative of the Estate of |) | |
| Maria A. Aguilar, deceased, and as the |) | |
| natural father and guardian of GUADALUPE |) | |
| MARIA AGUILAR, ALEJANDRO AGUILAR, |) | |
| and LORENA AGUILAR, minors and JOSE |) | |
| AGUILAR, JR., heirs of Maria A. Aguilar, |) | |
| deceased, |) | |
| |) | |
| Plaintiffs-Respondents, |) | |
| |) | Supreme Court No. 36980 |
| -VS- |) | |
| |) | |
| NATHAN COONROD and PRIMARY HEALTH |) | |
| CARE CENTER, an Idaho corporation, JOHN |) | |
| and JANE DOES I through X, employees of |) | |
| one or more of the Defendants, |)) | |
| |)) | |
| Defendants-Appellants. |) | |

Appeal from the Third Judicial District, Canyon County, Idaho.

HONORABLE GREGORY M. CULET, Presiding

Steven K. Tolman, TOLMAN & BRIZEE, P.C., P. O. Box 1276, Twin Falls, Idaho 83303-1276 Steven J. Hippler, GIVENS PURSLEY, LLP., P. O. Box 2720, Boise, Idaho 83701

Attorneys for Appellants

David E. Comstock, P. O. Box 2774, Boise, Idaho 83701-2774 Byron V. Foster, P. O. Box 1584, Boise, Idaho 83701

Attorneys for Respondents

TABLE OF CONTENTS

| | Page No. | Vol. No. |
|--|-----------|----------|
| Register of Actions | A – O | 1 |
| Complaint and Demand for Jury Trial, filed 6-2-05 | 1 - 17 | 1 |
| Voluntary Notice of Dismissal of Defendant Catherin Atup- Leavitt, M.D., filed 2-28-06 | 18 – 20 | 1 |
| Answer to Complaint and Demand for Jury Trial, filed 3-7-06 | 21 – 29 | 1 |
| Steven R. Newman, M.D.'s Answer to Complaint and Demand for Jury Trial, filed 5-8-06 | 30 - 38 | 1 |
| Answer and Demand for Jury Trial, filed 9-18-06 | 39 – 44 | 1 |
| Mercy Medical Center's Answer to Complaint and Demand for Jury Trial, filed 9-21-06 | 45 – 54 | 1 |
| Plaintiffs' Motion for Leave to Amend Complaint to More Specifically Set for Allegations of Agency, etc., filed 9-27-06 | 55 – 57 | 1 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Motion For Leave to Amend Complaint, filed 9-27-06 | 58 – 77 | 1 |
| Notice of Hearing, filed 9-27-06 | 78 – 80 | 1 |
| Notice of Service of Discovery Documents, filed 9-29-06 | 81 - 82 | 1 |
| Amended Notice of Hearing, filed 10-6-06 | 83 - 85 | 1 |
| Notice of Service, filed 10-30-06 | 86 – 89 | 1 |
| Mercy Medical Center's Response to Plaintiffs' Motion for Leave to Amend Complaint, filed 11-13-06 | 90 - 151 | 1 |
| West Valley Medical Center's Opposition to Plaintiffs' Motion for Leave to File Amended Complaint, filed 11-13-06 | 152 - 162 | 1 |
| Affidavit of Portia Jenkins in Opposition to Plaintiffs' Motion For Leave to File Amended Complaint, filed 11-13-06 | 163 – 178 | 1 |

| | Page No. | Vol. No. |
|---|-----------|----------|
| Affidavit of Kathy D. Moore in Opposition to Plaintiffs' Motion for Leave to File Amended Complaint, filed 11-13-06 | 179 – 198 | 1 |
| Answer of Defendant Mitchell Long, D.O., to Plaintiffs' Complaint and Demand for Jury Trial, filed 11-16-06 | 199 – 208 | 2 |
| Plaintiffs' Reply Memorandum in Support of Motion for Leave to Amend Complaint, filed 11-20-06 | 209 – 225 | 2 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Reply Memorandum in Support of Motion for Leave to Amend Complaint, filed 11-20-06 | 226 – 246 | 2 |
| Notice of Vacating Deposition of Lorena Aguilar, filed 11-24-06 | 247 – 250 | 2 |
| Notice of Telephonic Hearing, filed 11-24-06 | 251 - 253 | 2 |
| Answer to Plaintiffs' Complaint and Demand for Jury Trial, filed 11-29-06 | 254 – 265 | 2 |
| Certificate of Service, filed 11-30-06 | 266 - 268 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 269 - 270 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 271 - 272 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 273 – 274 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 275 – 276 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 277 – 278 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 279 - 280 | 2 |
| Notice of Service of Discovery Documents, filed 12-8-06 | 281 - 282 | 2 |
| Notice of Service of Discovery Documents, filed 12-8-06 | 283 - 284 | 2 |

| | Page No. | Vol. No. |
|--|-----------|----------|
| Order Denying Motion to Amend Complaint as to West Valley Medical Center and Mercy Medical Center and Granting Motion to Amend Complaint as to Primary | | |
| Health Care Center, filed 12-13-06 | 285 - 288 | 2 |
| Amended Complaint and Demand for Jury Trial, filed 12-18-06 | 289 - 306 | 2 |
| Answer to Amended Complaint and Demand for Jury Trial, filed 12-26-06 | 307 - 317 | 2 |
| Answer to Plaintiffs' Amended Complaint and Demand for Jury Trial, filed 12-29-06 | 318 - 329 | 2 |
| Defendant Steven R. Newman, M.D.'s Answer to Amended Complaint and Demand for Jury Trial, filed 1-2-07 | 330 - 339 | 2 |
| Notice of Compliance, filed 1-8-07 | 340 - 342 | 2 |
| Notice of Compliance, filed 1-10-07 | 343 - 345 | 2 |
| Notice of Compliance, filed 1-10-07 | 346 - 348 | 2 |
| Notice of Service, filed 1-12-07 | 349 - 351 | 2 |
| Notice of Service of Discovery Documents, filed 2-27-07 | 352 - 353 | 2 |
| Request for Trial Setting, filed 3-5-07 | 354 - 358 | 2 |
| Defendant West Valley Medical Center's Response to Request for Trial Setting, filed 3-7-07 | 359 - 364 | 2 |
| Defendant Andrew Chai, M.D.'s Response to Plaintiffs' Request for Trial Setting, filed 3-7-07 | 365 - 368 | 2 |
| Defendant's Nathan Coonrod, M.D., and Primary Health Care Center's Response to Plaintiffs' Request for Trial Setting, filed 3-8-07 | 369 - 372 | 2 |

| | Page No. | Vol. No. |
|--|-----------|----------|
| Defendant Steven R. Newman, M.D.'s Response to Plaintiffs' Request for Trial Setting, filed 3-12-07 | 373 – 377 | 2 |
| Defendant Mitchell Long, D.O.'s Response to Plaintiffs' Request for Trial Setting, filed 3-13-07 | 378 - 381 | 2 |
| Stipulation for Dismissal of Defendant Mercy Medical Center, filed 3-16-07 | 382 - 388 | 2 |
| Order Dismissing Defendant Mercy Medical Center, filed 3-16-07 | 389 - 391 | 2 |
| Notice of Service, filed 3-22-07 | 392 – 394 | 2 |
| Notice of Service of Discovery Documents, filed 4-9-07 | 395 - 396 | 2 |
| Notice of Service, filed 4-25-07 | 397 – 399 | 2 |
| Stipulation for Dismissal of Defendant West Valley Medical Center with Prejudice, filed 5-24-07 | 400 - 405 | 3 |
| Order Dismissing Defendant West Valley Medical Center With Prejudice, filed 5-30-07 | 406 - 409 | 3 |
| Order Setting Case for Trial and Pretrial, filed 6-20-07 | 410 - 413 | 3 |
| Stipulation for Scheduling and Planning, filed 7-6-07 | 414 - 422 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 423 - 424 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 425 – 426 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 427 – 428 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 429 - 430 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 431 - 432 | 3 |
| Affidavit of Service, filed 12-13-07 | 433 – 436 | 3 |
| Affidavit of Service, filed 12-13-07 | 437 - 440 | 3 |

| | Page No. | Vol. No. |
|--|-----------|----------|
| Stipulation to Extend Plaintiffs' Expert Disclosure Deadline as to Defendant Nathan Coonrod, M.D., filed 12-17-07 | 441 – 444 | 3 |
| Order Extending Plaintiffs' Expert Disclosure Deadline as to Defendant Nathan Coonrod, M.D., filed 12-17-07 | 445 – 447 | 3 |
| Stipulation to Extend Expert Disclosure Deadlines, filed 12-24-07 | 448 – 453 | 3 |
| Order Extending Expert Disclosure Deadlines, filed 12-31-07 | 454 - 456 | 3 |
| Notice of Compliance, filed 1-10-08 | 457 – 458 | 3 |
| Notice of Service, filed 1-11-08 | 459 – 461 | 3 |
| Notice of Service, filed 1-11-08 | 462 – 464 | 3 |
| Notice of Service, filed 1-14-08 | 465 – 467 | 3 |
| Plaintiffs' Expert Witness Disclosure, filed 1-15-08 | 468 – 590 | 3 |
| Plaintiffs' Supplemental Expert Witness Disclosure, filed 1-24-08 | 591 – 594 | 3 |
| Plaintiffs' Motion to Vacate and Reschedule Trial Setting, filed 2-11-08 | 595 – 598 | 3 |
| Plaintiffs' Motion to Shorten Time Re: Plaintiffs' Motion to Vacate and Reschedule Trial Setting, filed 2-13-08 | 599 - 601 | 4 |
| Notice of Telephonic Hearing, filed 2-15-08 | 602 - 604 | 4 |
| Order to Shorten Time Re: Plaintiffs' Motion to Vacate and Reschedule Trial Setting, filed 2-15-08 | 605 - 607 | 4 |
| Amended Notice of Telephonic Hearing, filed 2-15-08 | 608 - 610 | 4 |
| Notice of Service for Defendant Steven R. Newman, M.D.'s Expert Witness Disclosures, filed 2-15-08 | 611 - 613 | 4 |

| | Page No. | Vol. No. |
|--|-----------|----------|
| Defendant Mitchell Long, D.O.'s Initial Expert Witness Disclosure, filed 2-19-08 | 614 – 648 | 4 |
| Plaintiffs' Third Supplemental Expert Witness Disclosure, filed 2-19-08 | 649 – 656 | 4 |
| Defendant Andrew Chai, M.D.'s Expert Witness Disclosure, filed 2-19-08 | 657 – 679 | 4 |
| Amended Order Setting Case for Trial, filed 3-11-08 | 680 - 687 | 4 |
| Plaintiffs' Fourth Supplemental Expert Witness Disclosure, filed 3-17-08 | 688 – 702 | 4 |
| Notice of Deposition Duces Tecum of Daniel D. Brown, M.D., filed 4-11-08 | 703 – 706 | 4 |
| Plaintiffs' Fifth Supplemental Expert Witness Disclosure, Filed 4-14-08 | 707 – 711 | 4 |
| Defendants Nathan Coonrod, M.D.'s and Primary Health Care Center's Expert Witness Disclosure, filed 4-22-08 | 712 – 721 | 4 |
| Notice of Taking Deposition of Dean Lapinel, M.D., (Duces Tecum), filed 4-28-08 | 722 – 725 | 4 |
| Notice of Taking Deposition of Paul Blaylock, M.D., (Duces Tecum), filed 4-28-08 | 726 – 729 | 4 |
| Notice of Taking Deposition Duces Tecum of Thomas M. Donndelinger, M.D., filed 5-1-08 | 730 - 734 | 4 |
| Notice of Taking Deposition of Richard L. Lubman, M.D., (Duces Tecum), filed 5-7-08 | 735 – 738 | 4 |
| Amended Notice of Taking Deposition of Richard L. Lubman, M.D., (Duces Tecum), filed 5-16-08 | 739 – 742 | 4 |

,

| | Page No. | Vol. No. |
|---|-----------|----------|
| Plaintiffs' Sixth Supplemental Expert Witness Disclosure, filed 6-8-08 | 743 - 750 | 4 |
| Notice of Service of Discovery Documents, filed 6-9-08 | 751 – 752 | 4 |
| Notice of Service of Discovery Documents, filed 6-9-08 | 753 – 754 | 4 |
| Affidavit of Service, filed 6-13-09 | 755 – 760 | 4 |
| Notice of Substitution of Counsel, filed 6-19-08 | 761 – 763 | 4 |
| Notice of Service of Discovery Documents, filed 6-23-08 | 764 – 765 | 4 |
| Motion for Status Conference, filed 6-24-08 | 766 – 768 | 4 |
| Plaintiffs' Response to Motion for Status Conference, filed 6-30-08 | 769 – 771 | 4 |
| Notice of Hearing for Status Conference, filed 7-1-08 | 772 – 774 | 4 |
| Order Regarding Motion for Status Conference and Pretrial Deadlines, filed 7-21-08 | 775 – 777 | 4 |
| Amended Stipulation for Scheduling and Planning, filed 7-24-08 | 778 – 785 | 4 |
| Order Adopting Amended Stipulation for Scheduling and Planning, filed 8-1-08 | 786 – 788 | 4 |
| Plaintiffs' Seventh Supplemental Expert Witness Disclosure, filed 9-2-08 | 789 – 797 | 4 |
| Amended Notice of Taking Deposition of Dean Lapinel, M.D., (Duces Tecum), filed 9-11-08 | 798 – 801 | 5 |
| Defendant Mitchell Long, D.O.'s Second Expert Witness Disclosure, filed 10-15-08 | 802 - 940 | 5 |
| Notice of Service for Defendant Steven R. Newman, M.D.'s Second Expert Witness Disclosures, filed 10-16-08 | 941 - 943 | 5 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Notice of Service for Defendant Steven R. Newman, M.D.'s Third Expert Witness Disclosures, filed 10-16-08 | 944 – 946 | 5 |
| Defendants Nathan Coonrod, M.D.'s and Primary Health Care Center's Supplemental Disclosure of Expert Witnesses, filed 10-17-08 | 947 – 1068 | 6 |
| Defendant Andrew Chai, M.D.'s Supplemental Expert Witness Disclosure, filed 10-22-08 | 1069 – 1086 | 6 |
| Plaintiffs' Rebuttal Expert Witness Disclosure, filed 11-17-08 | 1087 – 1117 | 6 |
| Plaintiffs' Eighth Supplemental Expert Witness Disclosure, filed 11-17-08 | 1118 - 1123 | 6 |
| Defendant Andrew Chai, M.D.'s Motion for Summary Judgment, filed 1-30-09 | 1124 - 1126 | 6 |
| Affidavit of Andrew U. Chai, M.D. in Support of Defendant Andrew U. Chai, M.D.'s Motion for Summary Judgment, filed 1-30-09 | 1127 – 1130 | 6 |
| Memorandum in Support of Defendant Andrew Chai, M.D.'s Motion for Summary Judgment, filed 1-30-09 | 1131 – 1138 | 6 |
| Notice of Hearing, filed 1-30-09 | 1139 - 1141 | 6 |
| Notice of Service of Discovery Documents, filed 2-2-09 | 1142 - 1143 | 6 |
| Notice of Service, filed 2-3-09 | 1144 - 1145 | 6 |
| Notice of Service, filed 2-3-09 | 1146 – 1147 | 6 |
| Defendant Steven R. Newman, M.D.'s Motion In Limine, filed 2-9-09 | 1148 – 1150 | 7 |
| Defendant Steven R. Newman, M.D.'s Memorandum in Support of Motion In Limine, filed 2-9-09 | 1151 – 1165 | 7 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Affidavit of Julian E. Gabiola in Support of Defendant Steven R. Newman, M.D.'s Motion In Limine, filed 2-9-09 | 1166 - 1224 | 7 |
| Notice of Vacating Hearing, filed 2-10-09 | 1225 – 1227 | 7 |
| Notice of Service, filed 2-13-09 | 1228 – 1229 | 7 |
| Stipulation of Parties for Execution and Filing of the Attached Qualified Protective Order, filed 2-18-09 | 1230 - 1244 | 7 |
| Qualified Protective Order, filed 2-18-09 | 1245 – 1255 | 7 |
| Plaintiff's Motion for Protective Order, filed 2-19-09 | 1256 - 1258 | 7 |
| Memorandum in Support of Plaintiff's Motion for Protective Order, filed 2-19-09 | 1259 – 1276 | 7 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Motion for Protective Order, filed 2-19-09 | 1277 – 1305 | 7 |
| Notice of Service of Discovery Document, filed 2-20-09 | 1306 - 1308 | 7 |
| Notice of Service of Discovery Document, filed 2-20-09 | 1309 - 1311 | 7 |
| Notice of Hearing, filed 2-23-09 | 1312 - 1314 | 7 |
| Notice of Hearing on Plaintiff's Motion for Protective Order, filed 2-24-09 | 1315 – 1317 | 7 |
| Notice of Service of Discovery Documents, filed 2-26-09 | 1318 - 1319 | 7 |
| Notice of Service, filed 2-26-09 | 1320 - 1321 | 7 |
| Defendants Nathan Coonrod, MD's and Primary Health Care Center's Motion In Limine, filed 2-27-09 | 1322 – 1375 | 8 |
| Affidavit of Steven K. Tolman in Support of Defendants Nathan Coonrod, MD's and Primary Health Care Center's Motion In Limine, filed 2-27-09 | 1376 – 1378 | 8 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Plaintiffs' First Motion In Limine, filed 2-27-09 | 1379 – 1383 | 8 |
| Memorandum in Support of Plaintiffs' First Motion In Limine, filed 2-27-09 | 1384 – 1398 | 8 |
| Notice of Hearing on Plaintiffs' First Motion In Limine, filed 2-27-09 | 1399 – 1401 | 8 |
| Notice of Service, filed 3-2-09 | 1402 - 1403 | 8 |
| Defendant Steven R. Newman, M.D's Fourth Expert Witness Disclosure, filed 3-2-09 | 1404 1419 | 8 |
| Plaintiffs' Motion to Strike, filed 3-2-09 | 1420 - 1439 | 8 |
| Plaintiffs' Supplemental Rebuttal Expert Witness Disclosure, filed 3-2-09 | 1440 - 1446 | 8 |
| Notice of Service of Discovery Documents, filed 3-2-09 | 1447 – 1448 | 8 |
| Notice of Hearing on Plaintiffs' Motion to Strike, filed 3-2-09 | 1449 - 1451 | 8 |
| Notice of Service, filed 3-2-09 | 1452 – 1454 | 8 |
| Notice of Service, filed 3-2-09 | 1455 – 1457 | 8 |
| Notice of Service, filed 3-3-09 | 1458 – 1459 | 8 |
| Notice of Substitution of Counsel, filed 3-4-09 | 1460 - 1462 | 8 |
| Notice of Service of Discovery Documents, filed 3-4-09 | 1463 - 1465 | 8 |
| Defendant Andrew Chai, M.D.'s Second Supplemental Expert Witness Disclosure, filed 3-4-09 | 1466 – 1485 | 8 |
| Notice of Hearing, filed 3-5-09 | 1486 - 1488 | 8 |
| Defendant Steven R. Newman, M.D.'s Second Motion In Limine, filed 3-6-09 | 1489 – 1491 | 8 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Defendant Steven R. Newman, M.D.'s Memorandum in Support of Second Motion In Limine, etc., filed 3-6-09 | 1492 – 1500 | 8 |
| Defendant Steven R. Newman, M.D.'s Pretrial Statement, filed 3-6-09 | 1501 – 1507 | 8 |
| Defendant Steven R. Newman, M.D.'s Fifth Expert Witness Disclosure, filed 3-6-09 | 1508 - 1523 | 8 |
| Notice of Service of Discovery Documents, filed 3-9-09 | 1524 - 1526 | 9 |
| Defendant Steven R. Newman, M.D.'s Third Motion In Limine, filed 3-9-09 | 1527 – 1529 | 9 |
| Defendant Steven R. Newman, M.D.'s Memorandum in Support of Third Motion In Limine, filed 3-9-09 | 1530 - 1540 | 9 |
| Affidavit of Julian E. Gabiola in Support of Defendant Steven R. Newman, M.D.'s Third Motion In Limine, filed 3-9-09 | 1541 – 1568 | 9 |
| Notice of Service of Discovery Documents, filed 3-10-09 | 1569 - 1570 | 9 |
| Defendants Nathan Coonrod, MD's and Primary Health Care Center's Second Motion In Limine, filed 3-13-09 | 1571 – 1576 | 9 |
| Affidavit of Steven K. Tolman in Support of Defendants Nathan Coonrod, MD's and Primary Health Care Center's | | |
| Second Motion In Limine, filed 3-13-09 | 1577 – 1579 | 9 |
| Notice of Hearing, filed 3-13-09 | 1580 - 1582 | 9 |
| Notice of Hearing, filed 3-16-09 | 1583 – 1585 | 9 |
| Defendant Steven R. Newman, MD's Memorandum in Opposition to Plaintiffs' Motion to Strike Fourth Expert Witness Disclosure, filed 3-16-09 | 1586 - 1592 | 9 |
| Affidavit of Julian E. Gabiola in Opposition to Plaintiffs' Motion to Strike, filed 3-16-09 | 1593 - 1629 | 9 |
| | | |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Defendant Mitchell Long, DO's Joinder in Defendants Nathan Coonrod, MD's and Primary Health Care Center's Motion In Limine, filed 3-18-09 | 1630 - 1632 | 9 |
| Defendant Mitchell Long, DO's Joinder in Defendant Steven R. Newman, MD's Motion In Limine, filed 3-18-09 | 1633 - 1635 | 9 |
| Affidavit of Counsel in Support of Defendant Mitchell Long, DO's Motion In Limine, filed 3-18-09 | 1636 – 1656 | 9 |
| Defendant Mitchell Long, DO's Memorandum in Support of Motion In Limine, filed 3-18-09 | 1657 – 1663 | 9 |
| Defendant Mitchell Long, DO's Motion In Limine, filed 3-18-09 | 1664 – 1666 | 9 |
| Defendant Mitchell Long, DO's Joinder in Defendant Steven R. Newman, MD's Third Motion In Limine, filed 3-18-09 | 1667 – 1669 | 9 |
| Notice of Hearing Re: Defendant Mitchell Long DO's Motion In Limine, filed 3-18-09 | 1670 – 1672 | 9 |
| Dr. Long's Joinder in Defendant Dr. Newman's Second Motion In Limine and Opposition to Plaintiffs' Motion for Protective Order, filed 3-18-09 | 1673 – 1685 | 9 |
| Affidavit of Counsel in Support of Dr. Long's Joinder in Defendant Dr. Newman's Second Motion, etc., filed 3-18-09 | 1686 – 1698 | 9 |
| Defendant Andrew Chai, MD's Motion In Limine, filed 3-20-09 | 1699 – 1701 | 9 |
| Notice of Hearing, filed 3-20-09 | 1702 - 1704 | 9 |
| Joinder in Defendants Nathan Coonrod MD's and Primary Health Care Center's Motion In Limine, etc., filed 3-20-09 | 1705 – 1707 | 9 |
| Affidavit of Counsel in Support of Defendant Andrew Chai, MD's Motion In Limine, filed 3-20-09 | 1708 – 1729 | 10 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Memorandum in Support of Defendant Andrew Chai, MD's Motion In Limine, filed 3-20-09 | 1730 - 1745 | 10 |
| Mitchell Long, MD's Pretrial Statement, filed 3-23-09 | 1746 – 1758 | 10 |
| Defendants Nathan Coonrod MD's and Primary Health Care Center's Pretrial Statement, filed 3-23-09 | 1759 – 1768 | 10 |
| Plaintiffs' Witness List, filed 3-23-09 | 1769 – 1772 | 10 |
| Plaintiffs' Exhibit List, filed 3-23-09 | 1772 – 1776 | 10 |
| Plaintiffs' Pretrial/Trial Memorandum, filed 3-23-09 | 1777 – 1787 | 10 |
| Defendant Andrew Chai, MD's Pretrial Statement, filed 3-24-09 | 1788 – 1796 | 10 |
| Defendant Mitchell Long, DO's Supplemental Expert Witness Disclosure, filed 3-27-09 | 1797 – 1808 | 10 |
| Notice of Service of Discovery, filed 4-7-09 | 1809 – 1811 | 10 |
| Defendant Steven R. Newman, MD's Memorandum in Opposition to Plaintiffs' Motion In Limine, filed 4-8-09 | 1812 - 1818 | 10 |
| Defendant Mitchell Long, DO's Second Supplemental Expert Witness Disclosure, filed 4-8-09 | 1819 – 1944 | 11 |
| Plaintiffs' Ninth Supplemental Expert Witness Disclosure, filed 4-9-09 | 1945 – 1950 | 11 |
| Defendant Steven R. Newman, MD's Trial Brief, filed 4-9-09 | 1951 – 1959 | 11 |
| Defendant Steven R. Newman MD's Proposed Jury Instructions, filed 4-9-09 | 1960 – 1984 | 11 |
| Jury Instructions, filed 4-9-09 | 1985 - 2006 | 11 |
| Special Verdict Form, filed 4-9-09 | 2007 - 2011 | 11 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Affidavit of Byron V. Foster in Opposition to Defendant Steven Newman, MD's Motion In Limine, filed 4-13-09 | 2012 – 2246 | 12 |
| Defendant Steven R. Newman, MD's Objection to Plaintiffs' Ninth Supplemental Expert Witness Disclosure, filed 4-13-09 | 2247 – 2253 | 13 |
| Affidavit of C. Clayton Gill in Support of Defendant Steven R. Newman, MD's Objection to Plaintiff's Ninth Supplemental Expert Witness Disclosure, filed 4-13-09 | 2254 – 2262 | 13 |
| Affidavit of Kenneth J. Bramwell, MD., filed 4-13-09 | 2263 - 2267 | 13 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Memorandum in Opposition to Andrew Chai, MD's Motion In Limine, filed 4-13-09 | 2268 - 2317 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendant Andrew Chai, MD's Motion In Limine, filed 4-13-09 | 2318 - 2334 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendants Nathan Coonrod's and Primary Health Care Center's Second Motion In Limine, filed 4-13-09 | 2335 - 2337 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendant Long's Joinder in Defendant Dr. Newman's Second Motion In Limine, etc., filed 4-13-09 | 2338 - 2340 | 13 |
| Plaintiffs' Memorandum in Opposition to Nathan Coonrod, MD's and Primary Health Center's Motion In Limine, filed 4-13-09 | 2341 - 2346 | 13 |
| Affidavit of Byron V. Foster in Opposition to Defendant Mitchell Long, DO's Motion In Limine, filed 4-13-09 | 2347 - 2359 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendant Mitchell Long, DO's Motion In Limine, filed 4-13-09 | 2360 - 2365 | 13 |

.

| | Page No. | Vol. No. |
|---|-------------|----------|
| Affidavit of Byron V. Foster in Opposition to Defendant Steven Newman, MD's Third Motion In Limine, filed 4-13-09 | 2366 - 2384 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendant Steven Newman, MD's Third Motion In Limine, filed 4-13-09 | 2385 - 2395 | 13 |
| Affidavit of Byron V. Foster in Opposition to Defendant Steven R. Newman, MD's Second Motion In Limine, filed 4-13-09 | 2396 - 2471 | 14 |
| Plaintiffs' Memorandum in Opposition to Defendant Steven R. Newman, MD's Second Motion In Limine, filed 4-13-09 | 2472 – 2492 | 14 |
| Plaintiffs' Memorandum in Opposition to Defendant Steven Newman, MD's Motion In Limine, filed 4-13-09 | 2493 – 2497 | 14 |
| Plaintiffs' Proposed Jury Instructions, filed 4-13-09 | 2498 – 2576 | 14 |
| Plaintiffs' Motion to Shorten Time Re: Plaintiffs' Motion for Protective Order, filed 4-13-09 | 2577 – 2579 | 14 |
| Plaintiffs' Motion for Protective Order, filed 4-13-09 | 2580 - 2584 | 14 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Motion for Protective Order, filed 4-13-09 | 2585 – 2589 | 14 |
| Defendant Andrew Chai, MD's Requested Jury Instructions, filed 4-14-09 | 2590 – 2593 | 15 |
| Jury Instructions, filed 4-14-09 | 2594 - 2640 | 15 |
| Jury Instructions, filed 4-14-09 | 2641 - 2686 | 15 |
| Special Verdict Form, filed 4-14-09 | 2687 – 2691 | 15 |
| Defendants Nathan Coonrod, MD and Primary Health Care Center's Proposed Jury Instructions, filed 4-14-09 | 2692 – 2694 | 15 |

| | Page No. | Vol. No. |
|---|------------------|----------|
| Defendant Steven R. Newman, MD's Memorandum in Opposition to Plaintiffs' Motion for Protective Order Re: Dr. Blahd, filed 4-14-09 | 2695 – 2698 | 15 |
| Order to Shorten Time Re: Plaintiffs' Motion for Protective Order, filed 4-14-09 | 2698A - 2698B | 15 |
| Defendant Andrew Chai, MD's Joinder in Defendant Michael Long, DO's Motion In Limine, filed 4-15-09 | 2699 – 2701 | 15 |
| Defendant Andrew Chai, MD's Response to Plaintiffs' First Motion In Limine, filed 4-15-09 | 2702 - 2710 | 15 |
| Defendants Nathan Coonrod, MD and Primary Health Care Center's Memorandum in Opposition to Plaintiffs' Motion In Limine, filed 4-16-09 | 2711 – 2719 | 15 |
| Affidavit of Byron V Foster in Support of Plaintiffs' Reply to Defendant Steven R Newman, MD's Opposition to Plaintiffs' Motion In Limine, filed 4-17-09 | 2720 – 2727 | 15 |
| Plaintiffs' Reply to Defendant Andrew Chai MD's Response To Plaintiffs' First Motion In Limine, filed 4-17-09 | 2728 – 2731 | 15 |
| Plaintiffs' Reply to Defendant Steven R Newman's Memorandum in Opposition to Plaintiffs' Motion In Limine, filed 4-17-09 | 2732 – 2737 | 15 |
| Plaintiffs' Reply to Defendant Nathan Coonrod MD and Primary Health Care Center's Memorandum in Opposition To Plaintiffs' Motion In Limine, filed 4-17-09 | 2738 - 2741 | 15 |
| Defendant Steven R Newman MD's Reply Memorandum in Support of First Second and Third Motions In Limine, filed 4-20-09 | 2742 – 2759 | 15 |
| Defendants Nathan Coonrod MD's and Primary Health Care Center's Joinder in Defendant Steven R Newman MD's Memorandum in Opposition to Plaintiffs' Motion for Protective Order, filed 4-20-09 | 2760 – 2761 | 15 |
| | | |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Defendants Nathan Coonrod MD's and Primary Health Care Center's Supplemental Proposed Jury Instruction and Amended Special Verdict Form, filed 4-20-09 | 2762 – 2773 | 15 |
| Plaintiffs' Reply to Defendant Steven R Newman MD's Memorandum in Opposition to Plaintiffs' Motion for Protective Order, etc., filed 4-20-09 | 2774 – 2783 | 15 |
| Defendants Nathan Coonrod MD's and Primary Health Care Center's Second Supplemental Disclosure of Expert Witnesses, filed 4-20-09 | 2784 – 2795 | 16 |
| Defendants Nathan Coonrod MD and Primary Health Care Center's Reply in Support of Motion In Limine, filed 4-21-09 | 2796 – 2800 | 16 |
| Defendants Nathan Coonrod MD and Primary Health Care Center's Reply in Support of Second Motion In Limine, filed 4-21-09 | 2801 - 2804 | 16 |
| Reply to Plaintiffs' Memorandum in Opposition to Defendant Andrew Chai MD's Motion In Limine, filed 4-21-09 | 2805 - 2810 | 16 |
| Affidavit of Counsel in Reply to Plaintiffs' Memorandum in Opposition to Defendant Andrew Chai MD's Motion In Limine, filed 4-21-09 | 2811 - 2826 | 16 |
| Plaintiffs' Amended Exhibit List, filed 4-21-09 | 2827 - 2830 | 16 |
| Order Granting Plaintiffs' Motion for Protective Order Re: Kenneth Bramwell MD, filed 4-21-09 | 2831 - 2833 | 16 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Trial Brief, filed 4-22-09 | 2834 – 2862 | 16 |
| Plaintiffs' Objection to Defendants Nathan Coonrod MD and Primary Health Care Centers Trial Brief, filed 4-23-09 | 2863 – 2865 | 16 |
| Notice of Taking Deposition of William Blahd MD (Duces Tecum), filed 4-23-09 | 2866 – 2868 | 16 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Plaintiffs' Second Amended Exhibit List, filed 4-23-09 | 2869 – 2872 | 16 |
| Affidavit of Service, filed 4-24-09 | 2873 | 16 |
| Defendant Steven R Newman MD's Objection to Plaintiffs' Third Amended Exhibit List, filed 4-24-09 | 2874 – 2876 | 16 |
| Joinder in Defendant Steven R Newman MD's Objection to Plaintiffs' Third Amended Exhibit List, filed 4-24-09 | 2877 – 2879 | 16 |
| Plaintiffs' Objection to Defendants Nathan Coonrod MD and Primary Health Care Centers Reservation of Right to Challenge Qualifications, etc., filed 4-24-09 | 2880 - 2883 | 16 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Supplemental Trial Brief, filed 4-27-09 | 2884 – 2891 | 16 |
| Plaintiffs' Bench Brief Re: Defendants Undisclosed Expert Witness Testimony at Trial, filed 4-27-09 | 2892 – 2897 | 16 |
| Plaintiffs' Bench Brief Re: Character/Impeachment of Defendant Newman, filed 4-28-09 | 2898 – 2905 | 16 |
| Plaintiffs' Response Bench Brief Re: Defendant Coonrod's Supplemental Trial Brief, filed 4-29-09 | 2906 – 2912 | 16 |
| Affidavit of Byron V Foster, filed 4-29-09 | 2913 – 2961 | 16 |
| Plaintiffs' Bench Brief Re: Dr Lebaron and the Local Standard of Care, filed 5-4-09 | 2962 - 3143 | 17 |
| Defendant Steven R Newman MD's Objections to Plaintiffs' Proposed Jury Instructions, filed 5-8-09 | 3144 - 3147 | 17 |
| Objection to Plaintiffs' Proposed Jury Instructions, filed 5-8-09 | 3148 - 3155 | 17 |
| Plaintiffs' Objections to the Defendants' Proposed Jury Instructions, filed 5-11-09 | 3156 - 3168 | 18 |

| | Page No. | Vol. No. |
|---|--------------|----------|
| Plaintiffs' Proposed Supplemental Jury Instructions, filed 5-11-09 | 3169 – 3171C | 18 |
| Plaintiffs' Final Rebuttal Disclosure, filed 5-11-09 | 3172A- 3173 | 18 |
| Special Verdict Form, filed 5-13-09 | 3174 - 3178 | 18 |
| Judgment Upon Special Verdict, filed 5-20-09 | 3179 - 3184 | 18 |
| Judgment Re: Steven R Newman, M.D., filed 5-20-09 | 3185 - 3187 | 18 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Motion for New Trial, etc., filed 5-28-09 | 3188 - 3190 | 18 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Memorandum in Support of their Motion for New Trial, etc., filed 5-28-09 | 3191 - 3227 | 18 |
| Defendant Nathan Coonrod MD and Primary Health Care Centers Objection to the Judgment Upon the Verdict, etc., filed 5-28-09 | 3228 - 3230 | 18 |
| Affidavit in Support of Defendants Nathan Coonrod and Primary Health Care Centers Motion for New Trial, etc., filed 5-28-09 | 3231 - 3241 | 18 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Memorandum in Support of their Objection to the Judgment Upon the Verdict, etc., filed 5-28-09 | 3242 - 3258 | 18 |
| Notice of Hearing, filed 5-28-09 | 3259 - 3261 | 18 |
| Stipulation for Dismissal With Prejudice as to Defendant Andrew Chai MD, filed 5-29-09 | 3262 - 3263 | 18 |
| Order of Dismissal with Prejudice as to Defendant Andrew Chai, MD, filed 6-2-09 | 3264 - 3266 | 18 |
| Memorandum in Support of Plaintiffs' Request for Award of Discretionary Costs, filed 6-3-09 | 3267 - 3299 | 18 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Plaintiffs' Verified Memorandum of Cost, filed 6-3-09 | 3300 - 3308 | 18 |
| Stipulation for Dismissal with Prejudice as to Defendant Mitchell Long, D.O., only, filed 6-12-09 | 3309 - 3310 | 18 |
| Order of Dismissal with Prejudice as to Defendant Mitchell Long, D.O., only, filed 6-15-09 | 3311 - 3314 | 18 |
| Plaintiffs' Objections to Defendant Steven R Newman MD's Memorandum of Costs and Affidavit of Julien E. Gabiola In Support of the Same, filed 6-15-09 | 3315 - 3322 | 18 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Memorandum in Opposition to Plaintiffs' Memorandum of Costs and Fees, filed 6-17-09 | 3323 - 3369 | 19 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Motion to Disallow Costs, filed 6-17-09 | 3370 - 3371 | 19 |
| Affidavit of Byron V Foster, filed 6-18-09 | 3372 - 3529 | 19 |
| Notice of Hearing, filed 6-18-09 | 3530 - 3531 | 20 |
| Notice of Hearing, filed 6-18-09 | 3532 - 3533 | 20 |
| Defendant Steven R Newman MD's Response to Plaintiffs' Objection to Defendant Steven R Newman MD's Memorandum of Costs, filed 6-22-09 | 3534 3541 | 20 |
| Second Affidavit of Julian E Gabiola in Support of Defendant Steven R Newman MD's Memorandum of Costs, filed 6-22-09 | 3542 - 3578 | 20 |
| Plaintiffs' Memorandum in Opposition to Defendants Nathan Coonrod MD and Primary Health Care Centers Memorandum In Support of their Objection to the Judgment upon the Verdict, etc., filed 6-24-09 | 3579 – 3604 | 20 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Plaintiffs' Memorandum in Opposition to Defendants Nathan Coonrod MD and Primary Health Care Centers Motion for | 2(05 2(2) | 20 |
| New Trial, etc., filed 6-24-09 | 3605 - 3626 | 20 |
| Stipulation for Dismissal with Prejudice, filed 6-26-09 | 3627 - 3628 | 20 |
| Order of Dismissal with Prejudice, filed 6-26-09 | 3629 - 3631 | 20 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Reply Memorandum in Support of their Objection To the Judgment Upon the Verdict, etc., filed 6-29-09 | 3632 - 3653 | 20 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Reply Memorandum in Support of their Motion for New Trial, etc., filed 6-29-09 | 3654 - 3693 | 20 |
| Affidavit of Steven K Tolman, filed 6-30-09 | 3694 - 3896 | 21 |
| Notice of Telephonic Hearing Re: Court Rulings on Post Trial Motions, filed 8-24-09 | 3897 - 3898 | 22 |
| Memorandum Decision and Order on Post Trial Motions, etc., filed 8-25-09 | 3899 - 3923 | 22 |
| Notice of Appearance, filed 8-26-09 | 3924 - 3926 | 22 |
| Objection to Plaintiffs' Proposed Amended Judgment, filed 9-2-09 | 3927 – 3929 | 22 |
| Response to Defendants' Objection to Plaintiffs' Proposed Amended Judgment, filed 9-9-09 | 3930 - 3934 | 22 |
| Affidavit of Steven J Hippler, filed 9-11-09 | 3935 - 4028 | 22 |
| Order on Plaintiffs' Verified Memorandum of Costs, filed 9-15-09 | 4029 - 4033 | 22 |
| Amended Judgment, filed 9-15-09 | 4034 - 4037 | 22 |
| Notice of Appeal, filed 9-29-09 | 4038 - 4062 | 22 |



| | Page No. | Vol. No. |
|--|-------------|----------|
| Amended Notice of Appeal, filed 10-29-09 | 4063 - 4089 | 22 |
| Certificate of Exhibits | 4090 - 4091 | 22 |
| Certificate of Clerk | 4092 | 22 |
| Certificate of Service | 4093 | 22 |



INDEX

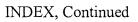
| | Page No. | Vol. No. |
|--|-------------|----------|
| Affidavit in Support of Defendants Nathan Coonrod and Primary Health Care Centers Motion for New Trial, etc., filed 5-28-09 | 3231 - 3241 | 18 |
| Affidavit of Andrew U. Chai, M.D. in Support of Defendant Andrew U. Chai, M.D.'s Motion for Summary Judgment, filed 1-30-09 | 1127 – 1130 | 6 |
| Affidavit of Byron V Foster in Support of Plaintiffs' Reply to Defendant Steven R Newman, MD's Opposition to Plaintiffs' Motion In Limine, filed 4-17-09 | 2720 – 2727 | 15 |
| Affidavit of Byron V Foster, filed 4-29-09 | 2913 - 2961 | 16 |
| Affidavit of Byron V Foster, filed 6-18-09 | 3372 - 3529 | 19 |
| Affidavit of Byron V. Foster in Opposition to Defendant Steven Newman, MD's Motion In Limine, filed 4-13-09 | 2012 - 2246 | 12 |
| Affidavit of Byron V. Foster in Opposition to Defendant Mitchell Long, DO's Motion In Limine, filed 4-13-09 | 2347 - 2359 | 13 |
| Affidavit of Byron V. Foster in Opposition to Defendant Steven Newman, MD's Third Motion In Limine, filed 4-13-09 | 2366 - 2384 | 13 |
| Affidavit of Byron V. Foster in Opposition to Defendant Steven R. Newman, MD's Second Motion In Limine, filed 4-13-09 | 2396 - 2471 | 14 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Memorandum in Opposition to Andrew Chai, MD's Motion In Limine, filed 4-13-09 | 2268 - 2317 | 13 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Motion For Leave to Amend Complaint, filed 9-27-06 | 58 – 77 | 1 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Motion for Protective Order, filed 2-19-09 | 1277 – 1305 | 7 |

\bigcirc

| | Page No. | Vol. No. |
|--|-------------|----------|
| Affidavit of Byron V. Foster in Support of Plaintiffs' Motion for Protective Order, filed 4-13-09 | 2585 – 2589 | 14 |
| Affidavit of Byron V. Foster in Support of Plaintiffs' Reply Memorandum in Support of Motion for Leave to Amend Complaint, filed 11-20-06 | 226 - 246 | 2 |
| Affidavit of C. Clayton Gill in Support of Defendant Steven R. Newman, MD's Objection to Plaintiff's Ninth Supplemental Expert Witness Disclosure, filed 4-13-09 | 2254 - 2262 | 13 |
| Affidavit of Counsel in Reply to Plaintiffs' Memorandum in Opposition to Defendant Andrew Chai MD's Motion In Limine, filed 4-21-09 | 2811 - 2826 | 16 |
| Affidavit of Counsel in Support of Defendant Andrew Chai, MD's Motion In Limine, filed 3-20-09 | 1708 – 1729 | 10 |
| Affidavit of Counsel in Support of Defendant Mitchell Long, DO's Motion In Limine, filed 3-18-09 | 1636 – 1656 | 9 |
| Affidavit of Counsel in Support of Dr. Long's Joinder in Defendant Dr. Newman's Second Motion, etc., filed 3-18-09 | 1686 – 1698 | 9 |
| Affidavit of Julian E. Gabiola in Opposition to Plaintiffs' Motion to Strike, filed 3-16-09 | 1593 – 1629 | 9 |
| Affidavit of Julian E. Gabiola in Support of Defendant Steven R. Newman, M.D.'s Motion In Limine, filed 2-9-09 | 1166 – 1224 | 7 |
| Affidavit of Julian E. Gabiola in Support of Defendant Steven R. Newman, M.D.'s Third Motion In Limine, filed 3-9-09 | 1541 – 1568 | 9 |
| Affidavit of Kathy D. Moore in Opposition to Plaintiffs' Motion for Leave to File Amended Complaint, filed 11-13-06 | 179 – 198 | 1 |
| Affidavit of Kenneth J. Bramwell, MD., filed 4-13-09 | 2263 - 2267 | 13 |
| Affidavit of Portia Jenkins in Opposition to Plaintiffs' Motion For Leave to File Amended Complaint, filed 11-13-06 | 163 – 178 | 1 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Affidavit of Service, filed 12-13-07 | 433 - 436 | 3 |
| Affidavit of Service, filed 12-13-07 | 437 - 440 | 3 |
| Affidavit of Service, filed 4-24-09 | 2873 | 16 |
| Affidavit of Service, filed 6-13-09 | 755 – 760 | 4 |
| Affidavit of Steven J Hippler, filed 9-11-09 | 3935 - 4028 | 22 |
| Affidavit of Steven K Tolman, filed 6-30-09 | 3694 - 3896 | 21 |
| Affidavit of Steven K. Tolman in Support of Defendants Nathan Coonrod, MD's and Primary Health Care Center's Motion In Limine, filed 2-27-09 | 1376 – 1378 | 8 |
| Affidavit of Steven K. Tolman in Support of Defendants Nathan Coonrod, MD's and Primary Health Care Center's Second Motion In Limine, filed 3-13-09 | 1577 – 1579 | 9 |
| Amended Complaint and Demand for Jury Trial, filed 12-18-06 | 289 - 306 | 2 |
| Amended Judgment, filed 9-15-09 | 4034 - 4037 | 22 |
| Amended Notice of Appeal, filed 10-29-09 | 4063 - 4089 | 22 |
| Amended Notice of Hearing, filed 10-6-06 | 83 - 85 | 1 |
| Amended Notice of Taking Deposition of Dean Lapinel, M.D., (Duces Tecum), filed 9-11-08 | 798 - 801 | 5 |
| Amended Notice of Taking Deposition of Richard L. Lubman, M.D., (Duces Tecum), filed 5-16-08 | 739 – 742 | 4 |
| Amended Notice of Telephonic Hearing, filed 2-15-08 | 608 - 610 | 4 |
| Amended Order Setting Case for Trial, filed 3-11-08 | 680 - 687 | 4 |
| Amended Stipulation for Scheduling and Planning, filed 7-24-08 | 778 – 785 | 4 |





| | Page No. | Vol. No. |
|--|-------------|----------|
| Answer and Demand for Jury Trial, filed 9-18-06 | 39 – 44 | 1 |
| Answer of Defendant Mitchell Long, D.O., to Plaintiffs' Complaint and Demand for Jury Trial, filed 11-16-06 | 199 – 208 | 2 |
| Answer to Amended Complaint and Demand for Jury Trial, filed 12-26-06 | 307 - 317 | 2 |
| Answer to Complaint and Demand for Jury Trial, filed 3-7-06 | 21 – 29 | 1 |
| Answer to Plaintiffs' Amended Complaint and Demand for Jury Trial, filed 12-29-06 | 318 - 329 | 2 |
| Answer to Plaintiffs' Complaint and Demand for Jury Trial, filed 11-29-06 | 254 - 265 | 2 |
| Certificate of Clerk | 4092 | 22 |
| Certificate of Exhibits | 4090 - 4091 | 22 |
| Certificate of Service | 4093 | 22 |
| Certificate of Service, filed 11-30-06 | 266 - 268 | 2 |
| Complaint and Demand for Jury Trial, filed 6-2-05 | 1 - 17 | 1 |
| Defendant Andrew Chai, M.D.'s Expert Witness Disclosure, filed 2-19-08 | 657 – 679 | 4 |
| Defendant Andrew Chai, M.D.'s Motion for Summary Judgment, filed 1-30-09 | 1124 – 1126 | 6 |
| Defendant Andrew Chai, M.D.'s Response to Plaintiffs' Request for Trial Setting, filed 3-7-07 | 365 - 368 | 2 |
| Defendant Andrew Chai, M.D.'s Second Supplemental Expert Witness Disclosure, filed 3-4-09 | 1466 – 1485 | 8 |
| Defendant Andrew Chai, M.D.'s Supplemental Expert Witness Disclosure, filed 10-22-08 | 1069 - 1086 | 6 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Defendant Andrew Chai, MD's Joinder in Defendant Michael Long, DO's Motion In Limine, filed 4-15-09 | 2699 – 2701 | 15 |
| Defendant Andrew Chai, MD's Motion In Limine, filed 3-20-09 | 1699 – 1701 | 9 |
| Defendant Andrew Chai, MD's Pretrial Statement, filed 3-24-09 | 1788 – 1796 | 10 |
| Defendant Andrew Chai, MD's Requested Jury Instructions, filed 4-14-09 | 2590 – 2593 | 15 |
| Defendant Andrew Chai, MD's Response to Plaintiffs' First Motion In Limine, filed 4-15-09 | 2702 - 2710 | 15 |
| Defendant Mitchell Long, D.O.'s Initial Expert Witness Disclosure, filed 2-19-08 | 614 - 648 | 4 |
| Defendant Mitchell Long, D.O.'s Response to Plaintiffs' Request for Trial Setting, filed 3-13-07 | 378 - 381 | 2 |
| Defendant Mitchell Long, D.O.'s Second Expert Witness Disclosure, filed 10-15-08 | 802 - 940 | 5 |
| Defendant Mitchell Long, DO's Joinder in Defendant Steven R. Newman, MD's Motion In Limine, filed 3-18-09 | 1633 - 1635 | 9 |
| Defendant Mitchell Long, DO's Joinder in Defendant Steven R. Newman, MD's Third Motion In Limine, filed 3-18-09 | 1667 – 1669 | 9 |
| Defendant Mitchell Long, DO's Joinder in Defendants Nathan Coonrod, MD's and Primary Health Care Center's Motion In Limine, filed 3-18-09 | 1630 - 1632 | 9 |
| Defendant Mitchell Long, DO's Memorandum in Support of Motion In Limine, filed 3-18-09 | 1657 – 1663 | 9 |
| Defendant Mitchell Long, DO's Motion In Limine, filed 3-18-09 | 1664 – 1666 | 9 |
| Defendant Mitchell Long, DO's Second Supplemental Expert Witness Disclosure, filed 4-8-09 | 1819 – 1944 | 11 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Defendant Mitchell Long, DO's Supplemental Expert Witness Disclosure, filed 3-27-09 | 1797 – 1808 | 10 |
| Defendant Nathan Coonrod MD and Primary Health Care Centers Objection to the Judgment Upon the Verdict, etc., filed 5-28-09 | 3228 - 3230 | 18 |
| Defendant Steven R Newman MD's Objection to Plaintiffs' Third Amended Exhibit List, filed 4-24-09 | 2874 – 2876 | 16 |
| Defendant Steven R Newman MD's Objections to Plaintiffs' Proposed Jury Instructions, filed 5-8-09 | 3144 - 3147 | 17 |
| Defendant Steven R Newman MD's Reply Memorandum in Support of First Second and Third Motions In Limine, filed 4-20-09 | 2742 – 2759 | 15 |
| Defendant Steven R Newman MD's Response to Plaintiffs' Objection to Defendant Steven R Newman MD's Memorandum of Costs, filed 6-22-09 | 3534 - 3541 | 20 |
| Defendant Steven R. Newman MD's Proposed Jury Instructions, filed 4-9-09 | 1960 – 1984 | 11 |
| Defendant Steven R. Newman, M.D.'s Answer to Amended Complaint and Demand for Jury Trial, filed 1-2-07 | 330 - 339 | 2 |
| Defendant Steven R. Newman, M.D.'s Fifth Expert Witness Disclosure, filed 3-6-09 | 1508 - 1523 | 8 |
| Defendant Steven R. Newman, M.D.'s Memorandum in Support of Motion In Limine, filed 2-9-09 | 1151 – 1165 | 7 |
| Defendant Steven R. Newman, M.D.'s Memorandum in Support of Second Motion In Limine, etc., filed 3-6-09 | 1492 – 1500 | 8 |
| Defendant Steven R. Newman, M.D.'s Memorandum in Support of Third Motion In Limine, filed 3-9-09 | 1530 - 1540 | 9 |
| Defendant Steven R. Newman, M.D.'s Motion In Limine, filed 2-9-09 | 1148 - 1150 | 7 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Defendant Steven R. Newman, M.D.'s Pretrial Statement, filed 3-6-09 | 1501 - 1507 | 8 |
| Defendant Steven R. Newman, M.D.'s Response to Plaintiffs' Request for Trial Setting, filed 3-12-07 | 373 – 377 | 2 |
| Defendant Steven R. Newman, M.D.'s Second Motion In Limine, filed 3-6-09 | 1489 1491 | 8 |
| Defendant Steven R. Newman, M.D.'s Third Motion In Limine, filed 3-9-09 | 1527 – 1529 | 9 |
| Defendant Steven R. Newman, M.D's Fourth Expert Witness Disclosure, filed 3-2-09 | 1404 - 1419 | 8 |
| Defendant Steven R. Newman, MD's Memorandum in Opposition to Plaintiffs' Motion to Strike Fourth Expert Witness Disclosure, filed 3-16-09 | 1586 – 1592 | 9 |
| Defendant Steven R. Newman, MD's Memorandum in Opposition to Plaintiffs' Motion In Limine, filed 4-8-09 | 1812 – 1818 | 10 |
| Defendant Steven R. Newman, MD's Memorandum in Opposition to Plaintiffs' Motion for Protective Order Re: Dr. Blahd, filed 4-14-09 | 2695 2698 | 15 |
| Defendant Steven R. Newman, MD's Objection to Plaintiffs' Ninth Supplemental Expert Witness Disclosure, filed 4-13-09 | 2247 – 2253 | 13 |
| Defendant Steven R. Newman, MD's Trial Brief, filed 4-9-09 | 1951 – 1959 | 11 |
| Defendant West Valley Medical Center's Response to Request for Trial Setting, filed 3-7-07 | 359 - 364 | 2 |
| Defendant's Nathan Coonrod, M.D., and Primary Health Care Center's Response to Plaintiffs' Request for Trial Setting, filed 3-8-07 | 369 - 372 | 2 |
| Defendants Nathan Coonrod MD and Primary Health Care Center's Reply in Support of Motion In Limine, filed 4-21-09 | 2796 - 2800 | 16 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Defendants Nathan Coonrod MD and Primary Health Care Center's Reply in Support of Second Motion In Limine, filed 4-21-09 | 2801 – 2804 | 16 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Trial Brief, filed 4-22-09 | 2834 – 2862 | 16 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Supplemental Trial Brief, filed 4-27-09 | 2884 2891 | 16 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Motion for New Trial, etc., filed 5-28-09 | 3188 - 3190 | 18 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Memorandum in Support of their Motion for New Trial, etc., filed 5-28-09 | 3191 - 3227 | 18 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Memorandum in Support of their Objection to the Judgment Upon the Verdict, etc., filed 5-28-09 | 3242 - 3258 | 18 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Memorandum in Opposition to Plaintiffs' Memorandum of Costs and Fees, filed 6-17-09 | 3323 - 3369 | 19 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Motion to Disallow Costs, filed 6-17-09 | 3370 - 3371 | 19 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Reply Memorandum in Support of their Objection To the Judgment Upon the Verdict, etc., filed 6-29-09 | 3632 - 3653 | 20 |
| Defendants Nathan Coonrod MD and Primary Health Care Centers Reply Memorandum in Support of their Motion for New Trial, etc., filed 6-29-09 | 3654 - 3693 | 20 |
| Defendants Nathan Coonrod MD's and Primary Health Care Center's Pretrial Statement, filed 3-23-09 | 1759 – 1768 | 10 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Defendants Nathan Coonrod MD's and Primary Health Care Center's Joinder in Defendant Steven R Newman MD's Memorandum in Opposition to Plaintiffs' Motion for Protective Order, filed 4-20-09 | 2760 - 2761 | 15 |
| Defendants Nathan Coonrod MD's and Primary Health Care Center's Supplemental Proposed Jury Instruction and Amended Special Verdict Form, filed 4-20-09 | 2762 - 2773 | 15 |
| Defendants Nathan Coonrod MD's and Primary Health Care Center's Second Supplemental Disclosure of Expert Witnesses, filed 4-20-09 | 2784 – 2795 | 16 |
| Defendants Nathan Coonrod, M.D.'s and Primary Health Care Center's Expert Witness Disclosure, filed 4-22-08 | 712 – 721 | 4 |
| Defendants Nathan Coonrod, M.D.'s and Primary Health Care Center's Supplemental Disclosure of Expert Witnesses, filed 10-17-08 | 947 – 1068 | 6 |
| Defendants Nathan Coonrod, MD and Primary Health Care Center's Proposed Jury Instructions, filed 4-14-09 | 2692 - 2694 | 15 |
| Defendants Nathan Coonrod, MD and Primary Health Care Center's Memorandum in Opposition to Plaintiffs' Motion In Limine, filed 4-16-09 | 2711 - 2719 | 15 |
| Defendants Nathan Coonrod, MD's and Primary Health Care Center's Motion In Limine, filed 2-27-09 | 1322 – 1375 | 8 |
| Defendants Nathan Coonrod, MD's and Primary Health Care Center's Second Motion In Limine, filed 3-13-09 | 1571 – 1576 | 9 |
| Dr. Long's Joinder in Defendant Dr. Newman's Second Motion In Limine and Opposition to Plaintiffs' Motion for Protective Order, filed 3-18-09 | 1673 – 1685 | 9 |
| Joinder in Defendant Steven R Newman MD's Objection to Plaintiffs' Third Amended Exhibit List, filed 4-24-09 | 2877 – 2879 | 16 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Joinder in Defendants Nathan Coonrod MD's and Primary Health Care Center's Motion In Limine, etc., filed 3-20-09 | 1705 - 1707 | 9 |
| Judgment Re: Steven R Newman, M.D., filed 5-20-09 | 3185 - 3187 | 18 |
| Judgment Upon Special Verdict, filed 5-20-09 | 3179 - 3184 | 18 |
| Jury Instructions, filed 4-14-09 | 2594 - 2640 | 15 |
| Jury Instructions, filed 4-14-09 | 2641 - 2686 | 15 |
| Jury Instructions, filed 4-9-09 | 1985 – 2006 | 11 |
| Memorandum Decision and Order on Post Trial Motions, etc., filed 8-25-09 | 3899 - 3923 | 22 |
| Memorandum in Support of Defendant Andrew Chai, M.D.'s Motion for Summary Judgment, filed 1-30-09 | 1131 – 1138 | 6 |
| Memorandum in Support of Defendant Andrew Chai, MD's Motion In Limine, filed 3-20-09 | 1730 – 1745 | 10 |
| Memorandum in Support of Plaintiff's Motion for Protective Order, filed 2-19-09 | 1259 – 1276 | 7 |
| Memorandum in Support of Plaintiffs' First Motion In Limine, filed 2-27-09 | 1384 1398 | 8 |
| Memorandum in Support of Plaintiffs' Request for Award of Discretionary Costs, filed 6-3-09 | 3267 – 3299 | 18 |
| Mercy Medical Center's Answer to Complaint and Demand for Jury Trial, filed 9-21-06 | 45 - 54 | 1 |
| Mercy Medical Center's Response to Plaintiffs' Motion for Leave to Amend Complaint, filed 11-13-06 | 90 - 151 | 1 |
| Mitchell Long, MD's Pretrial Statement, filed 3-23-09 | 1746 – 1758 | 10 |
| Motion for Status Conference, filed 6-24-08 | 766 – 768 | 4 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Notice of Appeal, filed 9-29-09 | 4038 - 4062 | 22 |
| Notice of Appearance, filed 8-26-09 | 3924 - 3926 | 22 |
| Notice of Compliance, filed 1-10-07 | 343 - 345 | 2 |
| Notice of Compliance, filed 1-10-07 | 346 - 348 | 2 |
| Notice of Compliance, filed 1-10-08 | 457 – 458 | 3 |
| Notice of Compliance, filed 1-8-07 | 340 - 342 | 2 |
| Notice of Deposition Duces Tecum of Daniel D. Brown, M.D., filed 4-11-08 | 703 - 706 | 4 |
| Notice of Hearing for Status Conference, filed 7-1-08 | 772 – 774 | 4 |
| Notice of Hearing on Plaintiff's Motion for Protective Order, filed 2-24-09 | 1315 - 1317 | 7 |
| Notice of Hearing on Plaintiffs' First Motion In Limine, filed 2-27-09 | 1399 – 1401 | 8 |
| Notice of Hearing on Plaintiffs' Motion to Strike, filed 3-2-09 | 1449 - 1451 | 8 |
| Notice of Hearing Re: Defendant Mitchell Long DO's Motion In Limine, filed 3-18-09 | 1670 – 1672 | 9 |
| Notice of Hearing, filed 1-30-09 | 1139 - 1141 | 6 |
| Notice of Hearing, filed 2-23-09 | 1312 - 1314 | 7 |
| Notice of Hearing, filed 3-13-09 | 1580 - 1582 | 9 |
| Notice of Hearing, filed 3-16-09 | 1583 - 1585 | 9 |
| Notice of Hearing, filed 3-20-09 | 1702 - 1704 | 9 |
| Notice of Hearing, filed 3-5-09 | 1486 - 1488 | 8 |
| Notice of Hearing, filed 5-28-09 | 3259 - 3261 | 18 |

.

| | Page No. | Vol. No. |
|---|-------------|----------|
| Notice of Hearing, filed 6-18-09 | 3530 - 3531 | 20 |
| Notice of Hearing, filed 6-18-09 | 3532 - 3533 | 20 |
| Notice of Hearing, filed 9-27-06 | 78 - 80 | 1 |
| Notice of Service for Defendant Steven R. Newman, M.D.'s Expert Witness Disclosures, filed 2-15-08 | 611 - 613 | 4 |
| Notice of Service for Defendant Steven R. Newman, M.D.'s Second Expert Witness Disclosures, filed 10-16-08 | 941 - 943 | 5 |
| Notice of Service for Defendant Steven R. Newman, M.D.'s Third Expert Witness Disclosures, filed 10-16-08 | 944 – 946 | 5 |
| Notice of Service of Discovery Document, filed 2-20-09 | 1306 - 1308 | 7 |
| Notice of Service of Discovery Document, filed 2-20-09 | 1309 – 1311 | 7 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 423 – 424 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 425 - 426 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 427 – 428 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 429 - 430 | 3 |
| Notice of Service of Discovery Documents, filed 12-10-07 | 431 - 432 | 3 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 269 - 270 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 271 - 272 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 273 - 274 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 275 - 276 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 277 – 278 | 2 |
| Notice of Service of Discovery Documents, filed 12-6-06 | 279 - 280 | 2 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Notice of Service of Discovery Documents, filed 12-8-06 | 281 - 282 | 2 |
| Notice of Service of Discovery Documents, filed 12-8-06 | 283 – 284 | 2 |
| Notice of Service of Discovery Documents, filed 2-2-09 | 1142 - 1143 | 6 |
| Notice of Service of Discovery Documents, filed 2-26-09 | 1318 – 1319 | 7 |
| Notice of Service of Discovery Documents, filed 2-27-07 | 352 - 353 | 2 |
| Notice of Service of Discovery Documents, filed 3-10-09 | 1569 – 1570 | 9 |
| Notice of Service of Discovery Documents, filed 3-2-09 | 1447 – 1448 | 8 |
| Notice of Service of Discovery Documents, filed 3-4-09 | 1463 - 1465 | 8 |
| Notice of Service of Discovery Documents, filed 3-9-09 | 1524 - 1526 | 9 |
| Notice of Service of Discovery Documents, filed 4-9-07 | 395 - 396 | 2 |
| Notice of Service of Discovery Documents, filed 6-23-08 | 764 – 765 | 4 |
| Notice of Service of Discovery Documents, filed 6-9-08 | 751 – 752 | 4 |
| Notice of Service of Discovery Documents, filed 6-9-08 | 753 - 754 | 4 |
| Notice of Service of Discovery Documents, filed 9-29-06 | 81 - 82 | 1 |
| Notice of Service of Discovery, filed 4-7-09 | 1809 - 1811 | 10 |
| Notice of Service, filed 10-30-06 | 86 - 89 | 1 |
| Notice of Service, filed 1-11-08 | 459 - 461 | 3 |
| Notice of Service, filed 1-11-08 | 462 - 464 | 3 |
| Notice of Service, filed 1-12-07 | 349 - 351 | 2 |
| Notice of Service, filed 1-14-08 | 465 – 467 | 3 |
| Notice of Service, filed 2-13-09 | 1228 - 1229 | 7 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Notice of Service, filed 2-26-09 | 1320 - 1321 | 7 |
| Notice of Service, filed 2-3-09 | 1144 - 1145 | 6 |
| Notice of Service, filed 2-3-09 | 1146 - 1147 | 6 |
| Notice of Service, filed 3-2-09 | 1402 - 1403 | 8 |
| Notice of Service, filed 3-2-09 | 1452 - 1454 | 8 |
| Notice of Service, filed 3-2-09 | 1455 – 1457 | 8 |
| Notice of Service, filed 3-22-07 | 392 - 394 | 2 |
| Notice of Service, filed 3-3-09 | 1458 - 1459 | 8 |
| Notice of Service, filed 4-25-07 | 397 – 399 | 2 |
| Notice of Substitution of Counsel, filed 3-4-09 | 1460 - 1462 | 8 |
| Notice of Substitution of Counsel, filed 6-19-08 | 761 – 763 | 4 |
| Notice of Taking Deposition Duces Tecum of Thomas M. Donndelinger, M.D., filed 5-1-08 | 730 - 734 | 4 |
| Notice of Taking Deposition of Dean Lapinel, M.D., (Duces Tecum), filed 4-28-08 | 722 – 725 | 4 |
| Notice of Taking Deposition of Paul Blaylock, M.D., (Duces Tecum), filed 4-28-08 | 726 – 729 | 4 |
| Notice of Taking Deposition of Richard L. Lubman, M.D., (Duces Tecum), filed 5-7-08 | 735 – 738 | 4 |
| Notice of Taking Deposition of William Blahd MD (Duces Tecum), filed 4-23-09 | 2866 – 2868 | 16 |
| Notice of Telephonic Hearing Re: Court Rulings on Post Trial Motions, filed 8-24-09 | 3897 – 3898 | 22 |
| Notice of Telephonic Hearing, filed 11-24-06 | 251 - 253 | 2 |
| | | |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Notice of Telephonic Hearing, filed 2-15-08 | 602 - 604 | 4 |
| Notice of Vacating Deposition of Lorena Aguilar, filed 11-24-06 | 247 – 250 | 2 |
| Notice of Vacating Hearing, filed 2-10-09 | 1225 – 1227 | 7 |
| Objection to Plaintiffs' Proposed Amended Judgment, filed 9-2-09 | 3927 – 3929 | 22 |
| Objection to Plaintiffs' Proposed Jury Instructions, filed 5-8-09 | 3148 - 3155 | 17 |
| Order Adopting Amended Stipulation for Scheduling and Planning, filed 8-1-08 | 786 – 788 | 4 |
| Order Denying Motion to Amend Complaint as to West Valley Medical Center and Mercy Medical Center and Granting Motion to Amend Complaint as to Primary Health Care Center, filed 12-13-06 | 285 - 288 | 2 |
| Order Dismissing Defendant Mercy Medical Center, filed 3-16-07 | 389 - 391 | 2 |
| Order Dismissing Defendant West Valley Medical Center With Prejudice, filed 5-30-07 | 406 - 409 | 3 |
| Order Extending Expert Disclosure Deadlines, filed 12-31-07 | 454 – 456 | 3 |
| Order Extending Plaintiffs' Expert Disclosure Deadline as to Defendant Nathan Coonrod, M.D., filed 12-17-07 | 445 – 447 | 3 |
| Order Granting Plaintiffs' Motion for Protective Order Re: Kenneth Bramwell MD, filed 4-21-09 | 2831 - 2833 | 16 |
| Order of Dismissal with Prejudice as to Defendant Andrew Chai, MD, filed 6-2-09 | 3264 - 3266 | 18 |
| Order of Dismissal with Prejudice as to Defendant Mitchell Long, D.O., only, filed 6-15-09 | 3311 - 3314 | 18 |
| Order of Dismissal with Prejudice, filed 6-26-09 | 3629 - 3631 | 20 |

| Order on Plaintiffe' Varified Mamorandum of Costs | Page No. | Vol. No. |
|--|----------------------------------|----------|
| Order on Plaintiffs' Verified Memorandum of Costs, filed 9-15-09 | 4029 - 4033 | 22 |
| Order Regarding Motion for Status Conference and Pretrial Deadlines, filed 7-21-08 | 775 – 777 | 4 |
| Order Setting Case for Trial and Pretrial, filed 6-20-07 | 410 - 413 | 3 |
| Order to Shorten Time Re: Plaintiffs' Motion for Protective Order, filed 4-14-09 | 2698 A - 2698 B | 15 |
| Order to Shorten Time Re: Plaintiffs' Motion to Vacate and Reschedule Trial Setting, filed 2-15-08 | 605 - 607 | 4 |
| Plaintiff's Motion for Protective Order, filed 2-19-09 | 1256 - 1258 | 7 |
| Plaintiffs' Amended Exhibit List, filed 4-21-09 | 2827 - 2830 | 16 |
| Plaintiffs' Bench Brief Re: Character/Impeachment of Defendant Newman, filed 4-28-09 | 2898 – 2905 | 16 |
| Plaintiffs' Bench Brief Re: Defendants Undisclosed Expert Witness Testimony at Trial, filed 4-27-09 | 2892 - 2897 | 16 |
| Plaintiffs' Bench Brief Re: Dr Lebaron and the Local Standard of Care, filed 5-4-09 | 2962 - 3143 | 17 |
| Plaintiffs' Eighth Supplemental Expert Witness Disclosure, filed 11-17-08 | 1118 – 1123 | 6 |
| Plaintiffs' Exhibit List, filed 3-23-09 | 1772 – 1776 | 10 |
| Plaintiffs' Expert Witness Disclosure, filed 1-15-08 | 468 - 590 | 3 |
| Plaintiffs' Fifth Supplemental Expert Witness Disclosure, Filed 4-14-08 | 707 - 711 | 4 |
| Plaintiffs' First Motion In Limine, filed 2-27-09 | 1379 - 1383 | 8 |
| Plaintiffs' Final Rebuttal Disclosure, filed 5-11-09 | 3172A-3173 | 18 |
| Plaintiffs' Fourth Supplemental Expert Witness Disclosure, filed 3-17-08 | 688 - 702 | 4 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Plaintiffs' Memorandum in Opposition to Defendant Andrew Chai, MD's Motion In Limine, filed 4-13-09 | 2318 - 2334 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendant Long's Joinder in Defendant Dr. Newman's Second Motion In Limine, etc., filed 4-13-09 | 2338 - 2340 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendant Mitchell Long, DO's Motion In Limine, filed 4-13-09 | 2360 - 2365 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendant Steven Newman, MD's Third Motion In Limine, filed 4-13-09 | 2385 – 2395 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendant Steven R. Newman, MD's Second Motion In Limine, filed 4-13-09 | 2472 – 2492 | 14 |
| Plaintiffs' Memorandum in Opposition to Defendant Steven Newman, MD's Motion In Limine, filed 4-13-09 | 2493 – 2497 | 14 |
| Plaintiffs' Memorandum in Opposition to Defendants Nathan Coonrod's and Primary Health Care Center's Second Motion In Limine, filed 4-13-09 | 2335 - 2337 | 13 |
| Plaintiffs' Memorandum in Opposition to Defendants Nathan Coonrod MD and Primary Health Care Centers Memorandum In Support of their Objection to the Judgment upon the Verdict, etc., filed 6-24-09 | 3579 - 3604 | 20 |
| Plaintiffs' Memorandum in Opposition to Defendants Nathan Coonrod MD and Primary Health Care Centers Motion for New Trial, etc., filed 6-24-09 | 3605 - 3626 | 20 |
| Plaintiffs' Memorandum in Opposition to Nathan Coonrod, MD's and Primary Health Center's Motion In Limine, filed 4-13-09 | 2341 – 2346 | 13 |
| Plaintiffs' Motion for Leave to Amend Complaint to More Specifically Set for Allegations of Agency, etc., filed 9-27-06 | 55 – 57 | 1 |
| Plaintiffs' Motion for Protective Order, filed 4-13-09 | 2580 - 2584 | 14 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Plaintiffs' Motion to Shorten Time Re: Plaintiffs' Motion for Protective Order, filed 4-13-09 | 2577 – 2579 | 14 |
| Plaintiffs' Motion to Shorten Time Re: Plaintiffs' Motion to Vacate and Reschedule Trial Setting, filed 2-13-08 | 599 - 601 | 4 |
| Plaintiffs' Motion to Strike, filed 3-2-09 | 1420 - 1439 | 8 |
| Plaintiffs' Motion to Vacate and Reschedule Trial Setting, filed 2-11-08 | 595 - 598 | 3 |
| Plaintiffs' Ninth Supplemental Expert Witness Disclosure, filed 4-9-09 | 1945 – 1950 | 11 |
| Plaintiffs' Objection to Defendants Nathan Coonrod MD and Primary Health Care Centers Trial Brief, filed 4-23-09 | 2863 - 2865 | 16 |
| Plaintiffs' Objection to Defendants Nathan Coonrod MD and Primary Health Care Centers Reservation of Right to Challenge Qualifications, etc., filed 4-24-09 | 2880 2883 | 16 |
| Plaintiffs' Objections to Defendant Steven R Newman MD's Memorandum of Costs and Affidavit of Julien E. Gabiola In Support of the Same, filed 6-15-09 | 3315 - 3322 | 18 |
| Plaintiffs' Objections to the Defendants' Proposed Jury Instructions, filed 5-11-09 | 3156 - 3168 | 18 |
| Plaintiffs' Pretrial/Trial Memorandum, filed 3-23-09 | 1777 – 1787 | 10 |
| Plaintiffs' Proposed Jury Instructions, filed 4-13-09 | 2498 – 2576 | 14 |
| Plaintiffs' Proposed Supplemental Jury Instructions, filed 5-11-09 | 3169 –3171C | 18 |
| Plaintiffs' Rebuttal Expert Witness Disclosure, filed 11-17-08 | 1087 - 1117 | 6 |
| Plaintiffs' Reply Memorandum in Support of Motion for Leave to Amend Complaint, filed 11-20-06 | 209 - 225 | 2 |

| | Page No. | Vol. No. |
|---|-------------|----------|
| Plaintiffs' Reply to Defendant Andrew Chai MD's Response To Plaintiffs' First Motion In Limine, filed 4-17-09 | 2728 - 2731 | 15 |
| Plaintiffs' Reply to Defendant Nathan Coonrod MD and Primary Health Care Center's Memorandum in Opposition To Plaintiffs' Motion In Limine, filed 4-17-09 | 2738 - 2741 | 15 |
| Plaintiffs' Reply to Defendant Steven R Newman MD's Memorandum in Opposition to Plaintiffs' Motion for Protective Order, etc., filed 4-20-09 | 2774 – 2783 | 15 |
| Plaintiffs' Reply to Defendant Steven R Newman's Memorandum in Opposition to Plaintiffs' Motion In Limine, filed 4-17-09 | 2732 – 2737 | 15 |
| Plaintiffs' Response Bench Brief Re: Defendant Coonrod's Supplemental Trial Brief, filed 4-29-09 | 2906 – 2912 | 16 |
| Plaintiffs' Response to Motion for Status Conference, filed 6-30-08 | 769 – 771 | 4 |
| Plaintiffs' Second Amended Exhibit List, filed 4-23-09 | 2869 – 2872 | 16 |
| Plaintiffs' Seventh Supplemental Expert Witness Disclosure, filed 9-2-08 | 789 – 797 | 4 |
| Plaintiffs' Sixth Supplemental Expert Witness Disclosure, filed 6-8-08 | 743 – 750 | 4 |
| Plaintiffs' Supplemental Expert Witness Disclosure, filed 1-24-08 | 591 – 594 | 3 |
| Plaintiffs' Supplemental Rebuttal Expert Witness Disclosure, filed 3-2-09 | 1440 - 1446 | 8 |
| Plaintiffs' Third Supplemental Expert Witness Disclosure, filed 2-19-08 | 649 – 656 | 4 |
| Plaintiffs' Verified Memorandum of Cost, filed 6-3-09 | 3300 - 3308 | 18 |
| Plaintiffs' Witness List, filed 3-23-09 | 1769 – 1772 | 10 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Qualified Protective Order, filed 2-18-09 | 1245 - 1255 | 7 |
| Register of Actions | A – O | 1 |
| Reply to Plaintiffs' Memorandum in Opposition to Defendant Andrew Chai MD's Motion In Limine, filed 4-21-09 | 2805 - 2810 | 16 |
| Request for Trial Setting, filed 3-5-07 | 354 - 358 | 2 |
| Response to Defendants' Objection to Plaintiffs' Proposed Amended Judgment, filed 9-9-09 | 3930 - 3934 | 22 |
| Second Affidavit of Julian E Gabiola in Support of Defendant Steven R Newman MD's Memorandum of Costs, filed 6-22-09 | 3542 - 3578 | 20 |
| Special Verdict Form, filed 4-14-09 | 2687 – 2691 | 15 |
| Special Verdict Form, filed 4-9-09 | 2007 - 2011 | 11 |
| Special Verdict Form, filed 5-13-09 | 3174 - 3178 | 18 |
| Steven R. Newman, M.D.'s Answer to Complaint and Demand for Jury Trial, filed 5-8-06 | 30 - 38 | 1 |
| Stipulation for Dismissal of Defendant Mercy Medical Center, filed 3-16-07 | 382 - 388 | 2 |
| Stipulation for Dismissal of Defendant West Valley Medical Center with Prejudice, filed 5-24-07 | 400 - 405 | 3 |
| Stipulation for Dismissal With Prejudice as to Defendant Andrew Chai MD, filed 5-29-09 | 3262 - 3263 | 18 |
| Stipulation for Dismissal with Prejudice as to Defendant Mitchell Long, D.O., only, filed 6-12-09 | 3309 - 3310 | 18 |
| Stipulation for Dismissal with Prejudice, filed 6-26-09 | 3627 - 3628 | 20 |
| Stipulation for Scheduling and Planning, filed 7-6-07 | 414 - 422 | 3 |

| | Page No. | Vol. No. |
|--|-------------|----------|
| Stipulation of Parties for Execution and Filing of the Attached Qualified Protective Order, filed 2-18-09 | 1230 - 1244 | 7 |
| Stipulation to Extend Expert Disclosure Deadlines, filed 12-24-07 | 448 - 453 | 3 |
| Stipulation to Extend Plaintiffs' Expert Disclosure Deadline as to Defendant Nathan Coonrod, M.D., filed 12-17-07 | 441 – 444 | 3 |
| Voluntary Notice of Dismissal of Defendant Catherin Atup- Leavitt, M.D., filed 2-28-06 | 18 - 20 | 1 |
| West Valley Medical Center's Opposition to Plaintiffs' Motion for Leave to File Amended Complaint, filed 11-13-06 | 152 – 162 | 1 |





Gary T. Dance, ISB No. 1513 Julian E. Gabiola, ISB No. 5455 MOFFATT, THOMAS, BARRETT, ROCK & FIELDS, CHARTERED 412 West Center Post Office Box 817 Pocatello, Idaho 83204 Telephone (208) 233-2001 Facsimile (208) 232-0150 gtd@moffatt.com jeg@moffatt.com 17230.0107

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CANYON COUNTY CLERK K CANNON, DEPUTY

Attorneys for Steven R. Newman, M.D.

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF THE STATE OF IDAHO, IN AND FOR THE COUNTY OF CANYON

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, AND LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

vs.

t

ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., CATHERINE ATUP-LEAVITT, M.D., MITCHELL LONG, D.O., COLUMBIA WEST VALLEY MEDICAL CENTER, an Idaho corporation, MERCY MEDICAL CENTER, an Idaho corporation, PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES, I through X, employees of one or more of the Defendants,

Defendants.

Case No. CV 05-5781

DEFENDANT STEVEN R. NEWMAN, M.D.'S OBJECTION TO PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE COMES NOW defendant Steven R. Newman, M.D. ("Dr. Newman"), by and through undersigned counsel, and hereby objects to Plaintiffs' Ninth Supplemental Expert Witness Disclosure.

RELEVANT FACTUAL BACKGROUND

On February 18, 2009, plaintiffs filed a Motion for Protective Order, seeking to preclude defendants from deposing Kenneth Bramwell, M.D., a Boise physician with whom plaintiffs' experts Paul Blaylock, M.D., and Dean Lapinel, M.D., spoke to become familiar with the standard of care for a physician practicing emergency medicine in Caldwell, Idaho. In support of their motion, plaintiffs argued that they were unable to speak with any physician in Caldwell, Idaho, who was familiar with the standard of care for a physician practicing emergency medicine in May 2003.

On March 26, 2009, a hearing was held on plaintiffs' Motion for Protective Order, and at the pretrial conference on March 30, 2009, the Court issued a verbal order granting the motion. The Court also informed plaintiffs' counsel that by granting the Motion for Protective Order (and not allowing Dr. Bramwell's deposition to be taken), plaintiffs would be left with their argument, on the record as it stood, in opposition to Dr. Newman's Second Motion in Limine seeking the exclusion of Dr. Blaylock's and Dr. Lapinel's testimony on the basis that neither were familiar with the standard of care applicable to Dr. Newman.

On April 9, 2009, plaintiffs filed their Ninth Supplemental Expert Witness Disclosure, wherein they indicate that on April 8, 2009, Drs. Blaylock and Lapinel spoke on the phone with William Blahd, M.D. Affidavit of C. Clay Gill in Support of Defendant Steven Newman, M.D.'s Objection to Plaintiffs' Ninth Supplemental Expert Witness Disclosure, Exhibit A. Dr. Blahd saw Mrs. Aguilar on April 26, 2003, at West Valley Medical Center.

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I. ARGUMENT

- A. The Court Should Prohibit Plaintiffs From Relying Upon Their Ninth Supplemental Expert Witness Disclosure.
 - 1. Plaintiffs should be estopped from relying upon their experts' conversation with Dr. Blahd.

Plaintiffs should be judicially estopped from relying upon Dr. Blahd to allow Dr.

Blaylock and Dr. Lapinel to become familiar with the standard of care applicable to Dr.

Newman. Judicial estoppel precludes a party from gaining an advantage by taking one position,

and then seeking a second advantage by taking an incompatible position. A & J Constr. Co., Inc.

v. Wood, 141 Idaho 682, 116 P.3d 12, 14 (2005) (citing Sword v. Sweet, 140 Idaho 242, 252, 92

P.3d 492, 502 (2004)).

It is quite generally held that where a litigant, by means of such sworn statements, obtains a judgment, advantage or consideration from one party, he will not thereafter, by repudiating such allegations and by means of inconsistent and contrary allegations or testimony, be permitted to obtain a recovery or a right against another party, arising out of the same transaction or subject matter.

Id., 141 Idaho at 685, 116 P.3d at 15 (quoting Loomis v. Church, 76 Idaho 87, 93-94, 277 P.2d

561, 565 (1954)).

Essentially, this doctrine prevents a party from assuming a position in one proceeding and then taking an inconsistent position in a subsequent proceeding. There are very important policies underlying the judicial estoppel doctrine. One purpose of the doctrine is to protect the integrity of the judicial system, by protecting the orderly administration of justice and having regard for the dignity of judicial proceedings. The doctrine is also intended to prevent parties from playing fast and loose with the courts.

Id. (quoting Robertson Supply, Inc. v. Nicholls, 131 Idaho 99, 101, 952 P.2d 914, 916 (Ct. App.

1998)).

Judicial estoppel protects the integrity of the judicial system, not the litigants, so numerous courts have held that "'[w]hile privity and/or detrimental reliance are often present in judicial estoppel cases, they are not required." *Id.*, 116 P.3d at 16 (quoting *Burnes v. Pemco Aeroplex, Inc.*, 291 F.3d 1282, 1286 (11th Cir. 2002)). "Additionally, parties asserting judicial estoppel are not required to demonstrate individual prejudice since courts have concluded that the doctrine is intended to protect the judicial system." *Id.* (citing *Burnes*, 291 F.3d at 1286).

Plaintiffs represented to the Court in arguing their Motion for Protective Order that none of the physicians in Caldwell, Idaho, would respond to their request for a conference regarding the standard of care. Memorandum in Support of Plaintiffs' Motion for Protective Order, p. 12; Affidavit of Byron Foster in Support of Plaintiffs' Motion for Protective Order, ¶¶ 7, 8, Exhibit E, August 7, 2008 letter. The Court relied upon that representation in granting plaintiffs' Motion for Protective Order, precluding defense counsel from deposing Dr. Bramwell. The Court also informed plaintiffs' counsel on March 30, 2003, that in granting the protective order, plaintiffs were left with the foundation upon which they relied to argue that Dr. Blaylock and Dr. Lapinel had sufficient knowledge of the standard of care, i.e., conversation with Dr. Bramwell, in opposition to Dr. Newman's Second Motion in Limine.

Now, contrary to their representation to the Court relative to the Motion for Protective Order, plaintiffs now indicate that they have spoken with Dr. Blahd, who was practicing emergency medicine in May 2003 in Caldwell, Idaho. And, contrary to the Court's verbal order of March 30, 2009, and well after Dr. Newman filed his Second Motion in Limine, they now are relying upon a Caldwell physician to argue that their experts are familiar with the standard of care applicable to Dr. Newman. Accordingly, plaintiffs should be judicially estopped from relying upon their experts' conversation with Dr. Blahd, and the Court should enter an

DEFENDANT STEVEN R. NEWMAN, M.D.'S OBJECTION TO PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - 4

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order precluding plaintiffs from introducing any evidence relative to Dr. Blaylock's and Dr. Lapinel's conversation with Dr. Blahd.

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2. Plaintiffs should not be allowed to rely upon their experts' conversation with Dr. Blahd, as they have turned him into an expert witness beyond their expert witness disclosure deadline.

Prior to August 8, 2009, Dr. Blahd was a fact witness who treated Maria Aguilar on April 26, 2003, at West Valley Medical Center. As Plaintiffs' Ninth Supplemental Expert Witness Disclosure indicates, Dr. Blahd is now an expert, because Dr. Blaylock and Dr. Lapinel provided him with their opinions of Dr. Newman's treatment in this case. The supplemental disclosure is nothing other than a statement to Dr. Blahd of what Dr. Blaylock and Dr. Lapinel argue were Mrs. Aguilar's history and symptoms: showering emboli, respiratory alkalosis, metabolic acidosis, shortness of breath, chest pain, abnormal EKG findings, syncope/near syncope, dizziness, fatigue, weakness, birth control medication, cardiac catheterization and that all of these alleged symptoms are consistent with a showering of emboli and indicative of a pulmonary embolism that Dr. Newman should have diagnosed. Plaintiffs' Ninth Supplemental Expert Witness Disclosure, pp. 3, 4. The disclosure also indicates that a D-Dimer test should have been done. Id., p. 4. Finally, they allege that Dr. Blahd informed them that paramedics more likely than not give a report directly to the emergency physician on duty, which is contrary to what is indicated in the paramedic's May 31, 2003 report.

In short, plaintiffs, through Dr. Blaylock and Dr. Lapinel, have given Dr. Blahd their version of Mrs. Aguilar's history and symptoms and taken him from being a fact witness to a standard of care expert. Plaintiffs expert witness disclosure deadline was September 8, 2008. They should be precluded from relying upon any conversation with Dr. Blahd at trial.





3. If the Court allows plaintiffs to rely upon their Ninth Supplemental Expert Witness Disclosure, then the Court should allow Dr. Blahd's deposition.

If the Court rules that plaintiffs may rely upon their Ninth Supplemental Expert

Witness Disclosure, then the Court should allow Dr. Blahd's deposition for two reasons. First, to

confirm the statements that plaintiffs represent Dr. Blahd made in their Ninth Supplemental

Expert Witness Disclosure. Second, to ascertain what Dr. Blahd's opinions are regarding the

standard of care.

II. CONCLUSION

Based upon the foregoing argument and authority, Dr. Newman respectfully

requests that the Court preclude the plaintiffs from relying upon their Ninth Supplemental Expert

Witness Disclosure at trial or, in the alternative, allow the deposition of Dr. Blahd.

DATED this $13^{f_{2}}$ day of April, 2009.

MOFFATT, THOMAS, BARRETT, ROCK & FIELDS, CHARTERED

Bv

Gary T. Dance – Of the Firm Attorneys for Steven R. Newman, M.D.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this ______ day of April, 2009, I caused a true and correct copy of the foregoing DEFENDANT STEVEN R. NEWMAN, M.D.'S OBJECTION TO PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE to be served by the method indicated below, and addressed to the following:

David E. Comstock LAW OFFICES OF COMSTOCK & BUSH P.O. Box 2774 BOISE, ID 83701-2774 Facsimile: (208) 344-7721

Byron V. Foster Attorney-at-law P.O. Box 1584 Boise, ID 83701-1584 Facsimile: (208) 344-7721

John J. Burke HALL FARLEY OBERRECHT & BLANTON, PA 702 W. Idaho, Ste. 700 P.O. Box 1271 Boise, ID 83701 Facsimile: (208) 395-8585

Andrew C. Brassey BRASSEY WETHERELL CRAWFORD & MCCURDY 203 W. Main Street Boise, ID 83702 Facsimile: (208) 344-7077

Steven K. Tolman TOLMAN & BRIZEE, P.C. P.O. Box 1276 Twin Falls, ID 83303-1276 Facsimile: (208)733-5444

() U.S. Mail, Postage Prepaid () Hand Delivered () Overnight Mail (-) Facsimile

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Gary T. Dance C. Clay for Gill

Gary T. Dance, ISB No. 1513 Julian E. Gabiola, ISB No. 5455 MOFFATT, THOMAS, BARRETT, ROCK & FIELDS, CHARTERED 412 West Center Post Office Box 817 Pocatello, Idaho 83204 Telephone (208) 233-2001 Facsimile (208) 232-0150 gtd@moffatt.com jeg@moffatt.com 17230.0107

Attorneys for Steven R. Newman, M.D.

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF THE STATE OF IDAHO, IN AND FOR THE COUNTY OF CANYON

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, AND LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

vs.

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ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D. CATHERINE ATUP-LEAVITT, M.D., MITCHELL LONG, D.O., COLUMBIA WEST VALLEY MEDICAL CENTER, an Idaho corporation, MERCY MEDICAL CENTER, an Idaho corporation, PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES, I through X, employees of one or more of the Defendants,

Defendants.

Case No. CV 05-5781

AFFIDAVIT OF C. CLAYTON GILL IN SUPPORT OF DEFENDANT STEVEN R. NEWMAN, M.D.'S OBJECTION TO PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE

FILED

APR 1 3 2009

CANYON COUNTY CLERK

K CANNON, DEPUTY

AFFIDAVIT OF C. CLAYTON GILL IN SUPPORT OF DEFENDANT STEVEN R. NEWMAN, M.D.'S OBJECTION TO PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - 1

2254

Client:1188873.1

STATE OF IDAHO County of Ada

1.

C. CLAY GILL, being first duly sworn upon oath, deposes and states as follows:

I am an attorney with the law firm of Moffatt, Thomas, Barrett, Rock & Fields, which represents the defendant, Steven R. Newman, M.D., in the above-referenced matter and, as such, have personal knowledge with respect to the matters herein.

> Attached hereto as Exhibit "A," is a true and correct copy of Plaintiffs' 2.

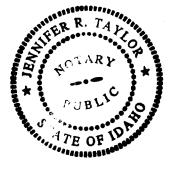
Ninth Supplemental Expert Witness Disclosure.

DATED this (j^{t}) day of April, 2009.

) ss.

SUBSCRIBED AND SWORN to before me this 13^{44} day of April, 2009.

Janife K. Sayler



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| Res | iding at | Brise, | ID | | _ | <u>.</u> |
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AFFIDAVIT OF C. CLAYTON GILL IN SUPPORT OF DEFENDANT STEVEN R. **NEWMAN, M.D.'S OBJECTION TO PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - 2**

Client:1188873.1



CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this _______ day of April, 2009, I caused a true and correct copy of the foregoing AFFIDAVIT OF C. CLAYTON GILL IN SUPPORT OF DEFENDANT STEVEN R. NEWMAN, M.D.'S OBJECTION TO PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE to be served by the method indicated below, and addressed to the following:

David E. Comstock LAW OFFICES OF COMSTOCK & BUSH P.O. Box 2774 BOISE, ID 83701-2774 Facsimile: (208) 344-7721

Byron V. Foster Attorney-at-law P.O. Box 1584 Boise, ID 83701-1584 Facsimile: (208) 344-7721

John J. Burke HALL FARLEY OBERRECHT & BLANTON, PA 702 W. Idaho, Ste. 700 P.O. Box 1271 Boise, ID 83701 Facsimile: (208) 395-8585

Andrew C. Brassey BRASSEY WETHERELL CRAWFORD & MCCURDY 203 W. Main Street Boise, ID 83702 Facsimile: (208) 344-7077

Steven K. Tolman TOLMAN & BRIZEE, P.C. P.O. Box 1276 Twin Falls, ID 83303-1276 Facsimile: (208)733-5444 () U.S. Mail, Postage Prepaid
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-Gary T. Dance C. Clayton Gill

AFFIDAVIT OF C. CLAYTON GILL IN SUPPORT OF DEFENDANT STEVEN R. NEWMAN, M.D.'S OBJECTION TO PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - 3

Client:1188873.1





David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 FacsImile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

٧.

ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

Defendants.

Case No. CV 05-5781

PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE

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PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 1

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COME NOW Plaintiffs', by and through their counsel of record, and pursuant to the Court's Scheduling Order and in accordance with I.R.C.P. 26, hereby supplement their Expert Witness Disclosures.

- 1. Paul Blaylock, M.D., FACEP Providence Medical Group 4500 N.W. Malheur Avenue Portland, OR 97229
- 2. Dean Lapinel, M.D. 1437 E. Braemere Road Boise, ID 83702

On April 8, 2009, Plaintiffs' expert witnesses Paul Blaylock, M.D. and Dean Lapinel, M.D. participated in a telephone conference with William Blahd, M.D., a Board Certified Emergency Medicine specialist who was practicing as an emergency physician at the Emergency Department at West Valley Medical Center in May of 2003.

Dr. Blahd indicated that he knows the standard of health care practice for an emergency medicine physician at West Valley Medical Center in May of 2003 because he was one of those physicians. He also indicated that he knew the standard of health care practice for emergency medicine physicians practicing at Mercy Medical Center in Nampa, ID in April through June of 2003 due to the fact that during that time period; as an emergency physician practicing at West Valley Medical Center he was in contact with emergency medicine physicians in Nampa because these physicians often saw the same patients at various times. It was common that a patient might be seen in the WVMC emergency department and then subsequently be seen in the emergency department at MMC and visa versa. The emergency physicians at both facilities would also often utilize the same referral physicians to refer patients out. During this period of

PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 2

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time, the two emergency departments would often send each other's patients' medical records back and forth between the two hospitals when a patient of one was seen in the other's emergency department. Dr. Blahd indicated that with regard to the diagnosis, recognition of signs and symptoms of and treatment of pulmonary embolus; there was no difference in the standard of health care practice for an emergency physician between the emergency department at WVMC and the emergency department at MMC.

The three physicians (Biaylock, Lapinel and Biahd) also discussed and agreed that there were, in May of 2003, no deviations from the standard of health care practice in Caldwell, Nampa, Portland or Bolse (according to the standards existing in Bolse that Dr. Lapinel has kept abreast of regarding pulmonary embolus) regarding the following subjects, among others:

- The methodology for an emergency physician in diagnosing a showering of pulmonary emboli.
- The method which an emergency physician would utilize to approach a diagnosis of pulmonary embolus.
- 3. The capability at those hospitals to perform D-Dimer blood testing; pulmonary anglogram; VQ scan and/or pulmonary CT;
- 4. The indications for ordering of a D-Dimer blood test;
- 5. The steps to take when the D-Dimer result is positive;
- 6. The fact that the emergency physicians should know that if a patient is experiencing a showering of pulmonary emboli, the risk of developing a fatal saddle pulmonary embolus is high;

PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 3

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7. That when a patient is experiencing a showering of pulmonary emboli that cause intermittent signs and symptoms, the patient is more likely to survive if they are diagnosed and treated in a timely manner.

The three physicians also discussed various "red flag" warning signs of an impending pulmonary embolus such as: shortness of breath; chest pain, either pleuritic or non pleuritic; dyspnea; abnormal EKG findings and various patterns on EKGs; syncope or near syncope; dizziness; fatigue/weakness/tiredness/low energy; dyspnea on exertion; history of superficial thrombophlebitis; history of birth control medication; significance of cardiac catheterization with a finding of normal cardiac arteries; the significance of various findings on arterial blood gas testing such as respiratory alkalosis and metabolic acidosis and agreed that these "red flags" are consistent with a showering of pulmonary emboli and are indicative of an increased risk for a fatal pulmonary embolus, both in May of 2003 and presently.

The three physicians discussed their understanding that a D-Dimer blood test was and is a valuable tool if pulmonary emboli are suspected and that the standard of health care practice at West Valley Medical Center and Mercy Medical Center in May of 2003 would require that a positive D-Dimer require further testing and follow-up to rule out a pulmonary embolus as the cause of the positive test. That even if the practitioner suspected that a D-Dimer would be faisely positive for some reason, the emergency physician would be required; in order to meet the standard of health care practice in May of 2003, to follow up in the face of a history of syncope/near syncope, history of shortness of breath or history of chest pain, pleuritic or not.

The three physicians also discussed Dr. Blahd's experience that if a patient was

PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 4

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brought by ambulance to the emergency department at West Valley Medical Center in May of 2003 with a serious medical condition, the paramedics would more probably than not give a report directly to the emergency physician on duty. During that period of time, there was only one emergency physician on duty per shift in the emergency department at WVMC.

The three physicians agreed that in May of 2003, if an emergency physician thought of pulmonary emboli as a cause for a patient's signs and symptoms, the standard of health care practice required that it be ruled out because the consequences of not ruling it out can be catastrophic for the patient. Pulmonary embolus has to be ruled out quickly and a practitioner cannot simply rule it out in his head. In order to comply with the standard of care at either West Valley or Mercy Medical Centers in May of 2003, an emergency physician would have been duty bound to at least obtain a negative D-Dimer to rule out the presence of pulmonary emboli.

At the conclusion of the discussion, the three emergency physicians agreed that there were no local deviations in either Nampa or Caldwell from the standard of care during that same period in Portland, Boise, regionally or nationally for the testing, diagnosis or treatment of pulmonary embolus as it relates to emergency physicians or physicians Board Certified in family medicine acting in the capacity of emergency department physicians in May of 2003.

DATED THIS _____ day of April, 2009.

L/9

Byron C. Foster

Attorney for Plaintiffs

PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 5

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Apr-09-2009 10:09 AM COMSTOCK & BUSH 208-344-7721



CERTIFICATE OF SERVICE

I hereby certify that on the <u></u>____ day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

| Andrew C. Brassey, Esq. Brassey Wetherell Crawford & Garrett LLP 203 W. Main St. Bolse, ID 83702 <i>Attorneys for Defendant Andrew Chal,</i> <i>M.D.</i> | U.S. Mail Hand Delivery Facsimile (208) 344-7077 |
|--|--|
| Steven K. Tolman Tolman & Brizee, PC 132 3 rd Ave. E P.O. Box 1276 Twin Falls, ID 83303 Attorneys for Defendents Nathan Coonrod, M.D. and Primary Health Care Center | U.S. Mail Hand Delivery Facsimile (208) 733-5444 |
| Gary T. Dance Moffatt Thomas Barrett Rock & Fields Chartered 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 Attorneys for Defendant Steven R. Newman, M.D. | U.S. Mail Hand Delivery Facsimile (208) 232-0150 |
| John J. Burke Hall Farley Oberrecht & Blanton 702 W. Idaho, Ste. 700 PO Box 1271 Boise, ID 83701 <i>Attorneys for Defendant Mitchell Long,</i> <i>D.O.</i> | U.S. Mail Hand Delivery Facsimile (208) 395-8585 |

Byron V Foster

PLAINTIFFS' NINTH SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 6

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David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

APR 1 3 2009 CANYON COUNTY CLERK DEPUTY

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON

| JOSE AGUILAR, individually, as the Personal |
|---|
| |
| Representative of the Estate of Maria A. Aguilar, |
| deceased, and as the natural father and |
| guardian of GUADALUPE MARIA AGUILAR, |
| ALEJANDRO AGUILAR, and LORENA |
| AGUILAR, minors, and JOSE AGUILAR, JR., |
| heirs of Maria A. Aquilar, deceased. |

Plaintiffs,

٧.

ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

Defendants.

Case No. CV 05-5781

AFFIDAVIT OF KENNETH J. BRAMWELL, M.D.



: ss.



STATE OF IDAHO)

County of Ada

I, Kenneth J. Bramwell, M.D., being first duly sworn upon oath, deposes and says:

1. That I make this affidavit based upon my own personal knowledge.

2. That I am a physician, duly licensed by the Idaho State Board of Medicine to practice medicine in the State of Idaho.

3. That I am fellowship-trained in Pediatric Emergency Medicine at Primary Children's Medical Center at the University of Utah; July, 1999 to September, 2001.

4. That I am residency-trained in Emergency Medicine at the University of California San Diego; July, 1995 to June, 1999.

5. That I was attending physician in Emergency Medicine, McKay-Dee Hospital, Ogden, UT; September, 2001 to June, 2002.

6. That I was attending physician, Primary Children's Medical Center, SLC, UT, October, 2001 to June, 2002 and June, 2003 to July, 2005.

7. That I was Assistant Professor of Clinical Emergency Medicine, and Director of Pediatric Emergency Medicine, Department of Emergency Medicine, University Physicians, Inc., University of Arizona, July, 2002 to June, 2003.

8. That I came to the Treasure Valley in June of 2003 and have since that time practiced both adult and pediatric Emergency Medicine in Meridian and Boise, Idaho.

9. That since arriving here in June of 2003, I have continually interacted with physicians practicing Emergency Medicine in Caldwell, Nampa, Meridian and Boise, Idaho.

10. That through my practice in Meridian and Boise and my continual contact with emergency physicians not only in Caldwell, Nampa, Meridian and Boise, but also with emergency physicians in Salt Lake City; I know and understand that the local, community





standard of health care practice as it relates to the diagnosis and treatment of pulmonary embolus; the recognition of signs and symptoms thereof and the treatment modalities which are virtually the same throughout the Treasure Valley do not deviate from the standards and practices exhibited by emergency physicians at the other locations where I have practiced emergency medicine.

11. That these standards of health care practice have been consistent over the last several years, including May and June of 2003 through the present.

12. That while I did not arrive and begin practicing in the Treasure Valley until June of 2003; when I came here I reached an understanding that the standard of health care practice as it pertains to the diagnosis and treatment of pulmonary embolus had not suddenly changed in June of 2003 from what it was in April and May of 2003 and in fact had been consistent for the few years prior to my arrival.

13. That during the telephone conference of November 14, 2007, with Dr. Blaylock, Dr. Lapinel and Byron Foster, I discussed with the physicians my knowledge of the standard of health care practice in the Treasure Valley in the spring of 2003 and presently as it pertains to the diagnosis and treatment of pulmonary embolus in an adult patient; the recognition of signs and symptoms of pulmonary embolus and the treatment modalities utilized to diagnose and treat pulmonary embolus available at the various medical centers in Caldwell, Nampa, Meridian and Boise, in April through June of 2003. I also discussed with them the fact that these matters had not and have not changed during the period of time I have been practicing in the Treasure Valley and, based upon what I have learned since June of 2003, had not changed in the few years before my arrival here.

14. At the end of our discussion of November 14, 2007, Dr. Blaylock, Dr. Lapinel and I agreed that there were no deviations, with regard to diagnosing and treating





pulmonary embolus in adult patients; between Dr. Blaylock's location of practice in Portland, OR; Dr. Lapinel's experience as an emergency physician in the Boise area through 2001 and my practice and knowledge of the standard of health care practice in the Treasure Valley both before and after my arrival here in June of 2003.

15. At the end of our conversation of November 14, 2007, we all three agreed that; with regard to the issues discussed above relating to pulmonary embolus, there were no local deviations in the Treasure Valley in April and May of 2003 from what we understand to have been at least the regional, if not the national standard of care.

FURTHER YOUR AFFIANT SAITH NAUGHT.

Kenneth J. Bramwell, M.D.

SUBSCRIBED AND SWORN TO BEFORE ME this $\frac{2^{O^{iH}}}{10^{iH}}$ day of March, 2009.

UBLIC FOR Idaho

Residing at: Boise, ID My Commission Expires:_

CERTIFICATE OF SERVICE

I hereby certify that on the 13 day of March, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

U.S. Mail Andrew C. Brassey, Esq. Brassey Wetherell Crawford & Hand Delivery Garrett LLP Facsimile (208) 344-7077 203 W. Main St. Boise, ID 83702 Attorneys for Defendant Andrew Chai, M.D. Steven K. Tolman U.S. Mail Tolman & Brizee, PC Hand Delivery Hawley Troxell Ennis & Hawley LLP Facsimile (208) 733-5444 132 3rd Ave. E P.O. Box 1276 Twin Falls, ID 83303 Attorneys for Defendants Nathan Coonrod, M.D. and Primary Health Care Center U.S. Mail Gary T. Dance Moffatt Thomas Barrett Rock & Hand Delivery Facsimile (208) 232-0150 **Fields Chartered** 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 Attorneys for Defendant Steven R. Newman, M.D. U.S. Mail James B. Lynch Hand Delivery Lynch & Associates, PLLC 1412 W. Idaho Street, Suite 200 Facsimile (208) 331-0088 PO Box 739 Boise, ID 83701-0739 Attorneys for Defendant Mitchell Long, D.O.

∠Byron V. Fos



David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

٧.

ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

Defendants.

F L L

APR 1 3 2009 CANYON COUNTY CLERK

Case No. CV 05-5781

AFFIDAVIT OF BYRON V. FOSTER IN SUPPORT OF PLAINTIFFS' MEMORANDUM IN OPPOSITION TO ANDREW CHAI, M.D.'S MOTION IN LIMINE



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Your Affiant, being first duly sworn up oath, deposes and states:

1, That I am an attorney, duly licensed by the Idaho State Bar to practice law in the State of Idaho;

2. That I am one of the attorneys representing Plaintiffs in the abovereferenced matter;

3, That I make this Affidavit based upon my own personal knowledge;

4. That attached hereto as Exhibit "A" is a copy of the Curriculum Vitae of Andrew Chai, M.D..

5. That attached hereto as Exhibit "B" is an excerpt from the transcript of the Deposition of Andrew Chai, M.D., pp. 10-12.

6. That attached hereto as Exhibit "C" is an excerpt from the transcript of the Deposition of Andrew Chai, M.D., p. 26.

7. That attached hereto as Exhibit "D" is an excerpt from the transcript of the Deposition of Daniel Brown, M.D., pp. 24-28.

8. That attached hereto as Exhibit "E" is a true and correct copy of the Affidavit of Daniel C. Brown dated April 10, 2009.

8. That attached hereto as Exhibit "F" are excerpts from the transcript of the Deposition of Andrew Chai, M.D., pp. 19-25; 27-29 and 68-72.

9. That attached hereto as Exhibit "G" is a true and correct copy of Plaintiffs' Second Supplemental Expert Witness Disclosure.

Further your Affiant sayeth naught.

DATED This 13 day of April, 2009. Byron V. Foster





STATE OF IDAHO,) : ss. County of Ada.)

SUBSCRIBED and SWORN to before me this 13 day of April, 2009.



Notary Public for Idaho Residing at Boise, Idaho My Commission Expires: ししんのフィ みのの

CERTIFICATE OF SERVICE

I hereby certify that on the 13 day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

| Andrew C. Brassey, Esq. Brassey Wetherell Crawford & Garrett LLP 203 W. Main St. Boise, ID 83702 <i>Attorneys for Defendant Andrew Chai,</i> <i>M.D.</i> | U.S. Mail Hand Delivery Facsimile (208) 344-7077 |
|---|--|
| Steven K. Tolman Tolman & Brizee, PC 132 3 rd Ave. E P.O. Box 1276 Twin Falls, ID 83303 <i>Attorneys for Defendants Nathan</i> <i>Coonrod, M.D. and Primary Health Care</i> <i>Center</i> | U.S. Mail Hand Delivery Facsimile (208) 733-5444 |
| Gary T. Dance Moffatt Thomas Barrett Rock & Fields Chartered 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 Attorneys for Defendant Steven R. Newman, M.D. | U.S. Mail Hand Delivery Facsimile (208) 232-0150 |
| John J. Burke Hall Farley Oberrecht & Blanton 702 W. Idaho, Ste. 700 PO Box 1271 Boise, ID 83701 <i>Attorneys for Defendant Mitchell Long,</i> <i>D.O.</i> | U.S. Mail Hand Delivery Facsimile (208) 395-8585 |

Byron V. Foster



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CURRICULUM VITAE

ANDREW U. CHAI, MD, FACC

HOMEOFFICE4420 N. KeldoonIdaho Cardiology AssociatesBoise, ID 83702520 S. Eagle Rd. Ste 3104208-938-1338Meridian, ID 83642

CURRENT POSITIONS

| | Invasive Cardiologist, Idaho Cardiology Associates, P.A. Assistant Clinical Professor, University of Washington and Boise |
|----------------|--|
| 2003 - Present | VA Medical Center Director of Non-invasive Cardiology, St. Lukes Regional Medical |
| 2003 1100000 | Center, Boise, Idaho |

EDUCATION

| 1988-92 | Doctor of Medicine Medical College of Wisconsin Milwaukee, WI |
|---------|---|
| 1090.85 | Bachelov of Science- Biology |

| 1980-85 | Bachelor of Science- Biology |
|---------|------------------------------|
| | University of California |
| | Los Angeles |

| POST GRADUATE | |
|---------------|--|
| TRAININING & | |
| EDUCATION | |

| 1995-1998 | Fellowship in Cardiology University of New Mexico Albuque1que, NM |
|-----------|---|
| | |

1993-95 Residency in Internal Medicine. Medical College of Wisconsin Milwaukee, WI

1992-93 Internship in Internal Medicine University of California, Davis Sacramento, CA

Revised: Jan 2007 Initialed:



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Chai, Andrew U. Curriculum Vitae Page 2

LICENSE

| Current | Idaho State Medical License, No. M-7714 |
|---------|---|
| 1995 | New Mexico, Medical License |
| 1993 | Wisconsin, Medical License |

SPECIALTY BOARDS

| 2000 | Fellow, American College of Cardiology |
|------|---|
| 2000 | Board Certified, American Society of Nuclear Cardiology |
| 1998 | Board Certified, Cardiovascular Disease |
| 1995 | American Board of Internal Medicine |
| 1992 | National Board of Medical Examiners, Parts I-III |
| | |

ACADEMIC POSITIONS

| 1999-Present | Assistant Clinical Professor, University of Washington and Boise VA Medical Center |
|----------------|---|
| 1998-June 1999 | Instructor in Medicine Division of Cardiology |

University of New Mexico Health Sciences Center VAMC, Albuquerque, New Mexico

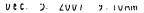
MEMBERSHIPS

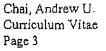
| Present | American College of Cardiology, Affiliate |
|---------|---|
| Present | Idaho Medical Association |

HONORS & AWARDS

| 1997 | ACC/Littmann Scholarship |
|------|---|
| 1995 | Carl S. Junkerman Award (Awarded to the best resident in internal |
| | medicine at the Medical College of Wisconsin) |

Revised: Jan 2007 Initialed:_____





PUBLICATIONS

Papers:

- James E. Udelson, Gary V. Heller, Frans J.Th. Wackers, Andrew Chai, David Hinchman, Patrick S. Coleman, Vasken Dilsizian, Marcello DiCarli, Rory Hachamovitch, James R. Johnson, Richard J. Barrett, and Raymond J. Gibbons. Binodenoson for Pharmacological Stress as an Adjunct to Myocardial Perfusion Imaging Circulation 2004 109: 457 - 464.
- Clare-Salzier M, Mullen Y, Chai A, Stein E, Girman D, Lennatz K. Effect of H-2 Compatibility in Autoimmune Destruction of Islet Allografts from B10 Congenic Mice to Non-obese Diabetic Mice. Pancreas 1994, 9(2):179-85.
- Clarc-Salzler MJ, Brooks J, Chai A, Van Herle K, Anderson C Prevention of Diabetes in Non-obese Diabetic Mice by Dendritic Cell Transfer. Journal of Clinical Investigation 1992, 90(3): 741-8.
- Wicker LS, Miller BJ, Chai AU, Terada M., Mullen Y. Expression of Genetically Determined Diabetes and Insulitis in the Non-obese Diabetic Mouse at the Level of Bone Marrow Derived Cells. Journal of Experimental Medicine 1988, 167:1801-1810.
- Siegel RJ, Fishbein MF, Said JW, Fealy M, Chai AU, Rubin SA, Melmed S. Identification of Growth Hormone Receptors at the Myocardial Cell Surface. American Journal of Cardiovascular Pathology 1989, 2:345-50
- Carter RS, Siegel RJ, Chai AU, Fishbein MF.
 Immunohistochemical Localization of Apolipoproteins A-1 and B in Human Carotid Arteries. Journal of Pathology 1987, 153:31-36.

Review Articles:

Chai, A, Crawford, MH Traditional Mediacal Therapy for Unstable Angina. Cardiology Clinics 1999, 2:359-72.

Revised: <u>Jan 2007</u> Initialed:

1





2. Chai, AU, Abrams, J. Homocysteine: A New Cardiac Risk Factor? Clinical Cardiology 2001, 24:80-84.

Chai, Andrew U. Curriculum Vitae Page 4

Abstracts:

- James E. Udelson, Gary V. Hellei, Frans J Th. Wackers, Andrew Chai, David Hinchman, Patrick S. Coleman, Vasken Dilsizian, Marcello DiCarli, Rory Hachamovitch, James R. Johnson, Richard J. Bairett, and Raymond J. Gibbons. Randomized, Controlled Dose-Ranging Study of the Selective Adenosine A_{2A} Receptor Agonist Binodenoson for Pharmacological Stress as an Adjunct to Myocardial Perfusion Imaging. Circulation 109: 457-464.
- 2. Chai AU, Roldan CA, Crawford MH. The Importance of Mitral Annular Performance in Determining the Mechanism of Functional Mitral Regurgitation. JACC 1998, 31(2A):206A
- 3. Roldan CA, Chai, A, Coughlin C, Crawford MH. Mechanism of Mitral Regurgitation Post Myocardial Infarction. JACC 1998, 31(5C).
- Chai AU, Roldan CA, Crawford MH. The Importance of Mitral Annular Function in Determining the Mechanism of Functional Mitral Regurgitation. Journal of Investigative Medicine 1998, 46(1):128A.
- Chai AU, Roldan CA, Coughlin C, Clawford, MH. Mechanism of Mitral Regurgitation by Location of Myocardial Infarction, Journal of Investigative Medicine 1998, 46(1):136A.
- 6. Chalton G, Field J, Chai A, Shively B Estimation of Left Ventricular Pressure by Outflow Tract Velocity Indices. Journal of the American Society of Echocardiography 1997, 10(4):429.
- 7. Clare-Salzler M, Chai A, Mullen Y. The Effect of H-2 Compatibility on Beta Cell Survival in the NOD Mouse. Diabetes 1988, 37:662.
- 8. Clare-Salzler M, Chai A, Mullen Y. The Characteristics of Dendritic Cell Clusters in the NOD Mouse. Diabetes 1988, 37:662.
- Schwaiger M, Fishbein M, Wijns W, Kulber D, Chai A, Phelps M, Schelbert H. Prolonged Glycogen Depletion and Increase of Glucose Utilization in Reperfused Canine Myocardium. JACC 1986, 74 (Supplement II):211.

Revised: Jan 2007 Initialed:





Chai, Andrew U. Curriculum Vitae Page 5

RESEARCH ACTIVITIES

Sub-Investigator: Protocol Acute Evaluation of Atrial Autocapture Capability Using Affinity DR Device (St. Jude Medical, 1999)

Sub-Investigator: 99-242 Medtronic Model 7250 Arrhythmia Management Device VT/VF + AF (Medtronic, 1999)

Sub-Investigator: AMISTAD II Clinical Trial (Medco Research Inc., 1998)

Sub-Investigator: Protocol A to Z Study Trial, Aggrastat to Zocor (Merck 2000)

Sub-Investigator: Protocol SAGE Study Trial (Parke-Davis, 2000)

Sub-Investigator: Protocol COMPLY study trial, Complement Inhibition in Myocardial Infaction Treated with Thrombolytics (Proctor & Gamble, 2000)

Sub-Investigator: Protocol SYNERGY study trial (Aventis Pharmaceuticals, 2001)

Sub-Investigator: Protocol, METEOR Study, Otsuka Maryland Research Institute, 2002

Sub-Investigator: Protocol, PREVAIL Study, Chugai Pharmaceuticals, 2002

Sub-Investigator: Protocol, Stamina-Heft Study, Amgen Pharmaceuticals, 2003

Sub-Investigator: Protocol, ARISE Study, Integrium, 2003

Sub-Investigator: Protocol, HAT Study, NIH, 2003

Sub-Investigator: Protocol, VISION Study, King Pharmaceuticals, 2003

Revised: Jan 2007 Initialed:

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF THE STATE OF IDAHO, IN AND FOR THE COUNTY OF CANYON

JOSE AGUILAR, individually, as) the Personal Representative of) the Estate of Maria A. Aguilar,) deceased, and as the natural) Case No. CV 05-5781 father and guardian of GUADALUPE) MARIA AGUILAR, ALEJANDRO) VIDEOTAPED DEPOSITION AGUILAR, and LORENA AGUILAR,) OF minors, and JOSE AGUILAR, JR.,) ANDREW U. CHAI, M.D. heirs of Maria A. Aguilar,) DECEMBER 5, 2007 Deceased,) Plaintiffs,) vs.)

)

(Caption continued on next page):

REPORTED BY:

SHERI LUDIKER FOOTE, CSR No. 90, RPR, CRR

Notary Public



(208) 345-9611 M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax)

O

09:41:45 1 College of Wisconsin in Milwaukee, Wisconsin. 09:41:48 2 The cardiology fellowship was at the University 09:41:53 3 of New Mexico hospitals. And after that I was on 09:41:56 4 the faculty at the University of New Mexico for a 09:42:01 5 year before joining Idaho Cardiology here in 09:42:04 6 1999.

09:42:047Q.So, you came to the State of Idaho in09:42:0781999 and have practiced as a cardiologist

09:42:11 9 continuously since that time?

09:42:12 10 A. Yes.

09:42:1311Q.And have you always been affiliated with09:42:1612Idaho Cardiology?

09:42:17 13 **A. Yes.**

09:42:1814Q.In that capacity, can you describe for09:42:2215me how it is that you're an employee of Idaho09:42:2616Cardiology or if you're an owner of stock.

09:42:32 17 Explain that circumstance for me.

09:42:3318A. In the beginning I was an employee of09:42:3519Idaho Cardiology and then after three years I09:42:3820became a shareholder of the physician group until09:42:4421recently.

09:42:4422Q.If you wouldn't mind, can you tell me09:42:4823whether or not in 2003 at or about the time you09:42:5324were providing care and treatment for09:42:5625Mrs. Aguilar, were you an employee of Idaho(208)345-9611M & M COURT REPORTING SERVICE, INC.(208)345-8800 (fax)

09:42:59 1 Cardiology or a shareholder?

09:43:01 2 Α. 2003? I think I was a shareholder at 09:43:05 3 that time.

09:43:05 4 Are you certain about that? ο. Because I 09:43:07 5 won't hold you to it.

09:43:13 6 Δ. Yes, 2003 I believe I was a shareholder, 09:43:16 7 yes.

09:43:16 8 So, you began in 1999 with Idaho Q. 09:43:21 9 Cardiology?

09:43:21 10 Ά. Yes.

09:43:21 11 At some point along the line you became Ο. 09:43:24 12 a shareholder. And you were a shareholder in 09:43:25 13 that entity as of the time that you were treating 09:43:28 14 Mrs. Aquilar?

09:43:29 15 I believe that's correct, yes. Α.

09:43:30 16 With respect to what you were doing in 0. 09:43:37 17 your practice back in 2003, describe that for me 09:43:40 18 in general. Where were you primarily working? 09:43:43 19 What types of cardiology were you doing?

09:43:46 20 Α. I'm a general cardiologist, which means 09:43:49 21 that I, you know, see all sorts of cardiac 09:43:49 22 problems. I'm an invasive general cardiologist, 09:43:56 23 which means I do cardiac catheterization. And 09:44:00 24 some general cardiologists like myself do 09:44:04 25 pacemaker implantations and other things. I'm M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax)

(208) 345-9611

09:44:05 1 board certified in nuclear cardiology. So, I'm 09:44:08 2 also a nuclear cardiologist. About 50 to 09:44:11 3 60 percent of my practice is probably office 09:44:14 4 based, the remainder being hospital based. 09:44:18 5 0. What hospitals are you licensed to 09:44:21 6 practice in? 09:44:22 7 Α. I am -- I have privileges currently at 09:44:27 8 West Valley, St. Luke's Meridian, St. Alphonsus, 09:44:30 9 and St. Luke's Regional Medical Center downtown. 09:44:34 10 At that time in 2003 I also had privileges at 09:44:37 11 Mercy Medical Center. 09:44:40 12 Are you board certified in cardiology as 0. 09:44:45 13 well as nuclear --09:44:47 14 Α. Yes. 09:44:47 15 -- cardiology? When did you become Ο. 09:44:49 16 board certified in cardiology? 09:44:52 17 Α. 1998, I believe. 09:44:54 18 And have you continuously since 1999 Q. 09:45:01 19 practiced invasive cardiology, as you've 09:45:04 20 described it? 09:45:04 21 · A. Yes. 09:45:05 22 One of the things that you ordered as a Q. 09:45:11 23 physician for Mrs. Aquilar was a cardiac 09:45:14 24 catheterization. That is a type of invasive 09:45:18 25 cardiology that you yourself do; is it not? M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax) (208) 345-9611 2280

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF THE STATE OF IDAHO, IN AND FOR THE COUNTY OF CANYON

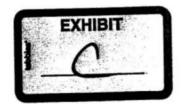
JOSE AGUILAR, individually, as) the Personal Representative of) the Estate of Maria A. Aguilar,) deceased, and as the natural) Case No. CV 05-5781 father and guardian of GUADALUPE) MARIA AGUILAR, ALEJANDRO) VIDEOTAPED DEPOSITION AGUILAR, and LORENA AGUILAR,) OF minors, and JOSE AGUILAR, JR.,) ANDREW U. CHAI, M.D. heirs of Maria A. Aguilar,) DECEMBER 5, 2007 Deceased,) Plaintiffs,) vs.))

(Caption continued on next page):

REPORTED BY:

SHERI LUDIKER FOOTE, CSR No. 90, RPR, CRR

Notary Public



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10:01:29 1 him, you know, it's not realtime. I'm not 10:01:33 2 getting the notes from him as he's dictating or 10:01:36 3 immediately after dictating. So, I would have to 10:01:39 4 say that it would be unusual for me to do that.

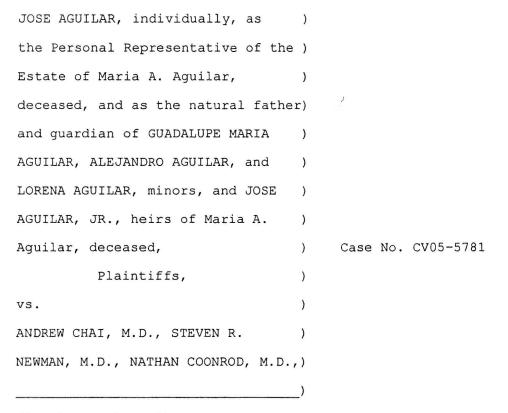
10:01:44 5 Q. Back in 2003 with regard to the practice 10:01:48 6 in your cardiology group, I want to have a better 10:01:53 7 understanding of when a patient becomes someone 10:01:55 8 else's patient within the group. In this 10:01:59 9 context, I do know that Dr. Field copied you with 10:02:03 10 the cardiac catheterization. I do know that you 10:02:07 11 were listed as the admitting physician for Maria 10:02:11 12 Aguilar starting on the 28th. Why wasn't she 10:02:15 13 continuing to be your patient for follow-up by 10:02:18 14 you as a cardiologist?

10:02:22 15 Α. I guess it's because we are considered 10:02:26 16 one entity as a group. So, even though I 10:02:31 17 admitted this patient, Field and I are in all 10:02:38 18 intents and purposes one continuous entity that 10:02:42 19 provides care for this patient. So, I am turning 10:02:49 20 over the care of Mrs. Aguilar to Dr. Field at 10:02:52 21 that time because I am not able to adequately 10:02:56 22 provide care for her because I was not physically 10:02:58 23 there.

10:02:58 24Q.When you received a copy of the results10:03:03 25of the cardiac catheterization, did it occur to(208) 345-9611M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax)

Page 26

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF THE STATE OF IDAHO, IN AND FOR THE COUNTY OF CANYON



(Caption continued)

DEPOSITION OF DANIEL C. BROWN, M.D.

APRIL 14, 2008

REPORTED BY: CATHERINE PAVKOV, CSR NO. 638

Notary Public



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1 utility of those medical procedures varies 2 geographically, actually quite significantly, from 3 place to place. Those differences have been 4 looked at and have not satisfactorily been 5 explained, although people have put forward 6 hypotheses on why those differences occur. 7 Specifically, what I'm talking to is 8 perhaps the rate at which procedures such as hip 9 replacement or carotid endarterectomies are 10 utilized per thousand population. The standard of 11 care, therefore, becomes a term that has to do 12 with what a group of physicians in a relatively 13 limited geographical area do. 14 Now, that being said, there is 15 concern on a national level, both from the 16 standpoint of the regulators and the federal 17 government and also on the basis of professional 18 societies, to try to squeeze this regional 19 variation out of the standard of practice so that 20 the standard of practice becomes more geographic. 21 My understanding from a legal sense, 22 however, is -- and this is not my area of expertise --23 is that the geography is still the central issue 24 in the standard of practice. 25 I'll represent to you, Dr. Brown, Q.

Page 24

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Page 25 1 that in Plaintiffs' Second Supplemental Expert 2 Disclosures, that at least my office received in 3 early February 2008, that you hold an opinion that 4 the standard of care or standard of health care 5 practice in Twin Falls, Idaho, is the same as 6 Nampa, Idaho. My first question is, do you hold 7 that opinion? 8 Α. Yes. 9 MR. LYNCH: I'm going to object to 10 that being vague. 11 (BY MR. BRASSEY) Well, let me Ο. 12 rephrase the question. And at least for purposes of the question I just asked, Dr. Brown, I want to 13 14 limit that to the standard of health care practice 15 or standard of care for a cardiologist. 16 Α. Yes. 17 All right. And is your answer the 0. 18 same? 19 Α. Yes. 20 And on what do you base that opinion Q. that the standard of practice in Twin Falls is the 21 22 same as Nampa? 23 Well, I think that there are several Α. 24 things that do that. As I said, all of us read 25 the same literature. And when I have had the M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax) (208) 345-9611

opportunity, which I've had on several occasions,
 to have interactions with cardiologists who
 practice in the Boise metropolitan area that it's
 very clear that we think the same, act the same
 and approach patients more or less the same on the
 areas of specific discussion that I've had with
 them.

⁸ Q. Have any of those discussions had to ⁹ do with treatment of pulmonary embolus?

10

٠

A. No.

Q. And these discussions have occurred in what settings?

13 They occur at conferences. They Α. 14 occur by telephone call. Those are probably the 15 two most important ways. But they're also written 16 in the sense that we will share patients with 17 physicians in the Boise metropolitan area, where 18 we can't provide services here, and we will get 19 written reports back from them, which obviously 20 reflect the standard of care.

Q. And is that the basis for you to say that the standard of health care practice for a cardiologist in Twin Falls is the same for a cardiologist practicing in Nampa?

25

A. Yes.

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2286

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Page 26

1 And --Q. 2 Α. There's more to it than that, 3 however. 4 Ο. Well, go ahead and tell me. 5 And more to it than that is that our Α. 6 professional organization, which is called the 7 American College of Cardiology, essentially 8 practices or publishes on a periodic basis practice 9 quidelines. And these practice guidelines are 10 intended for cardiologists who are taking care of 11 patients with a specific problem nationwide. 12 Now, it is very important to 13 understand that the American College of Cardiology 14 sees guidelines as guidelines, and not purely 15 standard of practice. And they expect to see, 16 from case to case, minor variations in the way 17 that some patients are treated. 18 So in point of fact, not only do I 19 rely on the communications with my colleagues in 20 the Boise metropolitan area, but we also both rely 21 on what our professional society says. 22 Okay. Any other basis for you to 0.

²³ opine that the standard of health care practice
 ²⁴ for a cardiologist in Twin Falls is the same as
 ²⁵ that for a cardiologist in Nampa?

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No.

Α.

1

Q. Is it your belief that the standard of health care practice for a cardiologist in Boise is the same as for a cardiologist in Twin Falls?

6 The answer is roughly. And the Α. 7 reason that I say roughly is because there are 8 services that are provided in Boise that are not 9 provided in Twin Falls. For example, we don't 10 have open-heart surgery here, and so the standard 11 of practice for a cardiologist may be assisting in 12 taking care of people who have had post open-heart 13 surgery, where that isn't an element of our 14 practice here. But that's a nuance.

Q. Any other examples that come to mind?

17 Α. There are other things where the 18 tertiary treatments are provided in Boise that 19 aren't provided here. Implantation of implantable 20 defibrillators, various electrophysiologic 21 ablation procedures, et cetera, et cetera. 22 Do you recall when you were retained Q. 23 in this case as an expert?

A. It was shortly after the ²⁵ conversation with Dr. Blaylock. So I'd say (208) 345-9611 M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax) **2788**

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David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

٧.

ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

Defendants.

Case No. CV 05-5781

AFFIDAVIT OF DANIEL C. BROWN, M.D.

EXHIBIT

AFFIDAVIT OF DANIEL C. BROWN, M.D. - P. 1

Your Affiant, being first duly sworn upon oath, deposes and states:

SICA

003

04/13/09

MON 11:25 FAX 208

1. That I make this affidavit based upon my own personal knowledge;

 That the opinions expressed herein are opinions I hold to a reasonable medical certainty;

3. That I am a physician, specializing in the practice of cardiology, Board Certified in cardiology, a fellow of the American College of Cardiology, duly licensed by the Idaho State Board of Medicine to practice cardiology in the State of Idaho;

4. That I have reviewed the deposition of Andrew Chai, M. D. taken in the above-entitled matter;

5. That I began my practice of cardiology in Twin Falls, Idaho in June of 2003, having moved my practice from Bellingham, WA;

6. That when I first entered into practice in Twin Falls, I came to understand; through contact, communication, sharing patients and attending conferences with colleagues that the standard of health care practice in Twin Falls in June of 2003 had not changed, with regard to the issues involved in this case, from what the standard of care had been before my arrival here;

7. That the standard of care for the practice of cardiology did not deviate, in any relevant respects, from the standard of care to which I had practiced in Bellingham, WA;

8. That based upon my conversations with my colleagues; sharing of patients, treating patients and communications with other providers in Twin Falls, I understood and was aware of the fact that the standard of care had not changed between May and June of 2003, with regard to the practice of cardiology;

AFFIDAVIT OF DANIEL C. BROWN, M.D. - P. 2

9. That based upon my contact with cardiologists in the Boise metropolitan area, the area encompassed by the Treasure Valley, in June 2003 to the present, I have come to understand that the standard of health care practice for a cardiologist such as myself does not and did not deviate, in May of 2003; regarding the issues present in this case, between the Boise metropolitan area and Twin Falls;

SICA

2004

10. That I base this opinion; not only on my review of Dr. Chai's deposition but on the numerous patients I have shared over the years with my cardiologist colleagues in the Boise metropolitan area, my communications with these colleagues, both oral and written, my attendance at annual conferences conducted by cardiologists in Idaho up until a couple of years ago and through my review of national and regional cardiology publications including publications of the American College of Cardiology;

11. That I have interacted on numerous occasions with cardiologists practicing in the Boise metropolitan area between June of 2003 and the present and with regard to the issues pertinent to this case, it is my opinion that the standard of care in the Boise metropolitan area in May of 2003 for a cardiologist such as Dr. Chai was the same as the standard of care for a cardiologist such as myself in Twin Falls with regard to the issues involved in this case.

12. That I agree with Dr. Chai's statements contained in his deposition at pages 68 through 72 regarding what the standard of care required him to do. Specifically, I am referencing the following statements by Dr. Chai:

- "Q. In your practice, do you review cardiac catheterization reports that are copied to you for patients that you admit to the hospital?
- A. Yes.

04/13/09

MON 11:25 FAX 208

AFFIDAVIT OF DANIEL C. BROWN, M.D. - P. 3

- Q. Is it fair to say, then, that you reviewed this cardiac catheterization report regarding Mrs. Aguilar?
- A. I would assume so, yes.
- Q. And having reviewed this report, Dr. Chai, which is essentially normal, it would have occurred to you at that point that her differential would now include the potential for a pulmonary embolus causing right-sided heart stress as a possible explanation for her abnormal EKG?...

THE WITNESS: If I had reviewed the document, possibly, yes.

- Q. (BY MR. COMSTOCK) Doctor, if you did not review the document which is the cardiac catheterization report copied to you for a patient you admitted into the hospital, would that be a departure from the standard of care applicable to you as a cardiologist?
- A. You know, sometimes these things never make it back to us. So that's the reason I'm saying if I reviewed it. Even if we CC it, sometimes it just doesn't make it back to us through the paperwork and the medical records and things like that.
- Q. I'm going to apologize for following up on this, but I think I need to gat a little better understanding of what you're telling me. There's a cardiac catheterization report copied to yourself as the admitting physiclan, as the physician ordering the cardiac catheterization. And whether you received it or not, Dr. Chai, would you agree with me that it was your responsibility as a cardiologist to review that report if it had been received by you?
- A. Yes.
- Q. And if you had reviewed this report as it's written, you would agree that the differential at that point should include the possibility of a pulmonary embolus giving rise to right-sided heart stress, which is the explanation for the abnormal EKG?
- A. Yes.

AFFIDAVIT OF DANIEL C. BROWN, M.D. - P. 4

04/13/09 MON 11:26 FAX 2089

- Q. And at that point, Dr. Chai, assuming that the report did find its way to you and assuming that you came to that thought in your mind, would you agree that as a cardiologist it was your responsibility to see to it that someone recommended to this woman's primary physician to have her worked up for a pulmonary embolus?
- A. I think that probably the person who did the cardiac catheterization would follow up with that.
- Q. What would you do, though, as the admitting physician to assure yourself that that happened? Because we know in this case, don't we, Dr. Chai, that it did not?...

THE WITNESS: Can you repeat that question for me?

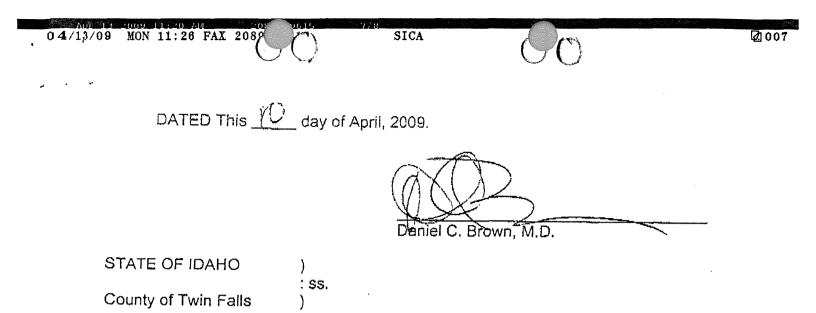
Q. (BY MR. COMSTOCK) I can repeat it. What would you do, Dr. Chai, to assure yourself that someone, whether it be Dr. Field or someone else within your clinic, followed up on this patient who had been admitted by yourself to make sure that there was a workup done to rule out pulmonary embolus?...

THE WITNESS: Speak to the physician, Dr. Field or—I guess at that point.

- Q. (BY MR. COMSTOCK) Did you do that?
- A. I don't recall. I don't think I did specifically, no."

13. That based upon the above exchange in Dr. Chai's deposition; as well as the totality of Dr. Chai's deposition testimony and the other bases for my knowledge of the standard of care in May of 2003 for cardiologists such as Dr. Chai and myself, whether in Twin Falls or the Boise metropolitan area, it is my opinion that there were no deviations in that standard of care applicable to myself and Dr. Chai.

Further your Affiant sayeth naught.



SUBSCRIBED and SWORN To before me this 10 day of April, 2009.

Notary Public/for Idaho Residing at: <u>Norm Facls</u> 21 My Commission Expires: <u>8-16-2010</u>

AFFIDAVIT OF DANIEL C. BROWN, M.D. - P. 6



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IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF THE STATE OF IDAHO, IN AND FOR THE COUNTY OF CANYON

| JOSE AGUILAR, individually, as |) | |
|----------------------------------|---|-----------------------|
| the Personal Representative of |) | |
| the Estate of Maria A. Aguilar, |) | |
| deceased, and as the natural | | Case No. CV 05-5781 |
| father and guardian of GUADALUPE | | |
| MARIA AGUILAR, ALEJANDRO | | VIDEOTAPED DEPOSITION |
| AGUILAR, and LORENA AGUILAR, | | OF |
| minors, and JOSE AGUILAR, JR., |) | ANDREW U. CHAI, M.D. |
| heirs of Maria A. Aguilar, | | DECEMBER 5, 2007 |
| Deceased, |) | |
| Plaintiffs, |) | |
| | | |

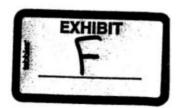
)

(Caption continued on next page):

REPORTED BY:

SHERI LUDIKER FOOTE, CSR No. 90, RPR, CRR

Notary Public



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09:52:22 1 was it your recommendation to Dr. Field that 09:52:26 2 Mrs. Aquilar have a cardiac catheterization? 09:52:29 3 Yes. Α. 09:52:30 4 And had Dr. Field not been on call the Ο.

09:52:34 5 following day, would it have been yourself who 09:52:38 6 would have done that cardiac catheterization?

09:52:41 7 Α. If I was the person there, yes. We have 09:52:50 8 quite a few members in our group. So, it might 09:52:54 9 have been somebody else. But if I was in the 09:52:55 10 hospital the next day, yes.

09:52:56 11 Ο. And when you and Dr. Field spoke about 09:52:59 12 Mrs. Aguilar, it was your understanding that he 09:53:01 13 was going to do a cardiac catheterization.

09:53:01 14 Α. Mm-hmm.

09:53:05 15 0. Why did you recommend that?

09:53:07 16 I recommended it because I felt that she Α. 09:53:10 17 had a high probability of having coronary artery 09:53:16 18 disease because of her presenting symptoms and 09:53:18 19 her EKG findings.

09:53:24 20 In the presence of a cardiac Q. 09:53:27 21 catheterization that is negative for coronary 09:53:34 22 artery disease yet you still have the underlying 09:53:37 23 abnormal EKG symptoms of chest pain, what are the 09:53:43 24 other medical diagnoses that are contained within 09:53:48 25 the differential?

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09:53:491A.In the EKG similar to Mrs. Aguilar's?09:53:542Q.Yes.

09:53:573 There's a litany of things that can Α. 09:53:59 4 cause T-wave changes, which she has had. Such 09:54:04 5 things can be very nonspecific, such as 09:54:04 6 gastrointestinal problems, pancreatitis, any 09:54:107 abdominal processes. It could be related to lung 09:54:13 8 problems. It could be related to cardiac 09:54:19 9 problems such as Prinzemetal's angina possibly 09:54:25 10 that was not diagnosed at the time of cardiac 09:54:28 11 catheterization. You know, many different 09:54:30 12 things.

09:54:3013Q.Amongst those things, as part of the09:54:3614differential, would you agree that the09:54:4715differential should include possibly some stress09:54:5216upon the right side of the heart?

09:54:55 17 **A. Sure.**

09:54:56 18 0. So, you can have -- you would agree 09:54:59 19 that, you know, deep T-wave findings like she had 09:55:02 20 on EKG with a history of chest pain and shortness 09:55:06 21 of breath, we could be looking at a patient who 09:55:09 22 has stress upon the right side of the heart? 09:55:11 23 MR. BRASSEY: Just a minute. I'm going 09:55:13 24 to object, Dave, only because I think the 09:55:15 25 symptoms you just described were not the symptoms M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax) (208) 345-9611 2297

Page 20



09:55:19

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she had with Dr. Chai. But other than that --

Page 21

09:55:24 2 specifically the shortness of breath. So --09:55:26 3 MR. COMSTOCK: I did say "history of." 09:55:30 4 MR. LYNCH: Well, I'll object on the 09:55:32 5 grounds that it assumes facts not in evidence. 09:55:34 6 Q. (BY MR. COMSTOCK) Go ahead. You can 09:55:35 7 answer. 09:55:36 8 Yeah, I -- yes, it's possible. Α. 09:55:39 9 Q. And the etiology for stress upon the 09:55:49 10 right side of the heart could possibly be a 09:55:53 11 pulmonary embolus? 09:55:55 12 Α. Yes. 09:55:56 13 And so, when you have a patient who has, 0. 09:55:59 14 like Maria Aquilar had, an abnormal EKG as you've 09:56:06 15 described, a history of chest pain, difficulty 09:56:18 16 breathing, shortness of breath upon exertion, one 09:56:24 17 of the differentials should be potentially a 09:56:26 18 pulmonary embolus. Would you agree with that? 09:56:26 19 I'll object, no foundation MR. LYNCH: 09:56:26 20 for the opinion. 09:56:30 21 MR. DANCE: Join. 09:56:30 22 I'm going to object, Dave, MR. BRASSEY: 09:56:31 23 just based on the form and the hypothetical. But 09:56:33 24 if you can answer it, go ahead. 09:56:35 25 THE WITNESS: Yeah, I'm not sure from my M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax) (208) 345-9611





09:56:37 1 notes actually Mrs. Aquilar had shortness of 09:56:41 2 breath according to what I -- if I remember my 09:56:42 3 H&P correctly. But yes, it is a possibility, 09:56:47 4 But, you know, there's also many other EKG sure. 09:56:53 5 findings associated with a pulmonary embolus as 09:56:57 6 well.

09:56:577Q. (BY MR. COMSTOCK) And so, the purpose09:56:598of performing the cardiac catheterization on09:57:039Maria Aguilar was to try to figure out some of09:57:0710this and determine whether or not, first of all,09:57:1011if she had coronary artery disease; right?

09:57:14 12 **A. Yes.**

09:57:1513Q. And the results of that procedure are09:57:1914important if they're positive, but they're also09:57:2315just as important if they're negative for09:57:2516coronary artery disease; right?

09:57:27 17 **A. Yes**.

09:57:2818Q.So, if it's negative for coronary artery09:57:3219disease, what is the next step for a cardiologist09:57:3620in order to determine the cause of the patient's09:57:4021abnormal EKG, chest pain, and whatever other

09:57:43 22 history you're comfortable describing?

09:57:46 23 MR. BRASSEY: Dave, you mean in these 09:57:48 24 circumstances?

09:57:49 25 MR. COMSTOCK: Sure.

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| 09:57:50 | 1 | MR. BRASSEY: Okay. |
|------------|------|--|
| 09:57:51 | 2 | THE WITNESS: Are you I guess I'm not |
| 09:57:55 | 3 | sure what you're asking me. Are you asking me in |
| 09:57:58 | 4 | generalities or in this specific or |
| 09:58:01 | 5 | Q. (BY MR. COMSTOCK) Well, let's start in |
| 09:58:03 | 6 | general, Dr. Chai, if we can. In general, you |
| 09:58:06 | 7 | have a patient of Maria Aguilar's background and |
| 09:58:10 | 8 | history. And the history includes chest pain. |
| 09:58:10 | 9 | A. Mm-hmm. |
| 09:58:14 | 10 | Q. And the history includes difficulty |
| 09:58:16 | 11 | breathing with exertion. |
| 09:58:16 | 12 | A. Mm-hmm. |
| 09:58:18 | 13 | Q. The EKG's that have been performed show |
| 09:58:24 | 14 | deep T-wave abnormalities. |
| 09:58:24 | 15 | A. Mm-hmm. |
| 09:58:26 | 16 | Q. The cardiac catheterization on that |
| 09:58:28 | 17 | patient is negative for any coronary artery |
| 09:58:32 | 18 | disease. |
| 09:58:32 | 19 | A. Mm-hmm. |
| 09:58:34 | 20. | Q. You would agree that one of the |
| 09:58:35 | 21 | considerations thereafter |
| 09:58:35 | 22 | A. Mm-hmm. |
| 09:58:36 | 23 | Q in a patient with that background |
| 09:58:38 | 24 | should be stress on the right side of the heart |
| 09:58:42 | 25 | that could be caused by a pulmonary embolus? |
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Page 23





09:58:451A.That would be one of the things, sure.09:58:472Q.And if that is one of the reasonable09:58:533differential diagnoses --

09:58:53 4 A. Mm-hmm.

09:58:555Q. -- in a patient with that presentation,09:58:576what is the cardiologist compelled to do in order09:59:007to rule that out?

09:59:03 8 MR. BRASSEY: Dave, let me interrupt 09:59:04 9 Dr. Chai, it might be helpful for the Court vou. 09:59:07 10 Reporter if as Mr. Comstock is giving these 09:59:10 11 questions, I think you're saying "mm-hmm." Ι 09:59:14 12 think it's easier for the Court Reporter if you 09:59:14 13 not do that.

09:59:15 14 I think it depends THE WITNESS: Okay. 09:59:20 15 kind of on the situation and how the patient's 09:59:24 16 clinical status is at that time. You know, as we 09:59:27 17 talked about, T-wave inversions can be from many 09:59:31 18 things, including pulmonary embolus and other 09:59:33 19 things that may or may not reflect pulmonary 09:59:39 20 So, I think, obviously, if the patient disease. 09:59:41 21 is ill, unstable, having ongoing problems, then I 09:59:46 22 think your workup might include hospital workup 09:59:50 23 or some of those things you've talked about. 09:59:52 24 Otherwise, somebody might decide that this, you 09:59:54 25 know, workup could be done as an outpatient with (208) 345-9611 M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax) 2301





- 09:59:58 1 discussion with their primary physician. But I 10:00:02 2 think, you know, that's my answer, I guess. I 10:00:08 3 don't know if that --
- 10:00:084Q. (BY MR. COMSTOCK)Should a workup be10:00:095done to rule out pulmonary embolus?
- 10:00:116MR. BRASSEY: I'm going to object to the10:00:137form of the question, Dave, first. And second, I10:00:168guess by whom? But if you can answer what he10:00:209asked, go ahead.
- 10:00:2610THE WITNESS: I think -- it's not black10:00:2911and white, but I guess the simple answer would be10:00:3312yes.
- 10:00:34 13 Q. (BY MR. COMSTOCK) And in the context of 10:00:37 14 a situation like Maria Aquilar where you arranged 10:00:43 15 for Dr. Field to do the cardiac catheterization 10:00:46 16 and she was initially your patient, and Dr. Field 10:00:52 17 copies you with the results of the cardiac 10:00:54 18 catheterization, in that setting is it your 10:00:57 19 obligation to follow up, Doctor, to determine 10:01:01 20 whether or not this person does or does not have 10:01:06 21 a potentially lethal pulmonary embolus?
- 10:01:1322A.I don't feel that it's my obligation10:01:1623because I have spoken to Dr. Field about this10:01:2024case and Dr. Field has assumed her care. So,10:01:2525and, you know, my -- the notes that I got from(208)345-9611M & M COURT REPORTING SERVICE, INC. (208)345-9611M & M COURT REPORTING SERVICE, INC. (208)





10:03:061you that number one, we have a cardiac cath10:03:142procedure that's negative for coronary artery10:03:203disease, what else should be ordered for this10:03:224woman in order to help get to the root of her10:03:245problem?

10:03:256A. I don't -- I don't recall actually10:03:277reviewing her cardiac catheterization. You know,10:03:318I'm not -- I don't remember that event.

10:03:359Q.You said to me that you and Dr. Field10:03:4310are one entity, if you will, in terms of10:03:4911providing cardiology care to this patient. So,10:03:5512let me just speak in terms of the two of you as10:03:5913an entity or as you've described the10:04:0214relationship.

10:04:0315Would you agree that in the face of a10:04:0716negative cardiac catheterization for coronary10:04:1017artery disease, Mrs. Aguilar should have been10:04:1518recommended for some follow-up work to get to the10:04:1919root of her cardiac -- of her abnormal EKG?

10:04:23 20 **A. Yes.**

10:04:2621Q.And in terms of either you or Dr. Field,10:04:3122I don't care which, what recommendations should10:04:3423have been made?

10:04:3524MR. BRASSEY: I'm going to object to the10:04:3625form of the question. But go ahead if you can(208)345-9611M & M COURT REPORTING SERVICE, INC. (208)345-8800 (fax)**2303**





10:04:39 1 answer.

10:04:392THE WITNESS: What recommendations were10:04:413made or should have been made?

10:04:434Q.(BY MR. COMSTOCK)Should have been10:04:445made.

10:04:45 6 I think the recommendations should have Α. 10:04:48 7 been made to work up the process further. What 10:04:52 8 specific that is, you know, that I think depends 10:04:55 9 again on the patient's continuing situation. And 10:04:58 10 I think, you know, that probably would be done in 10:05:02 11 conjunction with her family physician, primary 10:05:07 12 physician and other care providers.

10:05:0913Q.Would the standard of medical practice10:05:1114applicable to a cardiologist such as yourself10:05:1415back in 2003 have called for a recommendation to10:05:2116do further work to see whether or not there is a10:05:2417pulmonary etiology for her abnormal EKG and chest10:05:2918pain?

10:05:2919MR. BRASSEY: I'm going to object, Dave,10:05:3120only insofar as, do you mean a recommendation for10:05:3621themselves or someone else? But if you

10:05:39 22 understand that question, Dr. Chai, go ahead.

10:05:4123THE WITNESS: I'm not sure I understand10:05:4424that question.

10:05:50 25 MR. COMSTOCK: Do you want to read the (208) 345-9611 M & M COURT REPORTING SERVICE, INC. (208) 345-8800 (fax) 2304





10:05:51 1 question back, please.

10:06:15 2 (Record read back.)

10:06:163THE WITNESS:If she was having ongoing10:06:134symptoms, yes.

10:06:19 5 (BY MR. COMSTOCK) Can you tell me, 0. 10:06:26 6 Dr. Chai, what records, if any, you reviewed 10:06:29 7 before coming here today to refresh your 10:06:31 8 recollection regarding Mrs. Aquilar and the care 10:06:34 9 you provided her.

10:06:3510A.I reviewed the records from Mercy10:06:4111Medical Center, I believe it's the 27th and the10:06:451228th of May, and her subsequent hospital stay.

10:06:5013Q. Do you know whether any recommendation10:06:5214was made by Dr. Field or by yourself to10:07:0015Dr. Coonrod, who was the primary care physician10:07:0216for Mrs. Aguilar?

10:07:0517A.The only thing I know is from what the10:07:0718records, it says Dr.Field wrote that she should10:07:1119follow up with her primary care doctor.

10:07:1820Q. Sitting here as a cardiologist applying10:07:2221your knowledge of cardiology that you held back10:07:2522in 2003, what do you consider to be the10:07:3123differential diagnoses for her abnormal EKG and10:07:3624chest pain in the face of a negative cardiac10:07:4125catheterization looking for coronary artery

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2305

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11:08:35 1 And that's a two-page report; is it not? Q. 11:08:44 2 Α. Actually, a three-page report. 11:08:46 3 Q. Looking at the report itself, do you 11:08:57 4 recognize the findings as basically normal for 11:09:03 5 coronary artery disease? 11:09:04 6 Α. Yes. 11:09:10 7 0. Do you see on the third page of that 11:09:12 8 report where it says: "Report Signature on File" 11:09:19 9 and "Reported by: James Field, M.D. Signed by: 11:09:23 10 Field, M.D., James"? 11:09:25 11 Ά Yes. 11:09:26 12 Do you also see at the bottom of that Q. 11:09:29 13 where it says: "CC: Andrew Chai, M.D."? 11:09:34 14 Α. Yes. 11:09:34 15 Under your practice and procedure back Ο. 11:09:38 16 then, how would this document have come to your 11:09:41 17 review, if you were copied? 11:09:44 18 Α. The transcriptionist would have 11:09:50 19 transcribed it. It would have went to medical 11:09:53 20 records. And somebody from medical records would 11:09:55 21 have sent a copy to my office. 11:09:57 22 0. In your practice, do you review cardiac 11:10:03 23 catheterization reports that are copied to you 11:10:06 24 for patients that you admit to the hospital? 11:10:08 25 Α. Yes. M & M COURT REPORTING RTING SERVICE, INC. (208) 345-8800 (fax) (208) 345-9611

Page 68

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11:10:08 1 Is it fair to say, then, that you 0. 11:10:10 2 reviewed this cardiac catheterization report 11:10:13 3 regarding Mrs. Aquilar? 11:10:17 4 Α. I would assume so, yes. 11:10:27 5 0. And having reviewed this report, 11:10:29 6 Dr. Chai, which is essentially normal, it would 11:10:32 7 have occurred to you at that point that her 11:10:36 8 differential would now include the potential for 11:10:36 9 a pulmonary embolus causing right-sided heart 11:10:40 10 stress as a possible explanation for her abnormal 11:10:45 11 EKG? 11:10:46 12 MR. BRASSEY: Is your question did it? 11:10:47 13 MR. COMSTOCK: You can read the question 11:10:47 14 back. 11:10:47 15 MR. BRASSEY: Well, I'm going to object, 11:10:49 16 Dave, to the form of the question unless it's 11:10:51 17 what differential, if any, may. 11:10:54 18 MR. COMSTOCK: You can read the question 11:10:55 19 back. 11:11:12 20 (Record read back.) 11:12:40 21 THE WITNESS: If I had reviewed the 11:12:42 22 document, possibly, yes. 11:12:50 23 (BY MR. COMSTOCK) Doctor, if you did 0. 11:12:51 24 not review the document which is a cardiac 11:12:54 25 catheterization report copied to you for a M & M COURT REPORTING ORTING SERVICE, INC. (208) 345-9611 (208) 345-8800 (fax)

Page 69



6

Page 70

11:12:57 1 patient you admitted into the hospital, would 11:12:59 2 that be a departure from the standard of care 11:13:03 3 applicable to you as a cardiologist?

11:13:06 4 You know, sometimes these things never Α. 11:13:11 5 make it back to us. So, that's the reason I'm 11:13:14 6 saying if I reviewed it. Even if we CC it, 11:13:18 7 sometimes it just doesn't make it back to us 11:13:21 8 through the paperwork and the medical records and 11:13:23 9 things like that.

11:13:30 10 I'm going to apologize for following up 0. 11:13:38 11 on this, but I think I need to get a little 11:13:41 12 better understanding of what you're telling me. 11:13:46 13 There's a cardiac catheterization report copied 11:13:49 14 to yourself as the admitting physician, as the 11:13:54 15 physician ordering the cardiac catheterization. 11:13:57 16 And whether you received it or not, Dr. Chai, 11:14:01 17 would you agree with me that it was your 11:14:04 18 responsibility as a cardiologist to review that 11:14:07 19 report if it had been received by you? 11:14:09 20 Α. Yes.

11:14:1021Q.And if you had reviewed this report as11:14:1622it's written, you would agree that the11:14:2023differential at that point should include the11:14:2524possibility of a pulmonary embolus giving rise to11:14:2825right-sided heart stress, which is the(208)345-9611M & M COURT REPORTING SERVICE, INC.(208)345-96112308

11:14:31 1 explanation for the abnormal EKG?

11:14:33 2 **A. Yes.**

11:14:34 3 And at that point, Dr. Chai, assuming 0. 11:14:42 4 that the report did find its way to you and 11:14:45 5 assuming that you came to that thought in your 11:14:47 6 mind, would you agree that as a cardiologist it 11:14:52 7 was your responsibility to see to it that someone 11:14:55 8 recommended to this woman's primary physician to 11:14:59 9 have her worked up for a pulmonary embolus?

11:15:0210A.I think that probably the person who did11:15:0511the cardiac catheterization would follow up with11:15:0812that.

11:15:0913Q.What would you do, though, as the11:15:1314admitting physician to assure yourself that that11:15:1615happened? Because we know in this case, don't11:15:1916we, Dr. Chai, that it did not?

11:15:2117MR. BRASSEY: Well, I'm going to object11:15:2318to the comment. I think that misstates -- I11:15:2619think that comment, Dave, is wrong. But if you11:15:3020can answer the question that he asked, go ahead.11:15:3321THE WITNESS: Can you repeat that11:15:3422question for me?

11:15:3623Q. (BY MR. COMSTOCK)I can repeat it.11:15:3824What would you do, Dr. Chai, to assure yourself11:15:4125that someone, whether it be Dr. Field or someone(208)345-9611M & M COURT REPORTING SERVICE, INC.(208)2309

Page 71





11:15:45 1 else within your clinic, followed up on this 11:15:48 2 patient who had been admitted by yourself to make 11:15:52 3 sure that there was a workup done to rule out 11:15:55 4 pulmonary embolus? 11:15:56 5 Α. What would --11:15:58 6 MR. BRASSEY: He's asking what would you 11:15:59 7 do? 11:16:02 8 THE WITNESS: Speak to the physician, 11:16:07 9 Dr. Field or -- I guess at that point. 11:16:10 10 0. (BY MR. COMSTOCK) Did you do that? 11:16:13 11 Α. I don't recall. I don't think I did 11:16:16 12 specifically, no. 11:16:55 13 MR. COMSTOCK: Andy, I am concluding the 11:16:57 14 questions I have for right now, but I'd like to 11:17:00 15 take just a very brief recess to speak with 11:17:03 16 Mr. Foster. We'll leave the room and you all can 11:17:06 17 stay here and it will just take me one moment. Ι 11:17:09 18 want to ask him a question before I close my 11:17:12 19 opportunity. 11:17:12 20 MR. BRASSEY: I need to take a break 11:17:14 21 anyway. 11:17:14 22 THE VIDEOGRAPHER: Off the record. 11:17:20 23 (Recess held.) 11:25:28 24 THE VIDEOGRAPHER: On the record. 11:25:35 25 (BY MR. COMSTOCK) Dr. Chai, I did Q. QRTING SERVICE, INC. (208) 345-8800 (fax) (208) 345-9611 M & M COURT REPO 231





David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON COUNTY

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

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ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

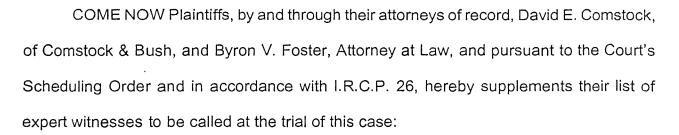
Defendants.

Case No. CV 05-5781

PLAINTIFFS' SECOND SUPPLEMENTAL EXPERT WITNESS DISCLOSURE



PLAINTIFFS' SECOND SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 1



1. Paul Blaylock M.D., FACEP Providence Medical Group 4500 N.W. Malheur Avenue Portland, OR 97229

Dr. Daniel Brown is a cardiologist who is board certified in internal medicine and cardiology and practices in Twin Falls, Idaho. He and Paul Blaylock, M.D. spoke on January 29, 2008 regarding the standard of health care practice applicable to Dr. Chai in May of 2003 in Nampa, ID.

Drs. Blaylock and Brown first discussed, in general, the medical facts of Mrs. Aguilar's presentation to the ED at MMC on May 27, 2003 and the events that led to Dr. Chai having her return to the hospital on May 28, 2003. They discussed the signs and symptoms that Mrs. Aguilar had exhibited at Primary health on May 27, 2003 and the fact she was sent to the ED at MMC by Dr. Coonrod. They discussed her presentation at the ED on May 27th and the fact she was sent home and then brought back the next day. They discussed her past history in terms of signs and symptoms and the treatments which had been rendered up until the point in time when she came under the care of Dr. Chai.

They then discussed the obligations of a cardiologist under such circumstances in Twin Falls, Idaho, in May of 2003 and the fact that Br. Brown was of the opinion that the standard of health care practice for a cardiologist under such circumstances would be the same in Nampa as it was in Twin Falls. Dr. Brown explained that Twin Falls is an isolated town of about 40,000 in population with a population draw of about 180,000 from the

PLAINTIFFS' SECOND SUPPLEMENTAL EXPERT WITNESS DISCLOSURE – P. 2





surrounding area. He explained that Nampa is a larger town of about 60,000, is contiguous with Boise and that the population of the Treasure Valley is sizably larger than the Magic Valley. Dr. Brown explained that up until 2 years ago, the cardiologists in Idaho held an annual conference in Sun Valley which he attended and at which he always engaged in conversations with his fellow Idaho cardiologists regarding the practice of cardiology in Idaho. He also indicated that he speaks regularly with cardiologists in Boise in addition to his own colleagues in Twin Falls.

Drs. Brown and Blaylock discussed the fact that, with regard to the obligation of a cardiologist such as Dr. Chai under the circumstances as presented by Mrs. Aguilar on May 28, 2003, his obligation to appropriately evaluate, diagnose and treat Mrs. Aguilar was not specific only to a cardiologist. In other words, the standard of health care practice under the circumstances of this case would cross specialty lines and apply to any specialist evaluating Mrs. Aguilar.

It was Dr. Brown's opinion that the obligation to take an appropriate history, know the patient's past treatment, signs and symptoms and order appropriate tests to reach a valid diagnosis applied to Dr. Chai regardless of his specialty. Both Dr. Brown and Dr. Blaylock agreed that the obligation of any specialist under these circumstances in May of 2003 would be to look further than just the heart for an explanation for the patient's condition. Thus, it was Dr. Brown's opinion that the standard of care for Dr. Chai would have been no different in this case than the standard of care for a family medicine physician, an emergency medicine physician or any other specialty. Whether or not the heart had been ruled out as the cause, the specialist would have a duty to make a differential diagnosis and rule in or out those conditions because each and every specialist has the obligation, pursuant to the standard of care, to rule out possible causes of a patient's condition until

PLAINTIFFS' SECOND SUPPLEMENTAL EXPERT WITNESS DISCLOSURE – P. 3



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the cause is determined. They both agreed that these standard of care obligations would exist in the face of a referral to Dr. Chai's partner for a cardiac catheterization and would have existed before such a referral took place. As the attending physician, Dr. Chai had these obligations.

The two discussed the testing available to reach a diagnosis of pulmonary embolus and agreed that all the necessary tests and scans would have been available at Mercy Medical Center in May of 2003.

They also discussed the fact that, based upon their conversation, there were no deviations in the standard of care between Portland, Oregon where Dr. Blaylock practices and Twin Falls, Idaho where Dr. Brown practices during May of 2003 for any specialist when faced with a patient like Mrs. Aguilar and the signs and symptoms with which she presented on May 28, 2003, including her past history and previous treatment.

2. Daniel C. Brown, M.D. 414 Shoup Avenue Twin Falls, ID 83301

A. <u>Subject matter of expected testimony.</u>

Dr. Daniel Brown is a cardiologist who is board certified in internal medicine and cardiology and practices in Twin Falls, Idaho. Dr. Brown and Paul Blaylock, M.D. spoke on January 29, 2008 regarding the standard of health care practice for a cardiologist under the circumstances of this case and as a result of the conversation between Dr. Blaylock and Dr. Brown, due to opinions expressed by Dr. Brown, Plaintiffs intend to have Dr. Brown testify as an expert in this matter. He is expected to testify regarding the applicable standard of health care practice as to the work-up and diagnosis of pulmonary emboli.

PLAINTIFFS' SECOND SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 4

He will testify and comment on the testimony of Defendants and their disclosed experts witnesses. Dr. Brown may also testify based upon any medical literature which he deems appropriate to support or substantiate his testimony. He may employ illustrative aids in rendering testimony. If and when such medical literature and illustrative aids are identified, this disclosure will be supplemented.

B. <u>Substance of Facts.</u>

Dr. Brown is in the process of reviewing the medical records of Maria A. Aguilar generated by Primary Health, Dr. Coonrod, Mercy Medical Center, West Valley Regional Medical Center, Canyon County Paramedics, Boise Gastroenterology Associates, St. Alphonsus RMC, Canyon County Coroner, Pennywise Drug, Robin King, D.C. and the Death Certificate. Dr. Brown is also in the process of reviewing the depositions of Defendants taken thus far and the depositions of the Plaintiffs. It is expected that Dr. Brown will also review depositions taken in the future of various experts and/or treating health care providers.

Dr. Brown's main focus will be on the activities of Defendant Chai, however, he may also have opinions regarding the activities of Dr. Coonrod and that disclosure must await the deposition testimony of Dr. Coonrod.

Dr. Brown will testify as to his understanding of the facts of this case based upon his review of the above-referenced documents and depositions.

C. <u>Substance of opinions.</u>

Once Dr. Brown has completed his review of the record set forth, this disclosure will be supplemented.

PLAINTIFFS' SECOND SUPPLEMENTAL EXPERT WITNESS DISCLOSURE – P. 5 2315





D. <u>Witness's credentials.</u>

Attached hereto as Exhibit "A" is a copy of Dr. Brown's curriculum vitae. Dr. Brown's fee schedule and prior testimony will be provided at a later time through supplementation. DATED THIS 1 day of January, 2008.

Byron V. Foster

Attorneys for Plaintiffs

PLAINTIFFS' SECOND SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 6





CERTIFICATE OF SERVICE

I hereby certify that on the ____ day of January, 2008, I served a true and

correct copy of the above and foregoing instrument, by method indicated below, upon:

| Andrew C. Brassey, Esq. Brassey Wetherell Crawford & McCurdy LLP 203 W. Main St. Boise, ID 83702 | U.S. Mail Hand Delivery Facsimile (208) 344-7077 |
|--|--|
| Joseph D. McCollum, Jr. Hawley Troxell Ennis & Hawley LLP 877 W. Main St., Ste. 1000 PO Box 1617 Boise, ID 83701-1617 | U.S. Mail Hand Delivery Facsimile (208) 342-3829 |
| Gary T. Dance Moffatt Thomas Barrett Rock & Fields Chartered 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 | U.S. Mail Hand Delivery Facsimile (208) 232-0150 |
| James B. Lynch Lynch & Associates, PLLC 1412 W. Idaho Street, Suite 200 PO Box 739 Boise, ID 83701-0739 | U.S. Mail Hand Delivery Facsimile (208) 331-0088 |

Byron Foster

PLAINTIFFS' SECOND SUPPLEMENTAL EXPERT WITNESS DISCLOSURE - P. 7



David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

v.

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ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

Defendants.

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APR 1 3 2009 CANYON COUNTY CLERK

Case No. CV 05-5781

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PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT ANDREW CHAI, M.D.'S MOTION IN LIMINE COME NOW Plaintiffs above-named, by and through their attorneys of record and hereby respond in opposition to Defendant Chai's Motion in Limine as follows:

I.

DR. CHAI

In his Memorandum in Support of Motion in Limine, at page 2, Dr. Chai makes the statement that he was a cardiologist practicing in Nampa, Idaho in May of 2003. While there is no doubt that at that time he was a Board Certified Cardiologist; there is doubt concerning the location of Dr. Chai's practice in May of 2003. In his curriculum vitae (C.V.), Dr. Chai lists his office address as "Idaho Cardiology Associates, 520 S. Eagle Road, Suite 3104, Meridian, Idaho 83642." *See* Chai C.V., attached as Exhibit "A" to the Affidavit of Byron V. Foster filed herewith.

His C.V. goes on to indicate that from 1999 to the present, he was an invasive cardiologist with Idaho Cardiology Associates and an assistant clinical professor, University of Washington and Boise VA Medical Center. From 2003 to the present, he has, according to his C.V, been Director of Non-invasive Cardiology, St. Luke's Regional Medical Center, Boise, Idaho. See Chai C.V., above.

In his deposition, taken on December 5, 2007, Dr. Chai testified as follows:

- "Q. So, you came to the State of Idaho in 1999 and have practiced as a cardiologist continuously since that time?
- A. Yes.
- Q. And have you always been affiliated with Idaho Cardiology?
- A. Yes....
- Q. With respect to what you were doing in your practice back in 2003, describe that for me in general. Where were you primarily working? What types of cardiology were you doing?





- A. I'm a general cardiologist, which means that I, you know, see all sorts of cardiac problems....About 50 to 60 percent of my practice is probably office based, the remainder being hospital based.
- Q. What hospitals are you licensed to practice in?
- A. I am—I have privileges currently at West Valley, St. Luke's Meridian, St Alphonsus, and St Luke's Regional Medical Center downtown. At that time in 2003 I also had privileges at Mercy Medical Center."

(See portions of the deposition transcript of Defendant Chai, pages 10-12, attached as Exhibit "B" to the Affidavit of Byron V. Foster filed herewith.)

Thus, while it is true that on the morning of May 28, 2003, Dr. Chai saw Mrs. Aguilar as a patient at Mercy Medical Center in Nampa; it is also true that on that date, his main office was in Meridian and that the geographical boundaries of his practice extended from at least Nampa to the downtown branch of St. Luke's Regional Medical Center in Boise. The question then becomes; "What is the standard of care for Dr. Chai on May 28 and 29, 2003?" Is Dr. Chai seriously arguing that his standard of care as a cardiologist was different based upon whether he was in his office in Meridian, next to St. Luke's Meridian Medical Center; at St. Luke's Regional Medical Center in downtown Boise or at Mercy Medical Center in Nampa? Is Dr. Chai arguing that his standard of care would be lower if he was giving care to a patient in Nampa than it would be if he was giving the same care to that same patient in Meridian or Boise? If so, did Dr. Chai inform the patients he saw in Nampa that he would not provide them the same level of diagnostic care as he would to that same patient if he were in Meridian or Boise? There is certainly no evidence that he informed Mrs. Aguilar of this before he took her on as a patient.





Another indication that the standard of care for Dr. Chai was not specific to

Nampa or confined to Nampa stems from additional testimony he give at his deposition

when he stated in response to questioning the following:

- "Q. Back in 2003 with regard to the practice in your cardiology group, I want to have a better understanding of when a patient becomes someone else's patient within the group. In this context, I do know that Dr. Field copied you with the cardiac catheterization. I do know that you were listed as the admitting physician for Maria Aguilar starting on the 28th. Why wasn't she continuing to be your patient for follow-up by you as a cardiologist?
- A. I guess it's because we are considered one entity as a group. So even though I admitted this patient, Field and I are in all intents and purposes one continuous entity that provides care for this patient...."

(See Chai deposition transcript page 26, attached as Exhibit "C" to the Affidavit of Byron

V. Foster filed herewith.)

If the members of Idaho Cardiology Associates were considered by Defendant Chai to be "one continuous entity;" then the standard of health care practice for that one continuous entity encompassed the geographic area from Nampa to the Idaho Cardiology Associates office next to St. Luke's Meridian Medical Center in Meridian to their office adjacent to St. Alphonsus Regional Medical Center in West Boise to their office across the street from St. Luke's Regional Medical Center in downtown Boise. For this "one continuous entity" there must be one continuous standard of care; at least as to the facts of this case.

Thus, in the situation presented by this case, there is no requirement that Plaintiffs utilize a local expert in the Nampa-Caldwell area to familiarize Dr. Brown. Dr. Chai and his "one continuous entity" group of cardiologists provided care for Mrs. Aguilar. Plaintiffs truly hope they did not practice a lower or different standard of care

depending upon where they saw their patients within the confines of the Treasure Valley.

11.

DR. BROWN

In Dr. Brown's deposition, he indicated that, based upon several factors, it was

his opinion that the standard of care for a cardiologist was the same in May of 2003 in

Nampa/Boise as it was in Twin Falls.

- "Q. I'll represent to you, Dr. Brown, that in Plaintiffs' Second Supplemental Expert Witness Disclosures, that at least my office received in early February 2008, that you hold an opinion that the standard of care or standard of health care practice in Twin Falls, Idaho, is the same as Nampa, Idaho. My first question is, do you hold that opinion?
- A. Yes....
- Q. and on what do you base that opinion that the standard of practice in Twin Falls is the same as in Nampa?
- A. Well, I think there are several things that do that. As I said, all of us read the same literature. And when I have had the opportunity, which I've had on several occasions, to have interactions with cardiologists who practice in the Boise metropolitan area that it's very clear that we think the same, act the same and approach patients more or less the same on the areas of specific discussion that I've had with them.
- Q. Have any of those discussions had to do with the treatment of pulmonary embolus?
- A. No.
- Q. And these discussions have occurred in what settings?
- A. They occur at conferences. They occur by telephone call. Those are probably the two most important ways. But they're also written in the sense that we will share patients with physicians in the Boise metropolitan area, where we can't provide services here, and we will get written reports back from them, which obviously reflect the





standard of care.

- Q. And is that the basis for you to say that the standard of health care practice for a cardiologist in Twin Falls is the same for a cardiologist practicing in Nampa?
- A. Yes....

There's more to it than that, however.

- Q. Well, go ahead and tell me.
- A. And more to it than that is that our professional organization, which is called the American College of Cardiology, essentially practices or publishes on a periodic basis practice guidelines. And these practice guidelines are intended for cardiologists who are taking care of patients with a specific problem nationwide.

Now it's very important to understand that the American College of Cardiology sees guidelines as guidelines, and not purely standard of practice. And they expect to see, from case to case, minor variations in the way that some patients are treated.

So in point of fact, not only do I rely on communications with my colleagues in the Boise metropolitan area, but we also both rely on what our professional society says.

- Q. Okay. Any other basis for you to opine that the standard of health care practice for a cardiologist in Twin Falls is the same as that for a cardiologist in Nampa?
- A. No.
- Q. Is it your belief that the standard of health care practice for a cardiologist in Boise is the same as for a cardiologist in Twin Falls?
- A. The answer is roughly. And the reason that I say roughly is because there are services that are provided in Boise that are not provided in Twin Falls. For example, we don't have open-heart surgery here, and so the standard of practice for a cardiologist may be assisting in taking care of people who have had post open-heart surgery, where it isn't an element of our practice here. But that's a nuance.
- Q. Any other examples that come to mind?





A. There are other things where the tertiary treatments that are provided in Boise that aren't provided here. Implantation of implantable defibrillators, various electrophysiologic ablation procedures, et cetera, et cetera."

(See portions of the deposition transcript of Daniel Brown, M.D., pages 24 through 28, attached as Exhibit "D" to the Affidavit of Byron V. Foster, filed herewith.)

In addition to the above-quoted portions of Dr. Brown's deposition, Plaintiffs are also attaching an Affidavit of Dr. Brown as further support for his knowledge of the standard of care applicable to Dr. Chai in May of 2003. See Affidavit of Daniel C. Brown, attached hereto as Exhibit "E." In that affidavit, Dr. Brown lays additional foundation for his knowledge of the standard of care applicable to Dr. Chai in May of 2003.

III.

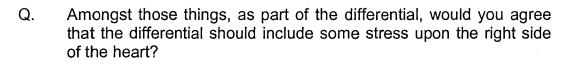
DR. CHAI'S DEPOSITION

As further foundation for the opinions of Dr. Brown, as indicated above and in his

affidavit, Dr. Brown has reviewed the transcript of the deposition of Dr. Chai. Some of

the pertinent portions of Dr. Chai's deposition are the following:

- "Q. In the presence of a cardiac catheterization that is negative for coronary artery disease yet you still have the underlying abnormal EKG symptoms of chest pain, what are the other medical diagnoses that are contained within the differential?
- A. In the EKG similar to Mrs. Aguilar's?
- Q. Yes.
- A. There's a litany of things that can cause T-wave changes, which she has had. Such things can be very nonspecific, such as gastrointestinal problems, pancreatitis, any abdominal processes. It could be related to lung problems. It could be related to cardiac problems such as Prinzemetal's angina possibly that was not diagnosed at the time of the cardiac catheterization. You know, many different things.



- A. Sure.
- Q. So you can have—you would agree that, you know, deep T-wave findings like she had on EKG with a history of chest pain and shortness of breath, we could be looking at a patient who had stress upon the right side of the heart?...
- A. Yeah, I—yes, it's possible.
- Q. And the etiology for the stress upon the right side of the heart could possibly be a pulmonary embolus?
- A. Yes.
- Q. And so, when you have a patient who has, like Maria Aguilar had, an abnormal EKG as you've described, a history of chest pain, difficulty breathing, shortness of breath upon exertion, one of the differentials should be potentially a pulmonary embolus. Would you agree with that?...

THE WITNESS: Yeah, I'm not sure from my notes actually Mrs. Aguilar had shortness of breath according to what I—if I remember my H&P correctly. But yes, it is a possibility, sure. But you know, there's also many other EKG findings associated with a pulmonary embolus as well.

- Q. And so, the purpose of performing the cardiac catheterization on Maria Aguilar was to try to figure out some of this and determine whether or not, first of all, if she had coronary artery disease, right?
- A. Yes.
- Q. And the results of that procedure are important if they're positive, but they're also just as important if they're negative for coronary artery disease, right?
- A. Yes.
- Q. So, if it's negative for coronary artery disease, what is the next step for a cardiologist in order to determine the cause of the patient's abnormal EKG, chest pain, and whatever other history you're comfortable describing?...





- Q. (BY MR. COMSTOCK) Well, let's start in general, Dr. Chai, if we can. In general, you have a patient of Maria Aguilar's background and history. And that history includes chest pain.
- A. Mm-hmm.
- Q. And the history includes difficulty breathing with exertion.
- A. Mm-hmm.
- Q. The EKG's that have been performed show deep T-wave abnormalities.
- A. Mm-hmm.
- Q. The cardiac catheterization on that patient is negative for any coronary artery disease.
- A. Mm-hmm.
- Q. You would agree that one of the considerations thereafter----
- A. Mm-hmm.
- Q. —in a patient with that background should be stress on the right side of the heart that could be caused by a pulmonary embolus?
- A. That would be one of the things, sure.
- Q. And if that is one of the reasonable differential diagnoses-
- A. Mm-hmm.
- Q . -in a patient with that presentation, what is the cardiologist compelled to do in order to rule that out?...

THE WITNESS: Okay. I think it depends kind of on the situation and how the patient's clinical status is at that time. You know, as we talked about, T-wave inversions can be from many things, including pulmonary embolus and other things that may or may not reflect pulmonary disease. So, I think, obviously, if the patient is ill, unstable, having ongoing problems, then I think your workup might include hospital workup or some of those things that you've talked about. Otherwise, somebody might decide that this, you know, workup could be done as an outpatient with discussion with their primary physician. But I think, you know, that's my answer, I guess. I don't know if that—





Q. Should a workup be done to rule out pulmonary embolus?...

THE WITNESS: I think—it's not black and white, but I guess the simple answer would be yes....

Q. You said to me that you and Dr. Field are one entity, if you will, in terms of providing cardiology care to this patient. So, let me just speak in terms of the two of you as an entity or as you've described the relationship.

Would you agree that in the face of a negative cardiac catheterization for coronary artery disease, Mrs. Aguilar should have been recommended for some follow-up work to get to the root of her cardiac—of her abnormal EKG?

- A. Yes.
- Q. And in terms of either you or Dr. Field, I don't care which, what recommendations should have been made?...
- A. I think the recommendations should have been made to work up the process further. What specific that is, you know, that I think depends on the patient's continuing situation. And I think, you know, that would be done in conjunction with her family physician, primary physician and other care providers.
- Q. Would the standard of medical practice applicable to a cardiologist such as yourself back in 2003 have called for a recommendation to do further work to see whether or not there is a pulmonary etiology for her abnormal EKG and chest pain?...

THE WITNESS: If she was having ongoing symptoms, yes....

- Q. In your practice, do you review cardiac catheterization reports that are copied to you for patients that you admit to the hospital?
- A. Yes.
- Q. Is it fair to say, then, that you reviewed this cardiac catheterization report regarding Mrs. Aguilar?
- A. I would assume so, yes.
- Q. And having reviewed this report, Dr. Chai, which is essentially normal, it would have occurred to you at that point that her





differential would now include the potential for a pulmonary embolus causing the right-sided heart stress as a possible explanation for her abnormal EKG?...

- A. If I had reviewed the document, possibly, yes.
- Q. (BY MR. COMSTOCK) Doctor, if you did not review the document which is the cardiac catheterization report copied to you for a patient you admitted into the hospital, would that be a departure from the standard of care applicable to you as a cardiologist?
- A. You know, sometimes these things never make it back to us. So, that's the reason I'm saying if I reviewed it. Even if we CC it, sometimes it just doesn't make it back to us through the paperwork and the medical records and things like that.
- Q. I'm going to apologize for following up on this but I think I need to get a little better understanding of what you're telling me. There's a cardiac catheterization report copied to yourself as the admitting physician, as the physician ordering the cardiac catheterization. And whether you received it or not, Dr. Chai, would you agree with me that it was your responsibility as a cardiologist to review that report if it had been received by you?
- A. Yes.
- Q. And if you had reviewed this report as it's written, you would agree that the differential at that point should include the possibility of a pulmonary embolus giving rise to right-sided heart stress, which is the explanation for the abnormal EKG?
- A. Yes.
- Q. And at that point, Dr. Chai, assuming that the report did find its way to you and assuming that you came to that thought in your mind, would you agree that as a cardiologist it was your responsibility to see to it that someone recommended to this woman's primary physician to have her worked up for a pulmonary embolus?
- A. I think that probably the person who did the cardiac catheterization would follow up with that.
- Q. What would you do, though, as the admitting physician to assure yourself that that happened? Because we know in this case, don't we, Dr. Chai, that it did not?...





THE WITNESS: Can you repeat that question for me?

Q. (BY MR. COMSTOCK) I can repeat it. What would you do, Dr. Chai, to assure yourself that someone, whether it be Dr. Field or someone else within your clinic, followed up on this patient who had been admitted by yourself to make sure that there was a workup done to rule out pulmonary embolus?...

THE WITNESS: Speak to the physician, Dr. Field or—I guess at that point.

- Q. (BY MR. COMSTOCK) Did you do that?
- A. I don't recall. I don't think I did specifically, no."

(See portions of the deposition transcript of Andrew Chai, M.D., pages 19 through 25;

27 through 29; and 68 through 72, attached as Exhibit "F" to the Affidavit of Byron V.

Foster filed herewith.)

IV.

ARGUMENT

A. <u>Dr. Brown</u>

In *Perry v. Magic Valley Regional Medical Center,* 134 Idaho 46, 995 P. 2d 816 (Idaho 2000); the Idaho Supreme Court discussed the foundational sufficiency in a situation where an expert from another state, as part of the basis for her expert opinions, utilized information she had gleaned from reading the depositions of several of the defendant's employees. The Supreme Court, in discussing this issue, stated:

"A common means for an out-of-area expert to obtain knowledge of the local standard of care is by inquiring of a local specialist. (Citations omitted). This is not, however, the only means for obtaining knowledge of the local standard of care. An expert's review of a deposition stating that the local standard does not vary from the national standard, coupled with the expert's personal knowledge of the national standard, is sufficient to lay a foundation for the expert's opinion. (Citations omitted)." See Perry, supra at 51-52. In this case, the national standard of care is not the issue. The issue is that whether or not there were, in May of 2003, any deviations in the standard of care for a cardiologist practicing in either Twin Falls or the Boise metropolitan area, including Nampa, Meridian, West Boise or East Boise; with regard to the issues involved in this case.

Dr. Brown, Plaintiffs' cardiology expert, is and was personally familiar with the standard of care both in Twin Falls and in Nampa/Boise; based upon his affidavit and his deposition testimony. In addition, the testimony of Defendant Dr. Chai, as quoted above from his deposition, and as reviewed by Dr. Brown, lays additional foundation for the qualifications of Dr. Brown to testify in this matter. Thus, while the Supreme Court in *Perry* discussed a national standard, the same logic applies to a situation such as here where the expert is testifying not about a national standard of care but about a local standard of care.

Plaintiffs are not arguing that the standard of care for Dr. Chai is indeterminable; they are arguing that Dr. Brown has laid a sufficient foundation for his personal knowledge of the standard of care in the Nampa/Boise area in May of 2003.

B. Dr. Blaylock

It follows that if Dr. Brown knows the standard of care applicable to Dr. Chai in May of 2003; that he can impart that information to Dr. Blaylock, an Emergency Medicine specialist.

In *Pearson v. Parsons*, 114 Idaho 334, 757 P. 2d 197 (Idaho 1988); the Supreme Court stated the following with regard to whether or not an expert must be of the same specialty as the defendant physician:





"There is no requirement in these statutes that an expert witness whose testimony is offered to establish a case of medical malpractice against a board-certified physician must also be board certified in the same specialty. We specifically hold that to fulfill the requirement of presenting expert testimony in a medical malpractice case against a boardcertified specialist, plaintiff may offer the testimony of a physician who is not board-certified in the same specialty as the defendant physician, so long as the testimony complies with the requirements of I.C. Sections 6-1012 and 6-1013." *Pearson, supra* at 337.

As is evidenced in Plaintiffs' Second Supplemental Expert Witness Disclosure; Drs. Brown and Blaylock spoke by telephone on January 29, 2008 regarding the standard of care applicable to Dr. Chai in May of 2003. Dr. Brown explained that through his contacts with cardiologists in Boise, the population base of the hospitals in Nampa and Twin Falls, respectively, his contact with other Idaho cardiologists at the then annual meeting of Idaho cardiologists in Sun Valley and his frequent conversations with cardiologists in Boise; he was familiar with the standard of health care practice for a cardiologist in the Treasure Valley, including for one who happened to be caring for a patient in Nampa.

The two physicians then engaged in a discussion which concluded with the consensus that; for circumstances such as those presented by Maria Aguilar on May 28-29, 2003; a physician's standard of care obligations to properly evaluate, diagnose and treat an individual with her history and presentation would cross specialty lines and apply to any competent physician practicing in Boise, Nampa, Twin Falls or Portland Oregon.

The two physicians discussed that in their opinions, the obligation to take an appropriate history, know the patient's past treatment, signs and symptoms and order

appropriate testing in order to reach a valid diagnosis and treatment plan for the patient were obligations which applied to the treating physician regardless of specialty, whether it be cardiology or emergency medicine. Drs. Blaylock and Brown agreed that each and every physician has the obligation, pursuant to the standard of care, to rule out possible causes of a patient's condition until the cause is determined. This is one of the basic tenants of medical practice regardless of specialty. See Plaintiffs' Second Supplemental Expert Witness Disclosure, attached as Exhibit "G" to the Affidavit of Byron V. Foster filed herewith.

C. Dr. LeBaron

Plaintiffs do not intend to elicit testimony from Dr. LeBaron, their Family Medicine specialist, regarding the standard of health care practice applicable to Dr. Chai as a cardiologist. The only exception is that Dr. LeBaron is expected to testify concerning the universal standard of care obligations for any physician to take a detailed history, explore the patient's past treatment, signs and symptoms and take steps to diagnose the patient's condition in a situation where the testing ordered by the physician leaves unexplained the cause of the patient's signs and symptoms. Dr. LeBaron is also expected to testify regarding the obligation of any physician to insure that his or her patient receives appropriate follow up care and treatment.

D. Defendant Chai's joinder in co-defendants' Motions in Limine.

Plaintiffs hereby adopt and incorporate by reference herein, as if set forth fully herein, their responses to Defendant Newman's First and Third Motions in Limine regarding : (1) Medical Malpractice Screening Panel; (2) Insurance; (3) Testimony regarding grief and anguish; (4) Loss Counselor; (5) Testimony by Canyon County Paramedics Carol Bates and Michelle Giokas; (6) Sympathy testimony; (7) Coroner's Record and Bill Kirby; and, (8) Learned treatises.

V.

CONCLUSION

Plaintiffs believe that Defendant Chai's Motion in Limine is not well founded in either law or fact and for the forgoing reasons request that the Court deny the Motion in all respects argued for by Plaintiffs.

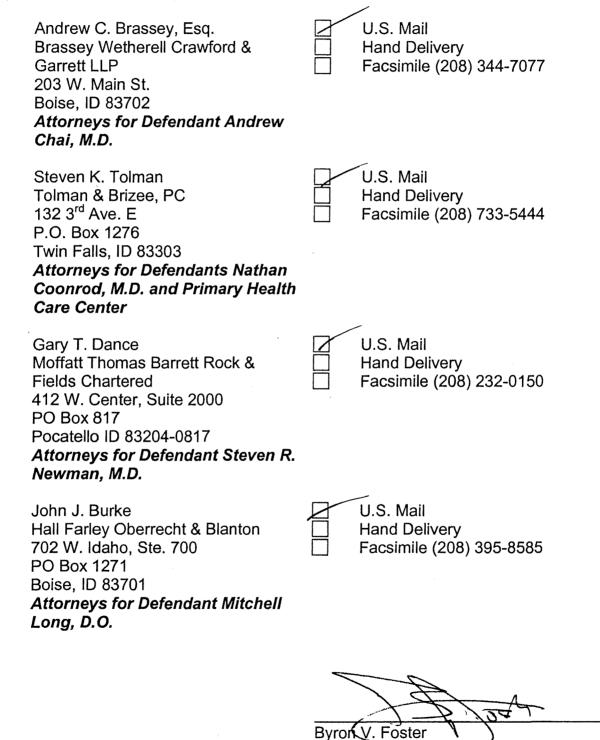
DATED This $\underline{13}$ day of April, 2009.

Byron ∀. Foster

Attorneys for Plaintiffs

CERTIFICATE OF SERVICE

I hereby certify that on the 13^{-1} day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:





David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON COUNTY

JOSE AGUILAR, individually, as the Personal) Representative of the Estate of Maria A.) Aguilar, deceased, and as the natural father) and guardian of GUADALUPE MARIA) AGUILAR, ALEJANDRO AGUILAR, and) LORENA AGUILAR, minors, and JOSE) AGUILAR, JR., heirs of Maria A. Aguilar,) Deceased,)

Plaintiffs,

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ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CENTER, an Idaho Corporation, JOHN AND JANE DOES I through X, employees of one or more of the Defendants. Case No. CV 05-5781

PLAINTIFFS' MEMORANDUM IN
 OPPOSITION TO DEFENDANTS
 NATHAN COONROD'S AND
 PRIMARY HEALTH CARE
 CENTER'S SECOND MOTION
 IN LIMINE

Defendants.

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS NATHAN COONROD AND PRIMARY HEALTH CARE CENTER'S SECOND MOTION IN LIMINE, P. 1

F

APR 1 3 2009

CANYON COUNTY CLERK

COME NOW, Plaintiffs above-named, by and through their counsel of record and hereby respond in opposition to Defendants Nathan Coonrod, M.D. and Primary Health Care Center's Second Motion in Limine.

(Note: Plaintiffs are responding to the numbering system utilized by Defendants in their Motion).

II. A.

Sequestration of the medical chart of Maria A. Aguilar. No objection.

II. B.

Regarding the preclusion of the testimony at trial of Ecliserio Marquez, Edelmira DeValle, Jennifer and Bill Kirby; Plaintiffs hereby adopt and incorporate by reference herein, as if set forth fully herein, Plaintiffs' Memorandum in Opposition to Defendant Steven R. Newman M.D.'s Third Motion in Limine.

II. C.

Regarding Deputy Canyon County Coroner Bill Kirby's Case Summary and the Death Certificate authored by Canyon County Coroner Vicki DeGeus Morris and testimony regarding same; Plaintiffs hereby adopt and incorporate by reference herein, as if set forth fully herein, Plaintiffs' Memorandum in Opposition to Defendant Steven R. Newman, M.D.'s Third Motion in Limine.

DATED this <u>3</u> day of April, 2009.

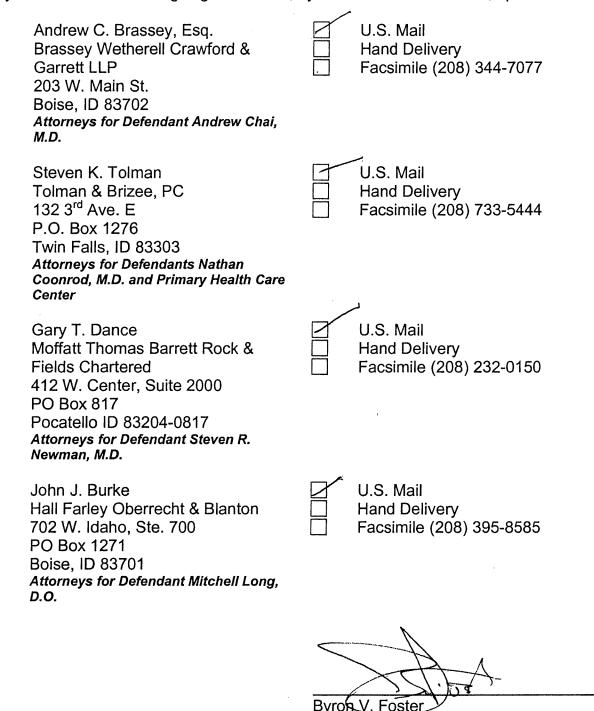
Byren V. Foster

Attorney for Plaintiffs

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS NATHAN COONROD AND PRIMARY HEALTH CARE CENTER'S SECOND MOTION IN LIMINE, P. 2

CERTIFICATE OF SERVICE

I hereby certify that on the 13^{-1} day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:



PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS NATHAN COONROD AND PRIMARY HEALTH CARE CENTER'S SECOND MOTION IN LIMINE, P. 3



David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

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Attorneys for Plaintiffs

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

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ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

Defendants.

FIL A.M. G

APR 1 3 2009

CANYON COUNTY CLERK DEPUTY

Case No. CV 05-5781

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT LONG'S JOINDER IN DEFENDANT DR. NEWMAN'S SECOND MOTION IN LIMINE AND OPPOSITION TO PLAINTIFFS' MOTION FOR PROTECTIVE ORDER

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT LONG'S JOINDER IN DEFENDANT DR. NEWMAN'S SECOND MOTION IN LIMINE AND OPPOSITION TO PLAINTIFFS' MOTION FOR PROTECTIVE ORDER – P. 1

COME NOW Plaintiffs above-named, by and through their attorneys of record and hereby respond in opposition to Dr. Long's Joinder in Defendant Dr. Newman's Second Motion in Limine and Opposition to Plaintiffs' Motion for Protective Order.

Plaintiffs hereby adopt and incorporate by reference herein, as if set forth fully herein, their Memorandum in Opposition to Defendant Steven R. Newman, M.D.'s Second Motion in Limine, the Affidavit of Byron V. Foster in support thereof and all exhibits attached to said Affidavit.

DATED This 13 day of April, 2009.

Byron V. Foster

Attorneys for Plaintiffs

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT LONG'S JOINDER IN DEFENDANT DR. NEWMAN'S SECOND MOTION IN LIMINE AND OPPOSITION TO PLAINTIFFS' MOTION FOR PROTECTIVE ORDER – P. 2





CERTIFICATE OF SERVICE

I hereby certify that on the $\underline{13^{\circ}}$ day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

Andrew C. Brassey, Esq. U.S. Mail Hand Delivery Brassey Wetherell Crawford & Facsimile (208) 344-7077 Garrett LLP 203 W. Main St. Boise, ID 83702 Attorneys for Defendant Andrew Chai, M.D. Steven K. Tolman U.S. Mail Tolman & Brizee, PC Hand Delivery 132 3rd Ave. E Facsimile (208) 733-5444 P.O. Box 1276 Twin Falls, ID 83303 Attorneys for Defendants Nathan Coonrod, M.D. and Primary Health Care Center Gary T. Dance U.S. Mail Moffatt Thomas Barrett Rock & Hand Delivery Facsimile (208) 232-0150 **Fields Chartered** 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 Attorneys for Defendant Steven R. Newman, M.D. John J. Burke U.S. Mail Hall Farley Oberrecht & Blanton Hand Delivery 702 W. Idaho, Ste. 700 Facsimile (208) 395-8585 PO Box 1271 Boise, ID 83701 Attorneys for Defendant Mitchell Long, D.O.

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT LONG'S JOINDER IN DEFENDANT DR. NEWMAN'S SECOND MOTION IN LIMINE AND OPPOSITION TO PLAINTIFFS' MOTION FOR PROTECTIVE ORDER – P. 3

2340

Byron V.



David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

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APR 1 3 2009

CANYON COUNTY CLERK DEPUTY

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON COUNTY

JOSE AGUILAR, individually, as the Personal) Representative of the Estate of Maria A.) Aguilar, deceased, and as the natural father) and guardian of GUADALUPE MARIA) AGUILAR, ALEJANDRO AGUILAR, and) LORENA AGUILAR, minors, and JOSE) AGUILAR, JR., heirs of Maria A. Aguilar,) Deceased,)

Plaintiffs,

۷.

ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CENTER, an Idaho Corporation, JOHN AND JANE DOES I through X, employees of one or more of the Defendants, Case No. CV 05-5781

) PLAINTIFFS' MEMORDANDUM
) IN OPPOSITION TO NATHAN
) COONROD, M.D.'S AND
) PRIMARY HEALTH CENTER'S
) MOTION IN LIMINE

Defendants.

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS, NATHAN COONROD, M.D.'S AND PRIMARY HEALTH CENTER'S MOTION IN LIMINE, P. 1 2341





COME NOW Plaintiffs above-named, by and through their counsel of record, and hereby respond to Defendants Coonrod and Primary Health Care Center's Motion in Limine as follows:

(Note: Plaintiffs will use the numbering system contained in Defendants Coonrod and Primary Health's Motion).

II. A.

No objection.

II. B.

No objection with the exception that Plaintiffs believe that questions relating to bias either in favor of or against the insurance industry are appropriate subjects to be dealt with during voir dire. The Court has discretion to allow both sides to inquire to ascertain if any potential jurors should be excused for cause or pursuant to a preemptory challenge based upon responses to questions designed to determine if any juror will not render a fair verdict based upon feelings either for or against the insurance industry or for or against plaintiffs seeking compensation. If the goal is to seat an impartial jury, such matters must be investigated.

II. C.

Plaintiffs object to a blanket exclusion of testimony which may be interpreted as evidencing grief and/or mental anguish. It is impossible for the Court to fashion a ruling excluding such testimony without knowing the context in which the testimony is rendered. For example, if a witness describes an empty feeling based upon the inability to simply touch or talk to their mother or wife; is this grief or loss of love, comfort and companionship?

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS, NATHAN COONROD, M.D.'S AND PRIMARY HEALTH CENTER'S MOTION IN LIMINE, P. 2

The jury instruction regarding damages which can properly be awarded in a wrongful death case describes the nature of compensable damages and contains an admonishment that damages for grief or sorrow are not recoverable. It is for the jury to determine these matters based upon the evidence presented. Thus, a blanket exclusion is not only impractical but infringes upon Plaintiffs' ability to fully explain the nature of the losses they have suffered. These matters are best left to the instructions which will be given to the jury.

II. D.

Plaintiffs" object to the exclusion of Decedent Maria Aguilar's pain and suffering prior to her death if the intent is to exclude the signs and symptoms Maria Aguilar was experiencing and which Plaintiffs' experts will testify were signs and symptoms of a showering of pulmonary emboli which should have led Defendants to diagnose and treat the condition which led to her death.

Plaintiffs will not be attempting to recover for the pain and suffering Decedent Maria Aguilar experienced but fully intend and expect to be allowed to present testimony regarding her signs and symptoms as her condition progressed. Once again, this matter is adequately dealt with by IDJI No. 9.05.

II. E.

Plaintiffs do not intend to present testimony from a loss counselor.

II. F.

Plaintiffs object to the blanket exclusion of testimony from any of Plaintiffs' expert witnesses to the effect that the standard of health care practice regarding the duties of a health care provider when confronted with a patient such as Plaintiffs' Decedent cross

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS, NATHAN COONROD, M.D.'S AND PRIMARY HEALTH CENTER'S MOTION IN LIMINE, P. 3 2343

specialty lines. If Plaintiffs' experts establish, through their testimony; that it is expected that Emergency Medicine specialists, Cardiologists and Family Medicine specialists, in Nampa and Caldwell, Idaho in the spring of 2003, all have sufficient training and knowledge to diagnose and treat pulmonary emboli, then such testimony is relevant. Plaintiffs' evidence will show that any competent practitioner in Nampa and Caldwell in the spring of 2003 should have possessed the basic knowledge adequate to make such diagnoses and render such treatment. Therefore evidence from Plaintiffs' experts should not be excluded out of hand without first allowing Plaintiffs the opportunity to lay a foundation for such testimony at trial.

II. G.

Plaintiffs do not intend to play upon the sympathy of the jury and Plaintiffs urge the Court to prevent Defendants from doing the same by eliciting testimony regarding how a verdict for Plaintiffs may adversely effect either Defendants personally, their families, their standing in the community or their professional reputations or earning power.

II. H.

Plaintiffs agree that learned treatises should not be admitted into evidence as exhibits unless the proper showing is made pursuant to applicable Idaho law. A ruling by the Court regarding any specific exhibit of this type should be made at trial at the time such an offer is made.

CONCLUSION

The intent of the judicial process is to achieve a full and fair trail for both sides. Plaintiffs' response to this and other of Defendants' Motions in Limine is meant to

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS, NATHAN COONROD, M.D.'S AND PRIMARY HEALTH CENTER'S MOTION IN LIMINE, P. 4





emphasize that the Court's rulings on the matters presented by these Motions should

respectfully be designed to guard against bias and prejudice to either side and

effectuate the fundamental purpose of fairness inherent to trial by jury.

RESPECTFULLY SUBMITTED This $1 \leq day$ of April, 2009.

Byron V. Foster Attorney for Plaintiffs

CERTIFICATE OF SERVICE

I hereby certify that on the 13° day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

| Andrew C. Brassey, Esq. Brassey Wetherell Crawford & Garrett LLP 203 W. Main St. Boise, ID 83702 <i>Attorneys for Defendant Andrew</i> <i>Chai, M.D.</i> | | U.S. Mail Hand Delivery Facsimile (208) 344-7077 |
|---|---|--|
| Steven K. Tolman | P | U.S. Mail |
| Tolman & Brizee, PC 132 3 rd Ave. E | Н | Hand Delivery Facsimile (208) 733-5444 |
| P.O. Box 1276 | | |
| Twin Falls, ID 83303 | | |
| Attorneys for Defendants Nathan Coonrod, M.D. and Primary Health | | |
| Care Center | | |
| Gary T. Dance Moffatt Thomas Barrett Rock & Fields Chartered 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 <i>Attorneys for Defendant Steven R.</i> <i>Newman, M.D.</i> | | U.S. Mail Hand Delivery Facsimile (208) 232-0150 |

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS, NATHAN COONROD, M.D.'S AND PRIMARY HEALTH CENTER'S MOTION IN LIMINE, P. 5 2345





John J. Burke Hall Farley Oberrecht & Blanton 702 W. Idaho, Ste. 700 PO Box 1271 Boise, ID 83701 *Attorneys for Defendant Mitchell Long, D.O.* U.S. Mail Hand Delivery Facsimile (208) 395-8585

Byron V. Foster

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANTS, NATHAN COONROD, M.D.'S AND PRIMARY HEALTH CENTER'S MOTION IN LIMINE, P. 6 2346



David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

FILED A.M. 470 P.M.

APR 1 3 2009 CANYON COUNTY CLERK

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON

| JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased, |)))) Case No. CV 05-5781)) |
|---|---|
| Plaintiffs, v. | AFFIDAVIT OF BYRON V. FOSTER IN OPPOSITION TO DEFENDANT MITCHELL LONG, D.O.'S MOTION IN LIMINE |
| ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants, |)))) |

Defendants.

AFFIDAVIT OF BYRON V. FOSTER IN OPPOSITION TO DEFENDANT MITCHELL LONG, D.O.'S MOTION IN LIMINE - P. 1



: ss.

)



STATE OF IDAHO)

County of Ada

I, Byron V. Foster, being first duly sworn upon oath, deposes and says:

1. That I am an attorney, duly licensed by the State of Idaho Bar Association to practice law in the State of Idaho.

2. That I am one of the attorneys for Plaintiffs Aguilar in the abovereferenced lawsuit. I make this affidavit upon my own personal knowledge.

3. That attached hereto as Exhibit "A" are color copies of four pages of records of Primary Health Care Center dated May 27, 2003;

4. That attached hereto as Exhibit "B" are true and correct copies of excerpts from the transcript of the deposition of Nathan Coonrod, M.D., taken on February 7, 2008.

5. That attached hereto as Exhibit "C" are true and correct copies of four pages from the certified copy of the Mercy Medical Center records produced at the Kay Hall deposition taken on January 18, 2008.

FURTHER YOUR AFFIANT SAITH NAUGHT.

Byron V. Foster **D** SWORN TO BEFORE ME this SUBSCRIBED AN day of April, 2009. FOR Idaho NOTARY PURI IC Residing at: Boise, ID My Commission Expires: 10(07) 2009OSTER IN OPPOSITION TO DEFENDANT MITCHELL LONG, AFFIDAVIT OF BYRON D.O.'S MOTION IN LIMINE - P. 2





CERTIFICATE OF SERVICE

I hereby certify that on the 1/2 day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

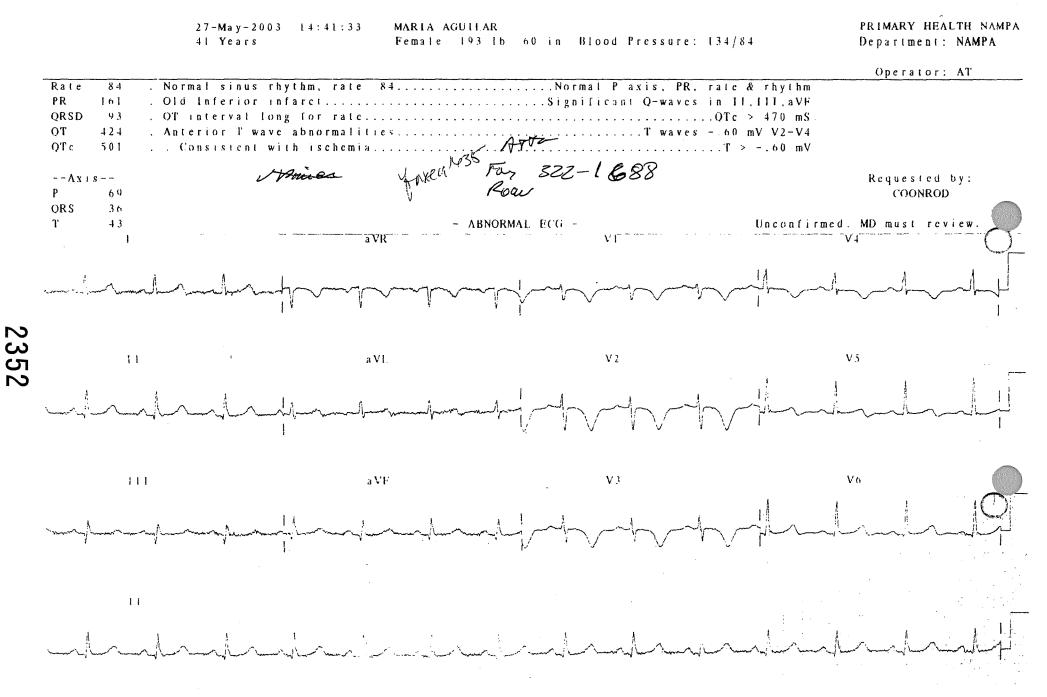
U.S. Mail Andrew C. Brassey, Esq. Brassey Wetherell Crawford & Hand Delivery Garrett LLP Facsimile (208) 344-7077 203 W. Main St. Boise, ID 83702 Attorneys for Defendant Andrew Chai, M.D. Steven K. Tolman U.S. Mail Tolman & Brizee, PC Hand Delivery 132 3rd Ave. E Facsimile (208) 733-5444 P.O. Box 1276 Twin Falls, ID 83303 Attorneys for Defendants Nathan Coonrod, M.D. and Primary Health Care Center Gary T. Dance U.S. Mail Moffatt Thomas Barrett Rock & Hand Delivery **Fields Chartered** Facsimile (208) 232-0150 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 Attorneys for Defendant Steven R. Newman, M.D. John J. Burke U.S. Mail Hall Farley Oberrecht & Blanton Hand Delivery 702 W. Idaho, Ste. 700 Facsimile (208) 395-8585 PO Box 1271 Boise, ID 83701 Attorneys for Defendant Mitchell Long, D.O.

Byron K. Foster

AFFIDAVIT OF BYRON V. FOSTER IN OPPOSITION TO DEFENDANT MITCHELL LONG, D.O.'S MOTION IN LIMINE - P. 3

| (CPP. Name: Maria apulas | © 2002 T-System, Inc. | Page 1 of 2 or check affirmatives, backslash (\) negatives. |
|---|--|---|
| Pt. Contact#: 434-15.31 | | rimary Health |
| Medic#: 212019 DO | PHYSI | CIAN RECORD |
| $BP:(R) (L) / \frac{1}{2} / \frac{8}{4} \operatorname{Resp}_{2} \mathcal{D} Pulse: M / F$ | General A | dult Follow Up (5) |
| Temp: 98 Wt 193, 2# [MP_4/18_ Pain Level_ None_ | | |
| Meds: Second List | Family HxFamily Hx | _Social Hx reviewed and updated |
| | | |
| | ROS Time | FEMALE GENITAL |
| Last i cuinds i hnc | CONST | |
| Primary MD: Curn nod | subjective / to°F | postmenopousal / hysterectom/ |
| Was condition related to accident? | chrills | abnormal bleeding / discharge |
| Yes, Work related Yes, Not Work Related No | (fatigue) LCK | SKIN / MS |
| DATE: SP71B TIME: 145D | sore throat | skin rash |
| HISTORIAN: | nasal drainage Kongestion | back pain |
| follow up of: | PULMONARY / CVS | foot swelling |
| Hinor Chere for follow up | sputum | NEURO / EYES |
| ano mill . A lates had been cotting | trouble breathing | headache |
| a shaip pain mid chest osinge Sunday | GI | lost feeling / power |
| Unity GOIS CA EACTIVITY LEFT | _abdominal pain | arm leg foce R/L |
| Provider Reviewing Initials: | nausea / Vomiting / diarrhea | difficulty walking |
| НРІ | black_bloody stools | difficulty with speech |
| duration:long standingrecent | GU problems urinating | double vision |
| Sharp all pain stratto Same | frequent urination | all systems neg. except as marked |
| context: | ······· | |
| <u>therapy (modifying factors):</u> response to therapy unchangedresolvedimprovedworse | Past Hxnegative | |
| compliance with therapy goodpoor (why) | CURRENT MEDS: 1/c. Ferrier Selfere | uxina 40 Orl |
| <u>current / associated symptoms</u> : | Social Hxsmoker | |
| <u>severity:</u> mild <u>moderate</u> severe Man interfere with activities of daily living: | PHYSICAL EXAM General Appearance: Distress ENT aml ENT inspection | AlertAnxiousLetharglc no acutemoderatesevere scleral icterus / pale conjunctivae purulent nasal drainage |
| | ami pharynx | pharyngeal erythema / exudate |
| <u>comorbid disease</u> : | NECK | thyromegaly |
| | amlinspection | ymphadenopathy (R / L) |
| | mini thyroid | VD present |
| | | carotid bruits |
| | | see diagram (on back) |
| | no resp. distress | wheezing |
| Recently seen by doctoroffice / ER / hospitalized | aml breath sounds | EXHIBIT |
| 2350 |) | |

| | | Page 2 of |
|---|---|--|
| CVS | irregularly irregi /thm | LABS, XRAYS, AND F LABS NOTES |
| no murmus | extrasystoles occasional / frequent tachycardia / bradycardia | LAB RDERED TIME INIT |
| nogallop | murmur grade/6 sys / dias | CULT |
| | | |
| | gallop (S3 / S4) friction rub | |
| | | EKG |
| | | LABS 241051 1550 EP |
| | | 1915 VP alant + latemprovered for to |
| | | 15 N I Chant I a with A marced it w |
| してここ | TI 11-11 | CLINICAL IMPRESSION / DIAGNOSIS |
| | $() \rightarrow () \rightarrow$ | Clust free - 15400000 on E |
| () | | - for the second of the second |
|),// < / | | TREATMENT PLAN |
| 7341 | | return to work / school indays / weeks |
| T=tenderness R=rebo | und m=mild mod=moderate sv=severe | |
| <u>Example-</u> T | 'sv indicates severe tenderness. | |
| ABDOMEN | tenderness | Discharge Medication / Plan |
| soft non-tender | guarding / rebound hepatomegaly / splenomegaly / mass | |
| and bowel sounds | abnml bowel sounds / bruits | - Diox 25 9 Vor |
| RECTAL | | - fut les Dep |
| non-tender | black / bloody / heme pos. stool tenderness / mass / nodule | - shaqe |
| heme neg stool | | />/>/ |
| nml prostate | | - TOEN ONLY THE |
| BACK | CVA tenderness (R / L) | CAR AND CAR |
| nml inspection | | Aiscussed & Pt of the o |
| SKIN | cyanosis / pallor / diaphoresis skin rash / abnml growths | will copy a or your |
| <u>uml color</u> | | |
| no rash | | Refer To? Hospital #Visit #Referral 12001 |
| Non 2. 4 which life, left 5. 10 1 align 3.000 db. | | FOLLOW-UP'PLANS |
| EXTREMITIES | calf tenderness pedal edema | will see in office in Day / Week / Month |
| no pedal edema | varicose veins | ······································ |
| nml pulses | decreased pulse(s) | HEALTH EDUCATION / COUNSELING |
| | | Counseled patient regarding: |
| NEURO / PSYCH | disoriented | LabsDiagnosisFollow-up |
| oriented x3 | to: person / place / time | Weight reductionDiet and exerciseSmoking cessat Alcohol cessationCompliance w/ meds |
| nml mood / affect | depressed affect facial droop / EOM palsy | |
| | weakness / sensory loss | |
| nml reflexes | I-^- | Total face-to-face time:minutesvisit dominated by couns |
| | J/ | Call or Return If No Improvement |
| | Reflexes | Return InDaysWks |
| | | Discharge Instructions Given by: Time |
| NURSES FOLLOW UP | CALL | |
| | | - <u>NU</u> sign |
| OFFICE TESTS | | □ Nathan Goonrod, MD □ Catherine Atup-Leavitt, MD □ Gale Tinker, PA-C □ Other |
| | | Primary Health Nampa 208-466-6567 |
| | | Call Back: Yes No Call back notes: |
| | | |
| | | |
| | | |



| Primary Health | QBC AUTORE | AD HEMATOLO | GY ANALYZER | |
|-------------------------------|---|----------------------------|----------------------------------|---------------------|
| | MAY 27,2003 | 1 | Time: 16:25 | |
| Patient: | Maria | Hanular | / / | <u>#</u> |
| Age Group: Adult | : Female Venous Sample | ۷ ۵ | Adult Female VL Low Normal | |
| Hematocrit | = 41.2 % | (37.0-47.0) | | |
| Hemoglobin MCHC | = 12.8 g/dL = 31.1 g/dL | (12.0-16.0) (31.7-36.0) | | |
| Total WBC | =* ×109/L | | I no resi | |
| Granulocytes %Granulocytes | =* ×109/L =* % | (1.8 - 7.2) | L Grans Unread | <u>ablei (4) []</u> |
| Lymphs+Monos | $= 4.5 \times 10^9 / L$ = * % | (1.7 - 4.9) | | |
| %Lymphs+Monos Platelets | • | (140 - 400) | | |
| BECTON | 16000 9400 6644 6 1669 6 167 6 189 9 189 9 18 18 9 19 18 19 19 19 19 19 19 19 19 19 19 19 19 19 | | | |

DICKINSON

| - | | |
|----|---|--|
| ž | | 1 |
| 1 | IN THE DISTRICT COURT OF THE THI | RD JUDICIAL DISTRICT OF THE |
| 2 | STATE OF IDAHO, IN AND FOR | THE COUNTY OF CANYON |
| 3 | | |
| 4 | | • x Case No. CV 05-5781 : |
| 5 | JOSE AGUILAR, individually, as the Personal Representative of | : |
| 6 | the Estate of Maria A. Aguilar, deceased, and as the natural | : . : |
| 7 | father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, | : |
| 8 | and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of | : |
| 9 | Maria A. Aguilar, deceased, | |
| 10 | Plaintiffs, | |
| 11 | vs. | |
| | ANDREW CHAI, M.D., STEVEN R. | |
| 12 | NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and | |
| 13 | PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE | : : |
| 14 | DOES 1 through X, employees of one or more of the Defendants, | : |
| 15 | Defendants. | |
| 16 | Derendantes. | · : |
| 17 | | x |
| 18 | VIDEOTAPED DEPOSITION OF NATHAN CO | DONROD, M.D. |
| 19 | February 7, 2008 | |
| 20 | VOLUME 1 | |
| 21 | Pages 1 - 102 | |
| 22 | Reported by | |
| 23 | Brooke R. Bohr CSR No. 753 | P.O. Box 1625 605 West Fort Street Boise, ID 83701 |
| 24 | | Voice 208 345 3704 TUCKER |
| 25 | | Fax 208 345 3713 Toll free 800 424 2354 Web www.etucker.net and ASSOCIATES, LLC Court Reporters |
| | | E-mail info@etucker.net When excellence is an obligation |
| | | EXHIBIT |

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K

Aguilar v. Chai



| | Page 4 | 5 | Page 47 |
|--|--|---|--|
| 1 | Impression" that she has "chest pain and ischemia | 1 | A. I doubt it. Again, that plan - once I |
| 2 | on EKG," correct? | 2 | saw that EKG, that plan had ended. The plan was |
| 3 | A. Correct. | 3 | to get her as expeditiously as possible to the |
| 4 | Q. And ischemia I'm sorry? | 4 | hospital. |
| 5 | A. Yes. That's true. | 5 | Q. What did you think was going on with |
| 6 | Q. Ischemia can be related to either a | 6 | her that caused you to send her as expeditiously |
| 7 | cardiac or a pulmonary condition, can it not? | 7 | as possible to the hospital? |
| 8 | A. I was thinking, specifically, of | 8 | A. I was concerned that she had unstable |
| 9 | cardiac ischemia, because I'm referring to the | 9 | angina. |
| 10 | EKG. | 10 | Q. "Unstable angina," meaning what? |
| 11 | Q. Okay. But the pattern on the EKG can | 11 | A. She had a narrowing in one or more of |
| 12 | also indicate a pulmonary origin for that pattern, | 12 | her coronary arteries that was causing the chest |
| 13 | can it not? | 13 | pain and was causing the changes I was seeing on |
| 14 | A. I guess what I would have been looking | 14 | her EKG, or possibly a heart attack in progress. |
| 15 | for, since we're talking about pulmonary emboli, | 15. | She appeared to be having cardiac problems. |
| 16 | is I would have been looking for a right axis | 16 | Q. Did you consider, at that point in |
| 17 | shift. I would have been looking for atrial | 17 | time, that her problems may have been pulmonary in |
| 18 | flutter or atrial fib in that EKG. Unfortunately, | 18 | nature? |
| 19 | it didn't show any of those things. But it did | 19 | A. Consider it? I don't know. Certainly, |
| 20 | show signs suggestive of anterior ischemia. | 20 | the immediate need was to get her evaluated. And |
| 21 | Q. And pulmonary embolus can be implicated | 1 21 | I didn't have the resources to do it, where I was. |
| 22 | in a finding of anterior ischemia, can it not? | 22 | So I needed to get her somewhere where I could get |
| 23 | A. Unusually, yes, I understand it can be. | 23 | her evaluated. |
| 24 | Q. Okay. And then you've written down | 24 | Q. Okay. And then the next writing that |
| 25 | here under "Discharge Medication Plan," it says, | 25 | is on this particular, page says what? |
| | and the second | - <u> .</u> | |
| | Page 46 | | Page 48 |
| 1 | | ľ | _ |
| 1 2 | "Vioxx 25," something, something. | 1 2 | A. It says, "To emergency department," |
| 2 | "Vioxx 25," something, something. A. I don't know at what point I wrote | 1 | A. It says, "To emergency department," or "ED" is what it says. "Send for emergency |
| | "Vioxx 25," something, something. A. I don't know at what point I wrote that. But as soon as I saw the EKG, it became | 1 2 3 | A. It says, "To emergency department," or "ED" is what it says. "Send for emergency department. Discussed with emergency doctor my |
| 2 3 4 | "Vioxx 25," something, something. A. I don't know at what point I wrote that. But as soon as I saw the EKG, it became clear to me that we weren't going to do anything | 1 2 3 4 | A. It says, "To emergency department," or "ED" is what it says. "Send for emergency department. Discussed with emergency doctor my patient," maybe. I don't know. "Discussed with |
| 2 3 4 5 | "Vioxx 25," something, something. A. I don't know at what point I wrote that. But as soon as I saw the EKG, it became clear to me that we weren't going to do anything We were going to send her to the hospital. That | 1 2 3 4 | A. It says, "To emergency department," or "ED" is what it says. "Send for emergency department. Discussed with emergency doctor my patient," maybe. I don't know. "Discussed with emergency doctor," at any rate, "who will see |
| 2 3 4 | "Vioxx 25," something, something. A. I don't know at what point I wrote that. But as soon as I saw the EKG, it became clear to me that we weren't going to do anything We were going to send her to the hospital. That was the end of that plan was to have her go | 1 2 3 4 5 | A. It says, "To emergency department," or "ED" is what it says. "Send for emergency department. Discussed with emergency doctor my patient," maybe. I don't know. "Discussed with emergency doctor," at any rate, "who will see patient. Copy of the EKG and original chest X, ray |
| 2 3 4 5 6 | "Vioxx 25," something, something. A. I don't know at what point I wrote that. But as soon as I saw the EKG, it became clear to me that we weren't going to do anything We were going to send her to the hospital. That was the end of that plan was to have her go directly to the hospital. | 1 2 3 4 5 6 7 | A. It says, "To emergency department," or "ED" is what it says. "Send for emergency department. Discussed with emergency doctor my patient," maybe. I don't know. "Discussed with emergency doctor," at any rate, "who will see patient. Copy of the EKG and original chest X, ray sent with her." |
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12 (Pages 45 to 48)

Tucker and Associates, Boise, Idaho, (208) 345-3704 www.etucker.net 2355

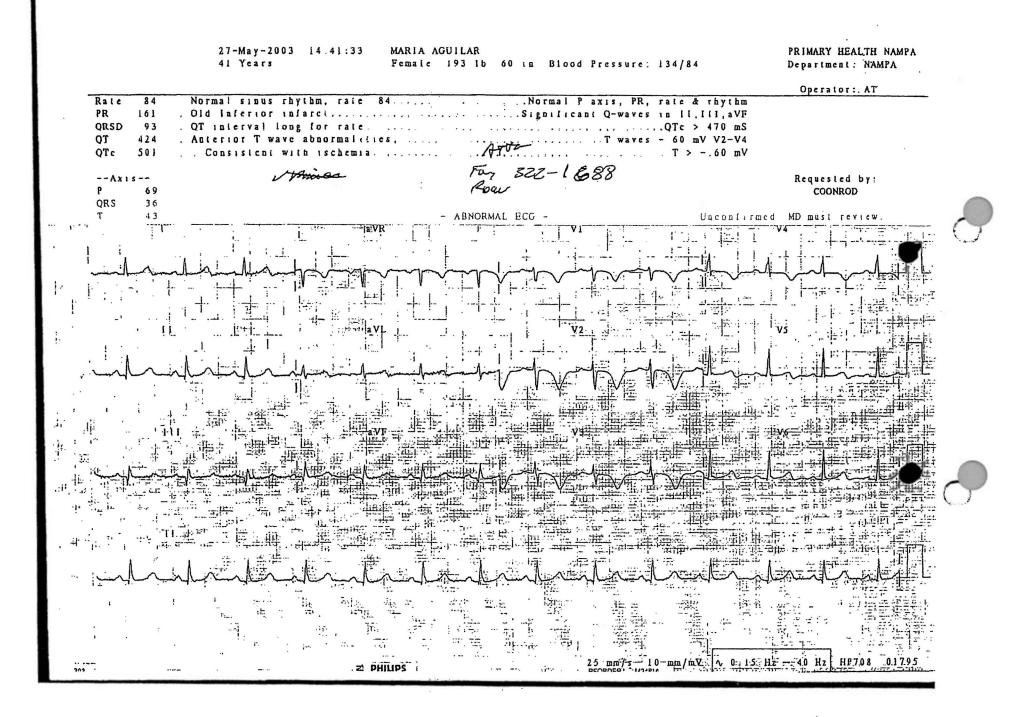
| (ipp Name: Maria (Ipula) | Page 1 of 2 |
|---|--|
| 1.7 | © 2002 T-System, Inc. Circle or check affirmatives, backslash () negatives. |
| Pt. Confact#: | 27 Primary Health |
| Medic#: Zi2C16i ge: 41 | PHYSICIAN RECORD |
| BP:(R)(L) 134/84 Resp; 2. Pulse: 110 Sex: M (F) | General Adult Follow Up (5) |
| Temp: 986 WI 193 24 MP 4/B Pain Level Nore | |
| Meds: Dec. mid Lusi | (in chart) |
| Allergies: MCA | ROS Time |
| Last Tetanus: LETO Time: 145 Initials: A6 | CONST |
| Primary MD: C.Whried | iever |
| Was condition related to accident? | subjective / to°F |
| Yes, Work related D Yes, Not Work Related D No | Chills (fatigue) LCK |
| | ENT |
| DATE: 567/B TIME: 145D | sole threat |
| HISTORIAN: | nasat drainage (congestion |
| follow up of: | PULMONARY / CVS |
| HENOOL HERE for Upde lon up | sputum |
| osemile", states had been getting | trouble breathing |
| a shaip pain mid cheat osined Sunday | chest gan |
| my gets if Eachists - City | abdominal pain |
| Provider Reviewing Initials: | nausea / vomiting / diarritea |
| HPI | black bloody stools |
| duration: long standingrecent | GU problems urinating |
| Shere auc pair stratt Sauce | frequent urination |
| context: | · |
| | · |
| | , |
| therapy (modifying factors); | |
| response to therapy | |
| unchangedresolvedimprovedworse | |
| | Past Hxnegadive |
| compliance with therapy | |
| _poor (why) | |
| | CURRENT MEDS: Alexing 40 01 |
| | report suffer TET The |
| current / associated symptoms: | |
| | |
| | |
| | Sanahar Madadanan Anahar Indonesia sa |
| severity: | PHYSICAL EXAMAlertAnxiousLethargic |
| | General Appearance Distressno acutemoderatesevere |
| sleep work school opposite household activities | |
| Siece with schuld appoint induction setting | ENT |
| | Simil pharynx, |
| comorbid disease: | |
| WING DIG GIBBRED | NECKthyromegaly |
| | Inspection Imphadenopathy (R/L) Imil thyroid JVD present |
| | |
| | |
| | RESPIRATORY |
| 资格工作中的10%的工程中达达不可能和10%和2%以下中的10%的资源的资源和10%的 | |
| 新加速的加速量的改进和加速使用的产品和 加 度高温的 | chest non-tender |
| | |
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| | | | Page 2 of 2 |
|--|---|---------------------------------------|--|
| CVS | irregularly irregular r extrasystoles occasionum | | LABS, XRAYS, AND PROCESS NOTES |
| no munnus | tachycardia / bradycardia | Irequent | ✓ LAB ORDERED TIME INITIAL |
| no gallop | _murmur grade/6 | | CULT |
| C | | | |
| •• | gallop (S3 / S4) friction rub | ····· | |
| | | M | EKG |
| 4 | | le | X-RAYS Quet 11051.1550 EPC |
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| [| N CII | | 1815 VP. DUNIX 1 altemor Successful to |
| 17-1- | 1 111 | 11 | |
| $ \wedge \rangle$ | $\Lambda \mid 1 \rangle$ | | CLINICAL IMPRESSION / DIAGNOSIS |
| (*)) - | | Λ Λ | Church your |
| | | $\langle \langle \rangle \rangle$ | |
| | | $\mathcal{N}($ | TREATMENT PLAN |
| 7.11 | | - 0 \ | return to work / school indays / weeks |
| | und m=mild mod=moderate s | v=severe | |
| | sv indicates severe tendemess. | | |
| ABDOMEN | tenderness | | Discharge Medication / Plan |
| non-tender | guarding / rebound hepatomegaly / splenomeg | mby / man | |
| cumi bowel sounds | abnml bowel sounds / brui | | Viors 25 y Vor |
| | | | ther 12.5 Dep |
| REMAIN | a manager and the second | GCGG (REGISTERING) | Sinda |
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| BACK | PARTICULAR AND A SUPPORT OF A DATE OF A D | | |
| amLinspection | CVA tenderness (R/L)_ | | |
| | | | ······································ |
| SKIN nml color | cyanosis / pallor / diaphore | sis | • • • ; |
| Swarm, dry | skin rash / abnml growths | | |
| (no rash) | | | Refer To? #Visit #Referral |
| | | | FOLLOW-UP PLANS |
| EXTREMITIES | calf tenderness | | will see in office in Day / Week / Month |
| mon-tember | pedal edema | | |
| nmi pulses | varicose veins decreased pulse(s) | | |
| | | | HEALTH EDUCATION / COUNSELING |
| | | | Counseled patient regarding: |
| NEURO / PSYCH | disoriented | | LabsDiagnosisFollow-up Weight reductionDiet and exerciseSmoking cessation |
| oriented x3 | ta: person / place / time | 0 | Alcohol cessationCompliance w/ meds |
| ami mood Laffect | depressed affect | | |
| nml CN's as tested no motor / snsry deficit | facial droop / EOM palsy weakness / sensory loss | | |
| nml reflexes | weakiness / sensory loss | | Total face-to-face time:minutesvisit dominated by counseling |
| | | 17-11 | Call or Return If No Improvement |
| | | Reflexes | |
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| | | | Discharge Instructions Given by: Time |
| NURSES FOLLOW UP (| CALL | | |
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| OFFICE TESTS | | | Catherine Aup-Leavitt, MD Gale Tinker, PA-C |
| | | | Other |
| | | | Primary Health Nampa 208-466-6567 |
| and the second | | | Call Back: Yes No Call back notes: |
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| | INT NAME: 1 WUL | 1 April 1 | DOD. 18 h2 12 h01414014. |
| General Adult Follow-up -27 | | | |
| | | | |



| J | Primary Health Patient: | авс AUTOREA MAY 27,2003 Мали | A | GY ANALÝZER Tíme: 16:25 / / | .# |
|---------------------------------------|---|--|---|--|--------------|
| - | Age Group: Adul Hematocrit Hemoglobin MCHC Total WBC Granulocytes %Granulocytes Lymphs+Monos %Lymphs+Monos Platelets | t Female Venous Sample = 41.2 % = 12.8 g/dL = 31.1 g/dL =* x10 ⁹ /L =* % = 4.5 x10 ⁹ /L | • | I III I III I I III I Grahs Unreada | High VH |
| | DICKINSON | 1 | | | |
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PRIMARY HEALTH, INC. • 700 CALDWELL BLVD • NAMPA, ID 83651 • (208) 466-6567 • FAX (208) 466-7922



C F

APR 1 3 2009 CANYON COUNTY CLERK

David E. Comstock, ISB #: 2455 LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721

Byron V. Foster ISB, #: 2760 Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON

| JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased, |))))))))))))))))))) |
|---|---|
| Plaintiffs, |) OPPOSITION TO DEFENDANT) MITCHELL LONG, D.O.'S |
| V. |) MOTION IN LIMINE |
| ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants, | /)))) |
| Defendants. | ý |

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT MITCHELL LONG, D.O.'S MOTION IN LIMINE - P. 1 2360 COME NOW, Plaintiffs above-named, by and through their counsel of record and hereby respond in opposition to Defendant Mitchell Long D.O.'s Motion in Limine. (Note: Plaintiffs will utilize the numbering system contained in Defendant Long's Memorandum).

Ι.

INTRODUCTION

Defendant Long argues that Plaintiffs will attempt to utilize their opening statement to allege he knew of the information contained in four pages of office notes of Dr. Coonrod. Plaintiffs' Decedent Maria A. Aguilar was seen by Dr. Coonrod at his office on May 27, 2003. Because of his findings on that date and testing he performed, he advised Maria to go to the Emergency Department at Mercy Medical Center. It is expected that Dr. Coonrod will testify at trial that he sent Maria to the ED at Mercy Medical Center with copies of the two pages of chart notes, the EKG and the chest xray referenced in his office notes of that date and the blood work he ordered performed on that date. Those four documents are contained in the Mercy Medical Center chart for May 27, 2003. As is stated in Defendant Long's Memorandum, the Mercy Medical Center record for that date contains the two (2) pages of Primary Health Care Center notes constructed by Dr. Coonrod. In addition, the Mercy Medical Center record also contains the EKG performed on Maria that day at Dr. Coonrod's office and a copy of blood work performed at Primary Health on that date. See Exhibit "A" to the Affidavit of Byron V. Foster ("Foster Aff.") filed herewith.

The factual issue for the jury will be how and when those records went from Primary

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT MITCHELL LONG, D.O.'S MOTION IN LIMINE - P. 2 2361

Health to Mercy Medical Center.

F

Copies of the four (4) pages of Primary Health documents contain writing not on the copies in the MMC records. See Exhibit "C" to the Foster Aff. filed herewith. The inference is that the additional writing contained on the Primary Health records was placed on the original chart after the copies were sent with the patient on May 27, 2003

11.

FACTS

Plaintiffs do not disagree with the quoted portions of the deposition transcripts of Kay Hall, Dr. Coonrod or Dr. Long. However, Defendant Long neglected to include a portion of the transcript of Dr. Coonrod which bears upon this issue. In his deposition, at page 48; in discussing the issue of why the Primary Health Care Center's copy of the chart notes for that day contains writing not contained on the copies in the Mercy Medical Center file, Dr. Coonrod stated:

- "A. It says 'To emergency department,' or 'ED' is what it says. 'Send for emergency department. Discussed with emergency doctor my patient.' Maybe. I don't know. 'Discussed with emergency doctor,' at any rate, 'who will see patient. Copy of the EKG and original chest X-ray sent with her.'
- Q. Does it say, 'Discussed with EDMD'? Is that what that says?
- A. Yes, that's what it does say. Yep.
- Q. Okay. I note that in the Mercy Medical Center record, these two pages of the Primary Health record appear, but they do not have the copy in—the Mercy Medical Center records does not have the writing that says, 'To ED. Discussed with EDMD. Will see patient,' et cetera?
- A. suspect I told my nurse to get the chart copied. So I didn't have access to the chart because I was getting ready to send her. When

I got the chart back, I finished the note." See Exhibit "B" to the Foster Aff, filed herewith.

This portion of the testimony, at least inferentially, indicates that Dr. Coonrod also sent with Maria to the hospital the two pages of Primary Health office notes constructed on that date. It will be for the jury to determine if those four pages of documentation were available for Dr. Long to review, whether he should have reviewed them and whether if he failed to review them it was a violation of the applicable standard of health care practice.

While Plaintiffs agree that at this point, there may be a difference of opinion regarding whether or not Dr. Long reviewed the documents, there is no doubt that the Primary health records are in the original Mercy Medical Center chart. Since Dr. Coonrod is expected to testify that he sent these documents with the patient to the emergency department; there is circumstantial evidence the documents went to the hospital and found their way into the hospital chart because Maria A. Aguilar did just what she was told to do by Dr. Coonrod, she took them with her to the emergency room.

III.

CONCLUSION

Plaintiffs do not intend to distort or misstate the facts in opening argument. However, Plaintiffs should be allowed to discuss the factual issue of whether or not the Primary Health records went with Maria to the emergency room, the fact Dr. Coonrod called the emergency room and spoke to an emergency physician, what he told the emergency physician and the fact that the documents are contained in the hospital





record. It will be for the jury to determine which facts have been established by the evidence presented.

DATED This <u>13</u> day of April, 2009.

54 Byron V. Foster Attorney for Plaintiffs



.



CERTIFICATE OF SERVICE

I hereby certify that on the 12 day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

| Andrew C. Brassey, Esq. Brassey Wetherell Crawford & Garrett LLP 203 W. Main St. Boise, ID 83702 <i>Attorneys for Defendant Andrew Chai,</i> <i>M.D.</i> | U.S. Mail Hand Delivery Facsimile (208) 344-7077 |
|---|--|
| Steven K. Tolman Tolman & Brizee, PC 132 3 rd Ave. E P.O. Box 1276 Twin Falls, ID 83303 <i>Attorneys for Defendants Nathan</i> <i>Coonrod, M.D. and Primary Health Care</i> <i>Center</i> | U.S. Mail Hand Delivery Facsimile (208) 733-5444 |
| Gary T. Dance Moffatt Thomas Barrett Rock & Fields Chartered 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 <i>Attorneys for Defendant Steven R.</i> <i>Newman, M.D.</i> | U.S. Mail Hand Delivery Facsimile (208) 232-0150 |
| John J. Burke Hall Farley Oberrecht & Blanton 702 W. Idaho, Ste. 700 PO Box 1271 Boise, ID 83701 <i>Attorneys for Defendant Mitchell Long,</i> <i>D.O.</i> | U.S. Mail Hand Delivery Facsimile (208) 395-8585 |
| | |

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT MITCHELL LONG, D.O.'S MOTION IN LIMINE - P. 6 2365

Byron V. Foster



David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

۷.

ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants,

Defendants.

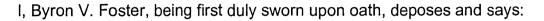
Case No. CV 05-5781

AFFIDAVIT OF BYRON V. FOSTER IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE

AFFIDAVIT OF BYRON V. FOSTER IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. $1\,$

F AM 470 PM

APR 1 3 2009 CANYON COUNTY CLERK



1. That I am an attorney, duly licensed by the State of Idaho Bar Association to practice law in the State of Idaho.

2. That I am one of the attorneys for Plaintiffs Aguilar in the abovereferenced lawsuit. I make this affidavit upon my own personal knowledge.

3. That attached hereto as Exhibit "A" is a copy of Plaintiffs' Fourth Supplemental Answers to Defendant Steven R. Newman, M.D.'s First Set of Interrogatories;

4. That attached hereto as Exhibit "B" is a excerpt from the deposition transcript of Steven R. Newman, M.D. containing page 27;

5. That attached hereto as Exhibit "C" is page 12 of Exhibit 1 to the deposition of Steven R. Newman, M.D.;

6. That attached hereto as Exhibit "D" are copies of Idaho Code Sections 19-4301 through 19-4301D,and Idaho Code, Sections 34-618 and 34-622.

7. That attached hereto as Exhibit "E" is an excerpt from the transcript of the deposition of Thomas M. Donndelinger, M.D. containing pages 42 and 43.

FURTHER YOUR AFFIANT SAITH NAUGHT.

Byron V. Foster

AFFIDAVIT OF BYRON V. FOSTER IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 2



)



STATE OF IDAHO) : ss.

County of Ada

SUBSCRIBED AND SWORN TO BEFORE ME this $\underline{\beta}$ day of April, 2009.

3

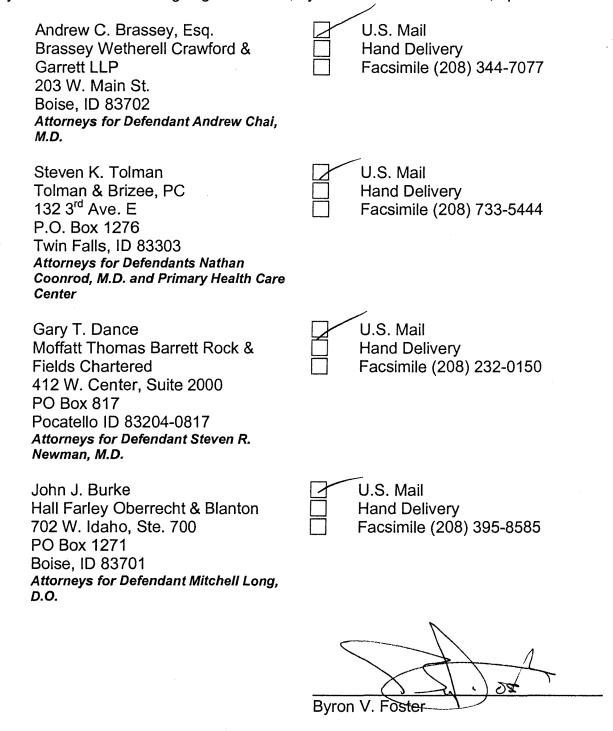


NOTARY PUBLIC FOR Idaho Residing at: Boise, ID My Commission Expires: (0 (の) (みつの)

AFFIDAVIT OF BYRON V. FOSTER IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 3

CERTIFICATE OF SERVICE

I hereby certify that on the 1^3 day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:



AFFIDAVIT OF BYRON V. FOSTER IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 4



David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON COUNTY

| JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father |) |
|--|--|
| and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE |) Case No. CV 05-5781)) |
| AGUILAR, JR., heirs of Maria A. Aguilar, Deceased, Plaintiffs, |) PLAINTIFFS' FOURTH) SUPPLEMENTAL ANSWERS TO) DEFENDANT STEVEN R.) NEWMAN, M.D.'S FIRST SET) OF INTERROGATORIES |
| ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CENTER, an Idaho Corporation, JOHN AND JANE DOES I through X, employees of one or more of the Defendants, |)))))) |
| Defendants. | |
| | |

PLAINTIFFS' FOURTH SUPPLEMENTAL ANSWERS TO DEFENDANT STEVEN R, NEWMAN, M.D.'S FIRST SET OF INTERROGATORIES, P. 1







COME NOW the above-named Plaintiffs, by and through their counsel of record,

and pursuant to IRCP 33 and 34, hereby supplement their answers to Defendant

Steven R. Newman, M.D.'s First Set of Interrogatories as follows:

INTERROGATORIES

INTERROGATORY NO. 3: Identify by name, address and telephone number each and every person you may call as a lay witness at the trial of this matter, and state the subject matter on which each such witness is expected to testify.

SUPPLEMENTAL ANSWER:

 Carol Bates Michelle Giokas Canyon County Paramedics 1222 North Midland Blvd. Caldwell, ID 83651 (208) 466-8800

Ms. Bates and/or Ms. Giokas are expected to testify that in May of 2003; they would have, based upon the Paramedics Run Sheet of May 31, 2003, reported by radio to the Emergency Department at West Valley Medical Center as they were bringing Plaintiffs' Decedent Maria Aguilar to the hospital. They will testify that the radio report is a part of their standard procedure. They are also expected to testify that upon arrival at the hospital, they would have given a verbal report to medical and/or nursing staff at the Emergency Department. The information they would have given both by radio and verbal report would be that contained in their Canyon County Paramedics Report which they would have completed no later than the end of their shift that day. The report would then have been faxed to the Emergency Department at West Valley Medical Center. It is expected that Ms. Bates and/or Ms. Giokas will testify based upon the written report PLAINTIFFS' FOURTH SUPPLEMENTAL ANSWERS TO DEFENDANT STEVEN R. NEWMAN, M.D.'S FIRST SET OF INTERROGATORIES, P. 2





dated May 31, 2003. They are expected to testify to those matters contained in the report and are expected to testify that they would have reported the contents of the report as above indicated.

They are expected to testify that the radio and verbal reports are a part of their standard operating procedure as mandated by both their training and the procedures of Canyon County Paramedics.

Dated this 6 day of April, 2009.

Byron V Eoster Attorney for Plaintiffs

PLAINTIFFS' FOURTH SUPPLEMENTAL ANSWERS TO DEFENDANT STEVEN R. NEWMAN, M.D.'S FIRST SET OF INTERROGATORIES, P. 3





CERTIFICATE OF SERVICE

I hereby certify that on the <u>6</u> day of <u>March</u>, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

U.S. Mail Andrew C. Brassey, Esq. Hand Delivery **Brassey Wetherell Crawford &** Facsimile (208) 344-7077 Garrett LLP 203 W. Main St. Boise, ID 83702 Attorneys for Defendant Andrew Chai, M.D. Steven K. Tolman U.S. Mail Tolman & Brizee, PC Hand Delivery 132 3rd Ave. E Facsimile (208) 733-5444 P.O. Box 1276 Twin Falls, ID 83303 Attorneys for Defendants Nathan Coonrod, M.D. and Primary Health Care Center Gary T. Dance U.S. Mail Moffatt Thomas Barrett Rock & Hand Delivery **Fields Chartered** Facsimile (208) 232-0150 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 Attorneys for Defendant Steven R. Newman. M.D. John J. Burke U.S. Mail Hall Farley Oberrecht & Blanton Hand Delivery Facsimile (208) 395-8585 702 W. Idaho, Ste. 700 PO Box 1271 Boise, ID 83701 Attorneys for Defendant Mitchell Long, D.O.

Bvron

PLAINTIFFS' FOURTH SUPPLEMENTAL ANSWERS TO DEFENDANT STEVEN R. NEWMAN, M.D.'S FIRST SET OF INTERROGATORIES, P. 4

| | · C | | |
|----|--|--------|---|
| | IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT | 1 | APPEARANCES |
| | OF THE STATE OF IDAHO, IN AND FOR THE | 2 | 3. Metrical (ar. 1933) 43. Sector 24. Sector 14. 1936, National 1944 |
| 1 | COUNTY OF CANYON | 3 | For the Plaintiffs: Law Offices of Comstock & Bush |
| | JOSE AGUILAR, individually, as the) | 4 | By: DAVID E. COMSTOCK |
| 1 | Personal Representative of the) | 5 | |
| | Estate of Maria A. Aguilar,) | 6 | TAYLOR L. MOSSMAN |
| | deceased, and as the natural father) | 7 | 199 North Capitol Boulevard |
| | and guardian of GUADALUPE MARIA) | 8 | Suite 500 |
| | AGUILAR, ALEJANDRO AGUILAR, and) | 9 | Post Office Box 2774 |
| | LORENA AGUILAR, minors, and JOSE) | 10 | Boise, Idaho, 83701-2774 |
| | AGUILAR, JR., heirs of Maria A.) | 11 | |
| 1 | Aguilar, deceased,) | 12 | For the Defendant Brassey, Wetherell, Crawford |
| 1 | Plaintiffs,) | 13 | Andrew Chai, M.D.: & Garrett |
| | v.) Case No. | 14 | By: BRADLEY S. RICHARDSON |
| | ANDREW CHAI, M.D., STEVEN R. NEWMAN,) CV 05-5781 | 15 | 203 West Main Street |
| | M.D., NATHAN COONROD, M.D.,) | 16 | Post Office Box 1009 |
| |) | 17 | Boise, Idaho, 83702-1009 |
| | (Caption Continued) | 18 | |
| | | 19 | For the Defendant Moffatt, Thomas, Barrett |
| | VIDEOTAPED DEPOSITION OF STEVEN R. NEWMAN, M.D. | 20 | Steven R. Newman, Rock & Fields, Chartered |
| | September 25, 2007 | 21 | M.D.: By: GARY T. DANCE |
| | REPORTED BY: | 22 | 412 West Center |
| | DIANA L. DURLAND, CSR No. 637, Notary Public | 23 | Suite 2000 |
| | | 23 | Post Office Box 817 |
| | | 25 | Pocatello, Idaho, 83204-0817 |
| | | 25 | Page 3 |
| | MITCHELL LONG, D.O., and PRIMARY) | 1 | APPEARANCES (Continued) |
| 1 | | 2 | AFFEARANCES (Continued) |
| 2 | 101 (M) | 3 | For the Defendants Hawley, Troxell, Ennis |
| 3 | ······································ | 20 | |
| 4 | I through X, employees of one or) | 4 | |
| 5 | more of the Defendants,) | 5 | M.D., and By: ANDREA L. JULIAN |
| 6 | Defendants.) | 6 | Primary Health JOSEPH D. McCOLLUM, JR. Care Center: 877 West Main Street |
| 7 |) | 7 | Care Center: 877 West Main Street Suite 1000 |
| 8 | | 8 | |
| 9 | | 9 | Post Office Box 1617 |
| 10 | THE VIDEOTAPED DEPOSITION OF | 10 | Boise, Idaho, 83701-1617 |
| 11 | STEVEN R. NEWMAN, M.D., was taken on behalf of the | 11 | |
| 12 | Plaintiffs at the offices of Moffatt, Thomas, | 12 | For the Defendant Lynch & Associates, PLLC |
| 13 | Barrett, Rock & Fields, Chartered, 101 South Capitol | 13 | Mitchell Long, D.O.: By: JAMES B. LYNCH |
| 14 | Boulevard, Tenth Floor, Boise, Idaho, commencing at | 14 | 1412 West Idaho Street |
| 15 | 10:00 a.m. on September 25, 2007, before Diana L. | 15 | Suite 200 |
| 16 | Durland, Certified Shorthand Reporter and Notary | 16 | Post Office Box 739 |
| 17 | Public within and for the State of Idaho, in the | 17 | Boise, Idaho, 83701-0739 |
| 18 | above-entitled matter. | 18 | |
| 19 | | 19 | Also Present: John Glenn Hall, Videographer |
| 20 | | 20 | |
| 21 | | 21 | EXHIBIT |
| 22 | | 22 | |
| 23 | | 23 | |
| 24 | | 24 | |
| 25 | | 25 | |
| | Page 2 | | Page 4 |

(208) 345-9611

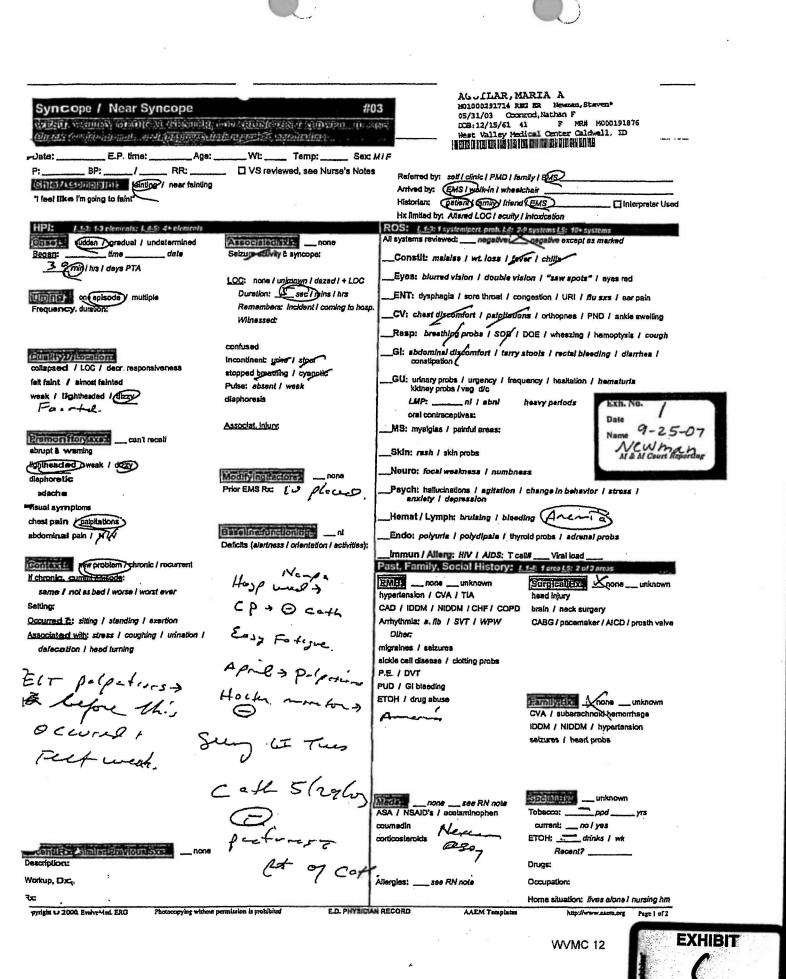
M & M COURT REPORTING SERVICE, INC.

1 (Pages 1 to 4) (208) 345-8800 (fax)

| :27:17 | 1 | A. No. | 10:30:0 |)4 : | today, to indicate to us that Dr. Donndelinger is |
|---------|----|---|-----------|------|--|
| :27:18 | 2 | Q. Did you review any of the records from her | 10:30:0 | 9 2 | 2 wrong for some reason? |
| : 27;22 | 3 | cardiologist regarding this woman before coming here | a 10:30:: | 11 3 | A. Correct. |
| . 27:25 | 4 | today? | 10:30:3 | 14 4 | Q. Looking back at what we marked as Exhibit 1, |
| 27:25 | 5 | A. No. | 10:30:1 | 18 5 | if you would please, Dr. Newman, at the bottom of |
| 27:26 | 6 | Q. Have you ever seen the coroner's record that | 10:30:2 | 23 6 | this is a multi-page exhibit. At the bottom of each |
| 27:31 | 7 | arise at the cause of her death? | 10:30:2 | 8 7 | page we have numbers WVMC for West Valley Medi |
| 27:34 | 8 | A. No. | 10:30:3 | 4 8 | Center 12, 13, 14, 15, 16 and 17 sequentially. Do |
| 27:34 | 9 | Q. I'm going to hand you what's been marked as | 10:30:4 | 3 9 | you see that? |
| 27:37 | 10 | Exhibit No. 2. | 10:30:4 | 3 10 | A. Yes. |
| 27:38 | 11 | A. Thank you. | 10:30:4 | 5 11 | Q. Looking at the first page of this exhibit, |
| 27:40 | 12 | Q. I'd represent to you, Doctor, that that's | 10:30:4 | 9 12 | Exhibit 1, which is identified as West Valley Medical- |
| 27:42 | 13 | the Canyon County coroner's record, and on page two | 10:30:5 | 5 13 | Center page 12, is the handwriting on this document |
| 27:47 | 14 | there's a final anatomic diagnosis there regarding | 10:31:0 | 1 14 | yours? |
| 27:51 | 15 | the cause of death. Do you see that? | 10:31:0 | 1 15 | A. Yes. |
| 27:54 | 16 | A. I do. | 10:31:0 | 2 16 | Q. Are all of the markings aside from the |
| 27:54 | 17 | Q. Would you read that for the record, please? | 10:31:0 | 7 17 | form itself, are all of the markings on this page of |
| 27:57 | 18 | A. "Saddle emboli (sic) right and left | 10:31:1 | 0 18 | this document yours? |
| 28:03 | 19 | pulmonary arteries." | 10:31:1 | 2 19 | A. Yes. |
| 28:05 | 20 | Q. And again, would you describe anatomically, | 10:31:1 | 3 20 | Q. Let's turn to the next page which is page |
| 28:07 | 21 | so our jury can understand, what that is? | 10:31:1 | 6 21 | 13. Are all of the markings on this page yours? |
| 28:16 | 22 | A. A saddle emboli is a blood clot that has | 10:31:2 | 5 22 | |
| 28:21 | 23 | become lodged in the pulmonary arteries. | 10:31:3 | 1 23 | some sort of initial at the top above the black line. |
| 28:26 | 24 | Q. So this blood clot is a bilateral blood clot | 10:31:3 | 5 24 | - |
| 28:31 | 25 | then; correct? In other words, it's covering both | 10:31:3 | 7 25 | |
| | | Page | 25 | | Page |
| 28:34 | 1 | the right and the left pulmonary artery? | 10:31:4 | 1 1 | and to the right of that there's written in "1636," |
| 28:38 | 2 | A. That's correct. | 10:31:4 | 52 | and it does appear to be some initial; correct? |
| 28:39 | 3 | Q. I gather that's much more severe than a | 10:31:4 | B 3 | A. Correct. |
| 28:42 | 4 | blood clot that is covering just one of the arteries? | 10:31:4 | 84 | Q. That's not your writing, I gather? |
| 28:47 | 5 | A. Yes. | 10:31:5 | 15 | A. That is correct. |
| 28:52 | 6 | Q. Had you ever seen this autopsy report | 10:31:5 | 16 | Q. The rest of the marking on the page, |
| 28:53 | 7 | before? | 10:31:54 | 1 7 | however, is your marking? |
| 28:53 | 8 | A. No. | 10:31:5 | 78 | A. Yes. |
| 28:55 | 9 | Q. Before coming here today, did you know that | 10:32:00 |) 9 | Q. Let's turn to the next page which is page |
| 28:58 | 10 | on June 4th of 2003 you, having examined | 10:32:03 | 3 10 | 14. Same question. Is the writing on this document |
| 29:03 | 11 | Maria Aguilar on May 31st, 2003, that she died from a | 10:32:13 | 11 | yours or someone else's? |
| 29:09 | 12 | saddle pulmonary embolism on June 4th? | 10:32:13 | 12 | A. This page is not I do not excuse me. |
| 29:12 | 13 | A. I knew that she had died, but I wasn't sure | 10:32:15 | 5 13 | This page is someone else's. I do not have any |
| 29:16 | 14 | of the exact cause. | 10:32:18 | 3 14 | writing on this page. |
| 29:23 | 15 | Q. As you sit here today, do you have any | 10:32:19 | 15 | Q. This is the emergency department nursing |
| 29:25 | 16 | reason to dispute or question the final anatomic | 10:32:22 | | record from May 31st, 2003. Is it fair for us to |
| 29:28 | 17 | diagnosis of Dr. Donndelinger who came to the | 10:32:27 | | assume that the writing contained on this page was |
| 29:32 | 18 | conclusion that her death was a resultant from saddle | 10:32:30 | | done by a nurse there at the emergency room |
| 29:37 | 19 | embolism, right and left pulmonary arteries? | 10:32:32 | | department? |
| 29:42 | 20 | A. I do not know Dr. Donndelinger. I presume | 10:32:33 | | A. Yes. |
| 29:49 | 21 | that he is the coroner and he did the autopsy, and | 10:32:35 | | Q. And the filling in of the boxes at the |
| 29:52 | 22 | that was his diagnosis. I don't have any particular | 10:32:38 | | bottom would be the same? |
| 29:52 | 23 | comments on stating whether that is not I cannot | 10:32:40 | | A. Yes. |
| 29:59 | 24 | state that that is not a true diagnosis. | 10:32:43 | | Q. Do you review this document as part of your |
| 30:02 | 25 | Q. So you have no reason, as you sit here | 10:32:48 | | review of the patient when you see her there in the |
| 5V:UZ | | | | | |

M & M COURT REPORTING SERVICE, INC.

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19-4301

CRIMINAL PROCEDURE

SECTION.

| SECTION. | SECTION. |
|---|--|
| 19-4303. Examination of witnesses. | 19-4307. Transmission of testimony to ma |
| 19-4304. Compelling attendance of wit- | istrate. |
| nesses. | 19-4308. Warrant for arrest of accused. |
| 19-4305. Verdict of jury. | 19-4309. Form of warrant. |
| 19-4306. Reduction of testimony to writing. | 19-4310. Service of warrant. |
| | |

19-4301. Coroner to investigate deaths. — When a coroner is formed that a person in his county has died:

(a) As a result of violence whether apparently homicidal, suicidal accidental, or

(b) Under suspicious or unknown circumstances, or

(c) When not attended by a physician during his last illness and the cause of death cannot be certified by a physician, the coroner must refer the investigation of the death to the sheriff of the county or the chief of police the city in which the incident causing death occurred; or, if unknown, the in which the death occurred; or, if unknown, then in which the body is found The investigation shall be the responsibility of said officer who, up completion of his investigation, shall furnish a written report of the result such investigation to said coroner. The coroner of said county must refer said case to the coroner of the county in which the incident causing death occurred, if known, or if unknown, then in which the death occurred, known, to hold an inquest. Provided, however, that a coroner shall conduct an inquest only if he has reasonable grounds to believe that the death has occurred under any of the circumstances heretofore stated in sections 19-4301(a) or 19-4301(b), Idaho Code. If so, he may summon six (6) persons qualified by law to serve as jurors to appear before him to hold said inque

Nothing in this section shall be construed to affect the tenets of an church or religious belief. [I.C., § 19-4301, as added by 1961, ch. 262, § 2, 459; am. 1963, ch. 4, § 1, p. 8.]

Compiler's notes. Former section 19-4301 which comprised 1864, p. 475, § 134; R.S., R.C., & C.L., § 8377; C.S., § 9309; I.C.A., § 19-4401 was repealed by S.L. 1961, ch. 263, § 1.

Cross ref. Disposal of money or property found on dead body, § 31-2117.

Burial of unclaimed bodies after inquest, § 31-2802.

Disposal of property found on corpse, § 31-2803.

District judge to act as coroner when office vacant, § 31-2805.

Impaneling of juries of inquest, § 2-508. Jury of inquest defined, § 2-106.

Payment to legal representative of deceased, § 31-2118.

Sec. to sec. ref. This chapter is referred to in § 39-268.

This section is referred to in § 19-4301A. Cited in: Haman v. Prudential Ins. Co., 91 Idaho 19, 415 P.2d 305 (1966); Hagy v. State, 137 Idaho 618, 51 P.3d 432 (Ct. App. 2002).

2377

ANALYSIS

Admissibility of results and records. Failure to hold inquest. Physician's fee. Preliminary examination.

Admissibility of Results and Records.

Where the coroner's inquest, a public meeting, as well as the results and records of investigation were a matter of public remains the results of the blood-alcohol test on accident victim which would necessarily be part of the coroner's report as well as significant issue at the inquest, were amisible at the wrongful death trial. Stattner City of Caldwell, 111 Idaho 714, 727 P.2d If (1986).

Failure to Hold Inquest.

Failure of coroner to hold an inquest is ground for the release of a person char with the murder of deceased. In re Sly Idaho 779, 76 P. 766 (1904).

XHIBIT

CORONER'S INQUESTS

A STATE OF A

Tician's Fee.

for is not authorized to make contract for county shall pay physician subpoeto examine body of deceased person. Id v. Ada County, 6 Idaho 340, 55 P. 654

Iminary Examination.

coner is not a magistrate, and has no mity to hold a preliminary examination. not a judicial officer. In re Sly, 9 Idaho 76 P. 766 (1904). Inquisition of coroner is not a sufficient basis for an information by public prosecutor. In re Sly, 9 Idaho 779, 76 P. 766 (1904).

Collateral References. 18 Am. Jur. 2d, Coroners or Medical Examiners, §§ 7-17.

18 C.J.S., Coroners and Medical Examiners, §§ 10-26.

Reviewing, setting aside, or quashing of verdict at coroner's inquest. 78 A.L.R.2d 1218.

19-4301A. Deaths to be reported to law enforcement officials and oner. — Where any death occurs which is subject to investigation by the ner under section 19-4301, Idaho Code, the person who finds or has tody of the body shall promptly notify the coroner who shall notify the opriate law enforcement agency. Pending arrival of the law enforcet officers the person finding or having custody of the body shall take sonable precautions to preserve the body and body fluids and the scene event shall not be disturbed by anyone until authorization is given by the enforcement officer conducting the investigation. [I.C., § 19-4301A, added by 1961, ch. 262, § 3, p. 459.]

in: Haman v. Prudential Ins. Co., 91 19, 415 P.2d 305 (1966).

19-4301B. Performance of autopsies. — The coroner may, in the formance of his duties under this chapter, summon a person authorized practice medicine and surgery in the state of Idaho to inspect the body d give a professional opinion as to the cause of death. The coroner or the securing attorney may order an autopsy performed if it is deemed cause of death. The cause of death. The cause of death. The cause of death. The nan autopsy has been performed, pursuant to an order of a coroner or prosecuting attorney, no cause of action shall lie against any person, firm or portion for participating in or requesting such autopsy. [I.C., § 19-18, as added by 1961, ch. 262, § 4, p. 459.]

Cited in: Haman v. Prudential Ins. Co., 91 19, 415 P.2d 305 (1966); Stattner v. City Coldwell, 111 Idaho 714, 727 P.2d 1142 86). Collateral References. Civil liability in conjunction with autopsy. 97 A.L.R.5th 419.

19-4301C. Release of body. — Where a body is held for investigation or topsy under this act the coroner shall, if requested by next of kin, release body for funeral preparation not later than 24 hours after death or covery of the body, whichever is later. Any district judge may ex parte for the 24 hour period extended upon a showing of reasonable cause by prosecuting attorney by petition supported by affidavit. [I.C., § 19-01C, as added by 1961, ch. 262, § 5, p. 459.]

Compiler's notes. The words "this act" for to S.L. 1961, ch. 262 compiled as §§ 19-101 — 19-4303, 19-4305.

2378

Due Process.

In prosecution for murder where the autopsy was complete and adequate, defendant

ssion of testimony ate. for arrest of accurate warrant. f warrant.

hen a coroner

omicidal, suicid

illness and the oner must refer the chief of poli or, if unknown ch the body is for l officer whom eport of the rest unty must refer lent causing d death occurre roner shall com that the death stated in sector mon six (6) perse o hold said inqu the tenets of)61, ch. 262. 8

LYSIS

s and records.

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ults and Record nquest, a public ults and records atter of public d-alcohol test ould necessarily report as well inquest, were adm eath trial. Statum ho 714, 727 P.201

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19-4301D

CRIMINAL PROCEDURE

was not prejudiced by the cremation of the body where there was no support for any allegation that state officials allowed the body to be cremated to destroy any evidence and the body was released to the next of kin, as provided in this section, in good faith. Part v. Arave, 667 F. Supp. 1361 (D. Idaho 196 rev'd on other grounds, 954 F.2d 1488 (C Cir. 1992).

19-4301D. Coroner to make reports. — When the cause and manner of death is established under the provisions of this chapter the coroner shall make and file a written report of the material facts concerning the cause and manner of death in the office of the clerk of the district court. The coroner shall promptly deliver to the prosecuting attorney of each county having criminal jurisdiction over the case copies of all records relating to every death as to which further investigation may be advisable. Any prosecution attorney or other law enforcement official may upon request secure copies of the original of such records or other documents or pertinent objects of information deemed necessary by him to the performance of his official duties. [I.C., § 19-4301D, as added by 1961, ch. 262, § 6, p. 459.]

19-4302. Jurors to be sworn. — When six (6) or more of the juror attend, they must be sworn by the coroner to inquire who the person was and when, where, and by what means he came to his death, and into the circumstances attending his death, and to render a true verdict therean according to the evidence offered them. [1864, p. 475, § 136; R.S., R.C.; & C.L., § 8378; C.S., § 9310; I.C.A., § 19-4402; am. 1961, ch. 262, § 7, p. 459]

 Cited in: Fairchild v. Ada County, 6 Idaho
 P. 766 (1904); Stattner v. City of Caldwell, 10

 340, 55 P. 654 (1898); In re Sly, 9 Idaho 779, 76
 Idaho 714, 727 P.2d 1142 (1986).

19-4303. Examination of witnesses. — Coroners may issue subportion nas for witnesses, returnable forthwith, or at such time and place as the may appoint, which may be served by any competent person. They must summon and examine as witnesses every person who, in their opinion, or that of any of the jury, or the prosecuting attorney, has any knowledge of the facts. [1864, p. 475, § 137; R.S., R.C., & C.L., § 8379; C.S., § 9311; I.C.A. § 19-4403; am. 1961, ch. 262, § 8, p. 459.]

Compiler's notes. Section 9 of S.L. 1961, ch. 262 is compiled as § 19-4305.

Cited in: In re Sly, 9 Idaho 779, 76 P. 766 (1904); Stattner v. City of Caldwell, 111 Idaho 714, 727 P.2d 1142 (1986).

quest and is ordered by coroner to inspect the body of deceased person and to give a profesional opinion as to the cause of death, the reasonable value of his services in making the inspection is a charge against the county Fairchild v. Ada County, 6 Idaho 340, 55 P. 65 (1898).

Compensation of Physician. Where physician is subpoenaed at an in-

19-4304. Compelling attendance of witnesses. — A witness served with a subpoena may be compelled to attend and testify, or punished by the coroner for disobedience, in like manner as upon a subpoena issued by justice of the peace. [1864, p. 475, § 138; R.S., R.C., & C.L., § 8380; C.S. § 9312; I.C.A., § 19-4404.]

2379

501

Cited in: Fairchild 40, 55 P. 654 (1898).

19-4305. Vera render their verdi by them, and sett by what means 1 occasioned by the 1864, p. 475, § 19-4405; am. 1

Compiler's notes. 262 is compiled as Cited in: In re Sly,

*19-4306. Red witnesses examin the coroner, or u inquisition, in the p. 475, § 140; R.§

Cited in: State v. 1 300 P. 908 (1931); Stat 111 Idaho 714, 727 P.:

Depositions Not Ad The coroner is not proceedings are not re of record. In re Sly, 9 (1904).

19-4307. Trau the person charge inquisition can k testimony taken, brought, who mu taken before him, [1864, p. 475, § § 19-4407.]

Cited in: In re Sly, (1904); State v. Squir 413 (1908).

19-4308. War person was killed able by law, or t mininal means, inquisition, and is by him, with his necessary, for the R.C., & C.L., § 8;

ELECTIONS

630

34-617. Election of county commissioners — Qualifications. — (1) A board of county commissioners shall be elected in each county at the general elections as provided by section 31-703, Idaho Code.

(2) No person shall be elected to the board of county commissioners unless he has attained the age of twenty-one (21) years at the time of the election, is a citizen of the United States, and shall have resided in the county one (1) year next preceding his election and in the district which he represents for a period of ninety (90) days next preceding the primary. election.

(3) Each candidate shall file his declaration of candidacy with the county clerk.

(4) Each candidate who files a declaration of candidacy shall at the same time pay a filing fee of forty dollars (\$40.00) which shall be deposited in the county treasury. [1970, ch. 140, § 97, p. 351; am. 1982, ch. 332, § 2, p. 839; am. 1993, ch. 159, § 1, p. 409; am. 1996, ch. 28, § 13, p. 67.]

STATUTORY NOTES

Cross References. — District from which member elected, § 31-702.

Prior Laws. — Former § 34-617 was repealed. See Prior Laws, § 34-615.

next general election recognizes the demo-

cratic principle requiring that elective offices

shall, if possible, be filled at all times by

incumbents chosen by electors, and that it is

general policy of law that vacancies shall be

filled at an election as soon as practicable

after vacancy occurs. Winter v. Davis, 65

Idaho 696, 152 P.2d 249 (1944).

JUDICIAL DECISIONS

Cited in: Robinson v. Bodily, 97 Idaho 199, 541 P.2d 623 (1975); Langmeyer v. State, 104 Idaho 53, 656 P.2d 114 (1982).

DECISIONS UNDER PRIOR LAW

ANALYSIS

Counting of votes. Vacancies.

Counting of Votes.

While commissioners are elected one from each district, voters of the whole county should cast their votes for each of the commissioners, and all votes so cast should be counted in determining who is elected to board. Cunningham v. George, 3 Idaho 456, 31 P. 809 (1892).

Vacancies.

Statutory provisions relating to filling vacancies in county offices by appointment until

RESEARCH REFERENCES

A.L.R. — Validity of requirement that candidate or public officer have been resident of governmental unit for specified period. 65 A.L.R.3d 1048.

34-618. Election of county sheriffs — Qualifications. — (1) At the general election, 1972, and every four (4) years thereafter, a sheriff shall be elected in every county.

631

(2) No pe
 the age of t
 United State
 preceding h
 (3) Each
 clerk.

(1) Each time pay a f county treas (5) Each time shall c prescribed h unless the f detention de sheriffs' scho § 98, p. 351

Prior Laws. pealed. See Pric

Term.

Const., Art. X 1964 election, p should "commen 1964 provide ** every four year:

A.L.R. - Valic didate or public

34-619. E (1) At the gen of the district court shall be (2) No pers unless he has election, is a c county one (1) (3) Each can clerk.

(4) Each cai time pay a filii county treasur

clerk. (4) Each

TIME OF ELECTIONS — OFFICERS ELECTED

34-619

(2) No person shall be elected to the office of sheriff unless he has attained the age of twenty-one (21) years at the time of election, is a citizen of the United States and shall have resided within the county one (1) year next preceding his election.

(3) Each candidate shall file his declaration of candidacy with the county clerk.

(4) Each candidate who files a declaration of candidacy shall at the same time pay a filing fee of forty dollars (\$40.00) which shall be deposited in the county treasury.

(5) Each person who has been elected to the office of sheriff for the first time shall complete a tutorial concerning current Idaho law and rules as prescribed by the Idaho peace officers standards and training academy, unless the person is already certified as a chief of police, peace officer or detention deputy in the state of Idaho, and shall attend the newly elected sheriffs' school sponsored by the Idaho sheriffs' association. [1970, ch. 140, § 98, p. 351; am. 1996, ch. 28, § 14, p. 67; am. 2008, ch. 329, § 1, p. 901.]

STATUTORY NOTES

Prior Laws. — Former § 34-618 was repealed. See Prior Laws, § 34-615. Amendments. — The 2008 amendment, by ch. 329, added subsection (5).

JUDICIAL DECISIONS

DECISIONS UNDER PRIOR LAW

Term.

631

Const., Art. XVIII, § 6, as amended at the 1964 election, provided that the legislature should "commencing with general election in 1964 provide *** for the election of a sheriff every four years ***." This provision was self-executing and the term of the sheriff elected in 1964 was for four years regardless of whether the legislature obeyed the constitutional mandate. Haile v. Foote, 90 Idaho 261, 409 P.2d 409 (1965).

RESEARCH REFERENCES

A.L.R. — Validity of requirement that candidate or public officer have been resident of A.L.R.

governmental unit for specified period. 65 A.L.R.3d 1048.

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34-619. Election of clerks of district courts — Qualifications. — (1) At the general election, 1974, and every four (4) years thereafter, a clerk of the district court shall be elected in every county. The clerk of the district court shall be the ex officio auditor and recorder.

(2) No person shall be elected to the office of clerk of the district court unless he has attained the age of twenty-one (21) years at the time of his election, is a citizen of the United States, and shall have resided within the county one (1) year next preceding his election.

(3) Each candidate shall file his declaration of candidacy with the county clerk.

(4) Each candidate who files a declaration of candidacy shall at the same time pay a filing fee of forty dollars (\$40.00) which shall be deposited in the county treasury. [1970, ch. 140, § 99, p. 351; am. 1996, ch. 28, § 15, p. 67.]

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Qualifications. each county at the

Code. nty commissioners at the time of the lave resided in the le district which he reding the primary.

acy with the county

be deposited in the ch. 332, § 2, p. 839; o. 67.]

ormer § 34-617 was rews, § 34-615.

in recognizes the demoiring that elective offices e filled at all times by by electors, and that it is v that vacancies shall be h as soon as practicable rs. Winter v. Davis, 65 249 (1944).

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15.

for specified period. 654

tions. — (1) At the ter, a sheriff shall be

632

TIME OF ELECTIONS - OFFICERS ELECTED

34-623

STATUTORY NOTES

Prior Laws. — Former § 34-621 was repealed. See Prior Laws, § 34-615.

633

RESEARCH REFERENCES

A.L.R. - Validity of requirement that cangovernmental unit for specified period. 65 didate or public officer have been resident of A.L.R.3d 1048.

34-622. Election of county coroners — Qualifications. — (1) At the general election, 1986, and every four (4) years thereafter, a coroner shall be elected in every county.

(2) No person shall be elected to the office of coroner unless he has attained the age of twenty-one (21) years at the time of his election, is a citizen of the United States and shall have resided within the county one (1) year next preceding his election.

(3) Each candidate shall file his declaration of candidacy with the county clerk.

(4) Each candidate who files a declaration of candidacy shall at the same time pay a filing fee of forty dollars (\$40.00) which shall be deposited in the county treasury. [1970, ch. 140, § 102, p. 351; am. 1994, ch. 54, § 5, p. 93; am. 1996, ch. 28, § 18, p. 67.]

STATUTORY NOTES

Prior Laws. - Former § 34-622 was repealed. See Prior Laws, § 34-615. Effective Dates. - Section 7 of S.L. 1994,

to exist, Sections 4, 5 and 6 of this act shall be in full force and effect on and after March 3, 1994. Sections 1, 2 and 3 of this act shall be in ch. 54, provided that "an emergency existing full force and effect on and after July 1, 1994." therefor, which emergency is hereby declared

RESEARCH REFERENCES

A.L.R. - Validity of requirement that cangovernmental unit for specified period. 65 A.L.R.3d 1048. didate or public officer have been resident of

34-623. Election of county prosecuting attorneys - Qualifications. — (1) At the general election, 1984, and every four (4) years thereafter, a prosecuting attorney shall be elected in every county.

(2) No person shall be elected to the office of prosecuting attorney unless he has attained the age of twenty-one (21) years at the time of his election, is admitted to the practice of law within this state, is a citizen of the United States and a qualified elector within the county.

(3) Each candidate shall file his declaration of candidacy with the county clerk.

(4) Each candidate who files a declaration of candidacy shall at the same time pay a filing fee of forty dollars (\$40.00) which shall be deposited in the county treasury. [1970, ch. 140, § 103, p. 351; am. 1972, ch. 115, § 1, p. 230; am. 1984, ch. 80; § 1, p. 147; am. 1996, ch. 28, § 19, p. 67.]

nit for specified period. 65

alifications. -(1) At s thereafter, a county ⁷ treasurer shall be the ector.

ty treasurer unless he time of his election, is within the county one

didacy with the county

dacy shall at the same all be deposited in the 71, ch. 193, § 2, p. 879;

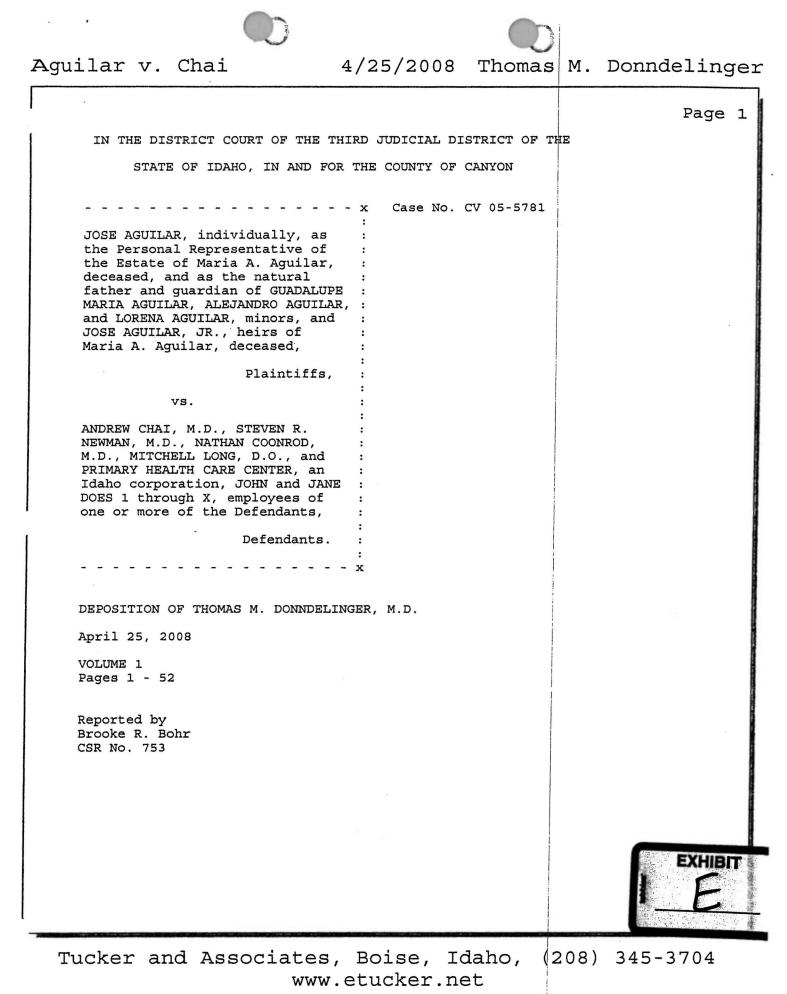
uit for specified period. 65

lifications. — (1) At s thereafter, a county

assessor unless he has ne of his election; is a thin the county one (1)

lidacy with the county

dacy shall at the same all be deposited in the 71, ch. 193, § 3, p. 879;



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| Agui | lar | ·v. | Chai |
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4/25/2008 Thomas M. Donndelinger



| | Page 42 | | Page 44 |
|--|--|--|---|
| 1 | A. It's actually used in the pathology | 1 | MR. BRASSEY: I'll join. |
| 12 | textbooks. Most of them, if you go to pulmonary | 2 | MR. McCOLLUM: Likewise, foundation. |
| 3 | embolus, you'll see a picture of them, and that | 3 | MR. LYNCH: Also on the grounds that in the |
| 4 | will be the term that is used. | 4 | particular way it is worded may assume facts not |
| 5 | Q. And you would not have used that term, | 5 | in evidence or facts in conflict with his other |
| 6 | I take it, unless in your visualization of the | 6 | testimony. |
| 7 | pathology that it met the criteria of a saddle | 7 | Q. BY MR. FOSTER: You can go ahead and |
| 8 | embolus? | 8 | answer. |
| 9 | A. It was not a unique term on my part. | 9 | A. Re-ask it. |
| 10 | It is a term that is used to describe an embolus | 10 | MR. FOSTER: Could you read that back to |
| 111 | that's in the pulmonary artery and wedged into the | 11 | him? |
| 12 | bilateral arteries. | 12 | (Record read.) |
| 13 | Q. So that term, in dictating your report | 13 | MR. BRASSEY: I'll also object to the form |
| 14 | after the procedure, you would be using in its | 14 | of the question as vague, but go ahead. |
| 15 | technical sense? | 15 | THE WITNESS: From my experience, it does |
| 16 | A. Yes. | 16 | occur that there are prior pulmonary. The use of |
| 17 | Q. Likewise, I take it from your report | 17 | the term "many" or "often," in my experience, it |
| 18 | that you, in using the term "saddle embolus," | 18 | does occur. That's what I can say. |
| 19 | you were speaking in the singular? | 19 | Q. BY MR. FOSTER: And I know you're not |
| 20 | MR. FOSTER: Object to the form. | 20 | a clinician, in terms of clinical physician, |
| 21 | THE WITNESS: Yes. | 21 | other than as a clinical pathologist, but the |
| 22 | Q. BY MR. McCOLLUM: That is, rather than | 22 | determination of whether previous preterminal |
| 23 | emboli? | 23 | embolic events had occurred would be based on |
| 24 | A. The term is meant to be singular. | 24 | clinical presentation of the patient, I'm |
| 25 | Usually, these things are a single, long piece of | 25 | assuming? |
| | | | |
| 1 | Page 43 | | Page 45 |
| ' . 1 | | 1 | |
| | clot. | 1 | MR. BRASSEY: I'll object to the form. |
| 2 | clot. Q. Even though it may be bilateral in the | 2 | MR. BRASSEY: I'll object to the form. MR. DANCE: It calls for speculation. It's |
| 2 3 | clot. Q. Even though it may be bilateral in the sense that parts of it go into one pulmonary | 2 3 | MR. BRASSEY: I'll object to the form. MR. DANCE: It calls for speculation. It's also an inadequate foundation, in that it does not |
| 2 3 4 | clot. Q. Even though it may be bilateral in the sense that parts of it go into one pulmonary artery and the other? | 2 3 4 | MR. BRASSEY: I'll object to the form. MR. DANCE: It calls for speculation. It's also an inadequate foundation, in that it does not include all the necessary facts to arrive at that |
| 2 3 4 5 | clot. Q. Even though it may be bilateral in the sense that parts of it go into one pulmonary artery and the other? A. Yes. They fold. | 2 3 4 5 | MR. BRASSEY: I'll object to the form. MR. DANCE: It calls for speculation. It's also an inadequate foundation, in that it does not include all the necessary facts to arrive at that conclusion. Also, on the basis this witness has |
| 2 3 4 5 6 | clot. Q. Even though it may be bilateral in the sense that parts of it go into one pulmonary artery and the other? | 2 3 4 5 6 | MR. BRASSEY: I'll object to the form. MR. DANCE: It calls for speculation. It's also an inadequate foundation, in that it does not include all the necessary facts to arrive at that conclusion. Also, on the basis this witness has not been previously qualified on the basis of |
| 2 3 4 5 6 7 | clot. Q. Even though it may be bilateral in the sense that parts of it go into one pulmonary artery and the other? A. Yes. They fold. MR. McCOLLUM: Thank you very much, Doctor. | 2 3 4 5 6 7 | MR. BRASSEY: I'll object to the form. MR. DANCE: It calls for speculation. It's also an inadequate foundation, in that it does not include all the necessary facts to arrive at that conclusion. Also, on the basis this witness has not been previously qualified on the basis of foundation to express that opinion. |
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12 (Pages 42 to 45)

Tucker and Associates, Boise, Idaho, (208) 345-3704 www.etucker.net

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David E. Comstock LAW OFFICES OF COMSTOCK & BUSH 199 N. Capitol Blvd., Ste 500 P.O. Box 2774 Boise, Idaho 83701-2774 Telephone: (208) 344-7700 Facsimile: (208) 344-7721 ISB #: 2455

Byron V. Foster Attorney At Law 199 N. Capitol Blvd., Ste 500 P.O. Box 1584 Boise, Idaho 83701 Telephone: (208) 336-4440 Facsimile: (208) 344-7721 ISB #: 2760

Attorneys for Plaintiffs

IN THE DISTRICT COURT OF THE THIRD JUDICIAL DISTRICT OF

THE STATE OF IDAHO FOR THE COUNTY OF CANYON

JOSE AGUILAR, individually, as the Personal Representative of the Estate of Maria A. Aguilar, deceased, and as the natural father and guardian of GUADALUPE MARIA AGUILAR, ALEJANDRO AGUILAR, and LORENA AGUILAR, minors, and JOSE AGUILAR, JR., heirs of Maria A. Aguilar, deceased,

Plaintiffs,

٧.

ANDREW CHAI, M.D., STEVEN R. NEWMAN, M.D., NATHAN COONROD, M.D., MITCHELL LONG, D.O., and PRIMARY HEALTH CARE CENTER, an Idaho corporation, JOHN and JANE DOES I through X, employees of one or more of the Defendants, Case No. CV 05-5781

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE

Defendants.

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 1





COME NOW Plaintiffs above-named, by and through their counsel of record, and

hereby respond in opposition to Defendant Newman's Third Motion in Limine as follows:

(Note: Plaintiffs are responding to the numbering system of Defendant Newman as

reflected in his Memorandum in Support).

III.

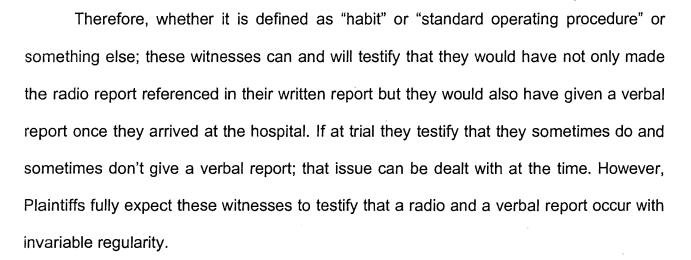
A. Carol Bates and Michelle Giokas Should be Precluded from Offering Habit Evidence, as it Inadmissible Under I.R.E. 406, 402, and 403.

1. Bates' and Giokas' proposed habit testimony is inadmissible under I.R.E. 406.

Defendant Newman argues that Plaintiffs should be precluded from offering "habit evidence" by Paramedics Gates and Giokas at trial. Plaintiffs will agree that their Supplemental Answer to Defendant Newman's Interrogatory No. 3 may not be a model of clarity regarding to what Ms. Bates and Ms. Giokas will testify. However, the Interrogatory merely asked for the "subject matter" on which the witnesses were expected to testify, not the content of the testimony.

Plaintiffs have filed a Fourth Supplemental Answer which further clarifies their testimony. (See Exhibit "A" to the Affidavit of Byron V. Foster ((Foster Aff.)) filed herewith). What Plaintiffs were attempting to portray is that one or both of the Paramedics will testify as to what is in their report, the fact they made a radio report while enroute to the hospital with Plaintiffs' Decedent and that once they arrived there they would have given a verbal report to hospital and/or medical staff. These are steps they will testify they take in every case and so that activity is habit on their part. However, whether or not these activities rise to the level of "habit" for purposes of IRE 406 is not the point. The point is that their report and their procedures would have been followed in this instance.

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 2



2. Evidence of Bates' and Giokas' habit is irrelevant and inadmissible under I.R.E. 402 and I.R.E. 403.

Defendant next argues that whether or not Paramedics Bates and Giokas gave a report is irrelevant because there is no indication to whom they made the report. Frankly, neither Ms. Gates nor Ms. Giokas recall this incident. However, Defendant Newman's assertion that nothing in the record indicates either of them spoke directly to him is without merit. In his deposition, taken on September 25, 2007; Defendant Newman testified as follows:

- "Q. Looking back at what we have marked as Exhibit 1, if you would please, Dr. Newman, at the bottom of—this is a multi-page exhibit. At the bottom of each page we have numbers WVMC—for West Valley Medical Center—12,13,14,15,16 and 17 sequentially. Do you see that?
- A. Yes.
- Q. Looking at the first page of this exhibit, Exhibit 1, which is identified as West Valley Medical Center page 12, is the handwriting on this document yours?
- A. Yes.
- Q. Are all of the markings—aside from the form itself, are all of the markings on this page of this document yours?

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 3





A. Yes.

(See Transcript of the deposition of Steven R. Newman, M.D., page 27, lines 4-19, attached as Exhibit "B" to the Foster Aff. filed herewith).

At the upper right hand portion of page 12 of Exhibit 1 to the deposition of Defendant Newman is a space which states: "Historian"

In that space Dr. Newman indicated that the historians who gave information regarding the patient's condition were: "patient/family/...EMS." (See Exhibit "C" to the Foster Aff. filed herewith). Thus the evidence will show that Dr. Newman did indeed gain information regarding the patient's condition from the paramedics who brought the patient to the hospital. This evidence is therefore relevant because one of the issues at trial will be what Defendant Newman knew or should have known of the patient's condition, signs and symptoms and when he knew or should have known it.

- B. Ecliserio Marquez, Edelmira DeValle, and Jennifer Aguilar Should not be Allowed to Testify, as Their Expected Testimony is Inadmissible Under I.R.E. 402, I.R.E. 403, and I.R.E. 802.
 - 1. Ecliserio Marquez
 - 2. Eledmira DeValle
 - 3. Jennifer Aguilar

Defendant Newman next argues that Plaintiffs' lay witnesses Marquez, DeValle and Jennifer Aguilar should not be allowed to testify on the basis that such testimony would be cumulative, not sufficiently specific as to time and place and not probative to any issue in the case.

First; as to Ecliserio Marquez: Mr. Marquez is expected to testify as to observations of Plaintiffs' Decedent's health in the spring of 2003, the time period when she was being seen and treated by Defendants. His lay observations are admissible **PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P.** 4





pursuant to IRE 701 as they are "(a) rationally based on the perception of the witness and (b) helpful to a clear understanding of the testimony of the witness or the determination of a fact in issue, and (c) not based on scientific, technical or other specialized knowledge within the scope of Rule 702." (I.R.E. 701).

Mr. Marquez's observations will be concerned with the spring of 2003, the time period during which Maria Aguilar was being seen and treated by Defendants and while not specific as to dates, his testimony will serve to portray Maria's observable condition during that time frame. Plaintiffs are not attempting to show what her signs and symptoms were on any particular date but rather her general health and condition as observed by Mr. Marquez during the relevant time period. As such, his observations should be relevant and admissible.

Second; as to Mr. Marquez's observations of the quality of the interfamilial relationships between Plaintiffs and their wife and mother; his testimony in this regard is relevant as Mr. Marquez was a member of the Aguilar household during this period of time and his observations of their family life lend credence to their own testimony. Such testimony by the Plaintiffs themselves may be thought to be self serving and biased while such testimony by Mr. Marquez, a quasi outside observer may carry more weight with a jury. The testimony is thus not needlessly cumulative and will not be a waste of the jury's time nor will it result in undue delay. The testimony will be short and to the point. The fact that some testimony may take some time is not the determining factor. The issue is basically whether the testimony supports a fact at issue, whether it is relevant and whether its presentation is consistent with the principles of fair play and substantial justice. Plaintiffs should be given a fair day in court and the exclusion of

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 5

evidence such as this thwarts this goal.

Third; with regard to Defendant Newman's assertion that Mr. Marquez's testimony related to conversations he had with family members and Maria Aguilar are hearsay, IRE 803 (1), indicates that Mr. Marquez's present sense impressions of his conversations with family members and Maria Aguilar should be admissible. IRE 803 (3) indicates that his observations and any conversations with Maria Aguilar regarding her then existing physical condition are also admissible. IRE 803 (24) further indicates the circumstances under which a statement not specifically falling within one of the exceptions to the hearsay rule can be found admissible so long as the statement is offered as evidence of a material fact; the statement is more probative on the point for which it is offered than any other evidence which the proponent can procure through reasonable efforts and the general purposes of the Idaho Rules of Evidence and the interests of justice will be served by the admission of the statements into evidence.

Plaintiffs submit that the proposed testimony of Mr. Marquez, Ms. DeValle and Jennifer Aguilar all fall into these categories within the exceptions to the hearsay rule. Further, specifically with regard to Jennifer Aguilar, her testimony will help to establish the loss of the love, services, society, companionship, guidance, and support suffered by Plaintiffs as a result of the loss of Decedent Maria Aguilar. This type of testimony by a non-party is certainly relevant and its probative value outweighs considerations of undue delay, waste of time and will not amount to needless presentation of cumulative evidence. Plaintiffs are confident this Court can and will use its discretion should Plaintiffs stray from the boundaries set forth in the Idaho Rules of Evidence. However, rulings of the sort urged by Defendant Newman should not be made in the vacuum of

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 6





sterile oral or written argument but should be made in the overall context of Plaintiffs' trial presentation.

C. Plaintiffs Should Not be Allowed to Introduce the Canyon County Coroner's Record or Testimony from the Duty Coroner, Bill Kirby, as such Evidence is Inadmissible Under I.R.E. 403, 702, 703, and 802.

Defendant Newman next argues that the Coroner's Report should not be admitted into evidence and cites to IRE 403, 702, 703 and 802.

However, Defendant's argument once again lacks merit. Defendant Newman seems to be referencing both Deputy Coroner Kirby's Case Summary and Coroner Vicki DeGeus Morris's signed Death Certificate.

Pursuant to Idaho Code § 19-4301, *et seq*, the coroner; in this case Deputy Coroner William Kirby, has a statutory obligation to conduct an investigation into a death caused by unknown circumstances. (IC Section 19-4301 (c)). Pursuant to the duties of a coroner, he or she may summon a qualified person to perform an autopsy. (I.C. § 19-4301B). The coroner is required by IC Section 19-4301D to make and file a written report of his findings. The coroner is not a law enforcement officer. (*See* IC Section 19-4301, *et seq* and Idaho Code Section 34-622). In this case, by coincidence, Mr., Kirby was not only the Deputy Canyon County Coroner but also the Sheriff of Parma. However, his status as Sheriff does not translate into him being a law enforcement officer in his status as Deputy Coroner. (*See* Exhibit "D" to the Foster Aff., filed herewith. This exhibit contains the above-referenced sections of the Idaho Code). Canyon County Coroner Vicki DeGeus Morris is also not a law enforcement officer for the same reason.

Under these circumstances, IRE 803(8) is the applicable exception to the hearsay rule.





IRE 803(8) states, as an exception to the hearsay rule:

(8) Public records and reports. Unless the sources of information or other circumstances indicate lack of trustworthiness, records, reports, statements, or other data compilations in any form of a public office or agency setting forth its regularly conducted and regularly recorded activities, or matters observed pursuant to duty imposed by law and as to which there was a duty to report, or factual findings resulting from an investigation made pursuant to authority granted by law. The following are not within this exception to the hearsay rule: (A) investigative reports by police or other law enforcement personnel, except when offered by an accused in a criminal case;..."

As indicated above, neither William Kirby, is his capacity as Deputy Coroner, nor Vicki DeGeus Morris, in her capacity as Canyon County Coroner, are "police or other law enforcement personnel" for purposes of their activities with the coroner's office. Idaho Code § 19-4301A. is entitled "Deaths to be reported to law enforcement officials and coroner." If the coroner was a law enforcement official, this language would be redundant. In addition, Idaho Code §§ 34-618 and 34-622 specify the qualifications for election of county sheriffs and county coroners, respectively. IC §§ 34-618 specifies that each person elected to the office of county sheriff for the first time "shall complete a tutorial concerning Idaho law and rules as prescribed by the Idaho peace officers standards and training academy,...and shall attend the newly elected sheriffs' school sponsored by the Idaho sheriffs' association." In contrast, IC §§ 34-622 requires age, citizenship and residency requirements but no law enforcement training. Thus a county coroner is not a "police or other law enforcement personnel." Thus the Deputy Coroner's Case Summary comes within the IRE 803(8) exception to the hearsay rule.

As to the statements of Plaintiffs attributed to them in Mr. Kirby's report; those statements come within either IRE 803(1); (2); (3); (4) or all of them. Maria Aguilar died at **PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 8**





10:46 p.m. on June 4, 2003. This is the time resuscitation efforts were stopped in the Emergency Department at West Valley Medical Center. Mr. Kirby arrived at the scene at 11:30 p.m. Thus the statements made to Mr. Kirby regarding the deceased's physical condition as observed by them at the very least fall into the excited utterance exception to the hearsay rule. Also, due to the circumstances of the immediate event, the statements of Plaintiffs have circumstantial guarantees of trustworthiness equivalent to those contained in IRE 803(1-4) and as such fall within the catch-all exception to the hearsay rule.

Regarding Defendant Newman's argument concerning whether Mr. Kirby was correct or incorrect in his characterization of the fatal embolus as "Bilateral Pulmonary Embolism;" Dr. Donndelinger's deposition testimony is instructive. At page 42 of his deposition, lines 9-12; he said the following regarding a saddle embolus:

A. It was not a unique term on my part. It is a term that is used to describe an embolus that's in the pulmonary artery and wedged into the bilateral arteries."

Dr. Donndelinger went on to state, at page 42, line 24 through page 43, line 5:

- A. The term is meant to be singular. Usually, these things are a single, long piece of clot.
- Q. Even though it may be bilateral in the sense that parts of it go into one pulmonary artery and the other?
- A. Yes. They fold."

See Exhibit "E" to the Foster Aff. filed herewith.

Therefore, Mr. Kirby was not incorrect when he described the pulmonary embolism

as "bilateral."

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 9





Regarding both Mr. Kirby's and Ms. DeGeus Morris' description of the bilateral pulmonary embolus as "multiple;" Defendants can call these two individuals as witnesses and determine what information led them to make such a description. Defendants can also call Dr. Donndelinger for such information. With regard to Mr. Kirby and Ms. DeGeus Morris' description of the embolus as "Multiple Bilateral Pulmonary Embolism; Dr. Donndelinger had this to say in his deposition:

- "Q. Okay. Do you recall having any conversation with him that would have led him—by 'him' I mean Bill Kirby—to write under cause of death, 'Multiple bilateral pulmonary embolism'?
- A. Well, I don't recall any discussion. But what happens when they get the information from us and they take it and put it on a death certificate or any other, you know, discussion, there is some license of verbiage that goes on because of his lack of training. So the 'multiple pulmonary emboli,' if he was using it, he probably got that he, I think, would use that just because we would extract the impacted embolus. And you could see it was a tangle and you could see it was going both ways, but, usually, it's continuous and connected. But I can see that he would transmit the information that way."

See Exhibit "F" to the Foster Aff., filed herewith.

The Death Certificate and the Coroner's Case summary are public records and

reports and as such fall within the IRE 803(8) exception to the hearsay rule. Thus they

should be accepted into evidence as any other official public record.

CONCLUSION

For all of the above reasons, Plaintiffs request that the Court deny Defendant

Newman's Third Motion in Limine.

| DATED This _ | 1 day of April, 2009. | | |
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| | • | V. Foster | |

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 10





CERTIFICATE OF SERVICE

I hereby certify that on the 3^{-1} day of April, 2009, I served a true and correct copy of the above and foregoing instrument, by method indicated below, upon:

| Andrew C. Brassey, Esq. Brassey Wetherell Crawford & Garrett LLP 203 W. Main St. Boise, ID 83702 <i>Attorneys for Defendant Andrew</i> <i>Chai, M.D.</i> | U.S. Mail Hand Delivery Facsimile (208) 344-7077 |
|---|--|
| Steven K. Tolman Tolman & Brizee, PC 132 3 rd Ave. E P.O. Box 1276 Twin Falls, ID 83303 <i>Attorneys for Defendants Nathan</i> <i>Coonrod, M.D. and Primary Health</i> <i>Care Center</i> | U.S. Mail Hand Delivery Facsimile (208) 733-5444 |
| Gary T. Dance Moffatt Thomas Barrett Rock & Fields Chartered 412 W. Center, Suite 2000 PO Box 817 Pocatello ID 83204-0817 <i>Attorneys for Defendant Steven R.</i> <i>Newman, M.D.</i> | U.S. Mail Hand Delivery Facsimile (208) 232-0150 |
| John J. Burke Hall Farley Oberrecht & Blanton 702 W. Idaho, Ste. 700 PO Box 1271 Boise, ID 83701 <i>Attorneys for Defendant Mitchell Long, D.O.</i> | U.S. Mail Hand Delivery Facsimile (208) 395-8585 |
| | 197 |

PLAINTIFFS' MEMORANDUM IN OPPOSITION TO DEFENDANT STEVEN NEWMAN, M.D.'S THIRD MOTION IN LIMINE - P. 11

Byron V. Foster